



TRADE REPORT & ANALYSIS

U.S. Commodity “Big Book”

*Critical Trends and What You Need to Know
in a Nuanced Global Market*

Reporting the latest available trade data from the U.S. Census, with cumulative trade values for the first half of 2019 and year-over-year comparisons with 2018.

Keeping Track of U.S. Import and Export Trends as Trade Tensions Continue to Rise

It can be challenging to keep pace with shifts in import trends. From duty and tariff changes, to economic fluctuations, changes in demand, and more, the volume and value of commodities can shift.

In addition, over the last few decades, globalization has prompted businesses to be more connected. This means that imports and exports to and from worldwide destinations flow more quickly and changes can have a far-reaching impact. For companies to stay agile, it is critical that they stay informed. This is where accurate, current, and fully reviewed global trade data comes in.

This report covers the key salient points that business leaders should know across a broad range of industries.

*Descartes Datamyne delivers business intelligence with comprehensive, accurate, up-to-date, import and export information. **Request a demo** to get started.*

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Section I - Imports

Live Animals; Animal Products

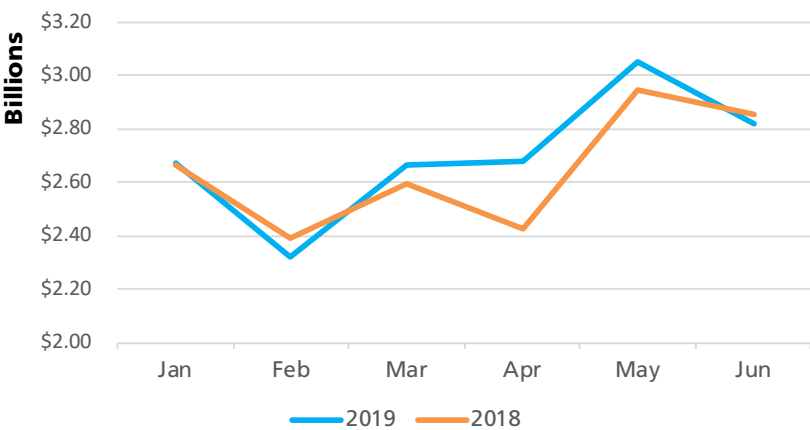
What You Need to Know:

Growing global demand for beef from Latin America has led to a sizable increase in value of bovine imports into the United States. As swine fever has swept across rural China, and reduced the country’s pig population, Chinese demand for an alternative source of protein has surged. This competition has increased the value of imports into the U.S. by 21.9% for live cattle and 14.3% for fresh chilled meat.

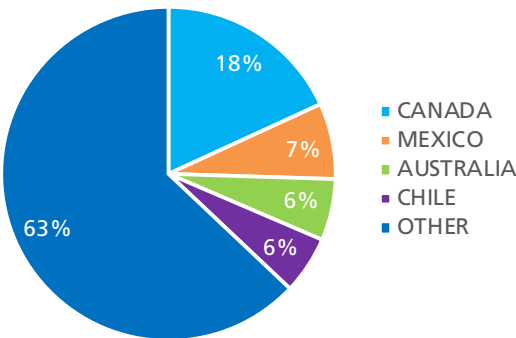
Overview & Digest

- Seafood continues to dominate U.S. Section I imports, with crustaceans [HS0306], fresh fish [HS0302], and fish fillets [HS0304] representing three of the top ten import commodities by value.
- The steepest year-over-year decline in the first half of 2019 was posted by No. 9 pork [HS0203], down 15.1%.
- The two biggest year-over-year increases among the top ten Section I imports were from live cattle [HS0102] and the meat of sheep or goats [HS0204], increasing 21.9% and 18.4% respectively.

Overall Imports



COUNTRY OF ORIGIN



Product HS (6)	Records	FOB Value (US\$)	Records (2017)	FOB Value (US\$)	Percentage Change
CRUSTACEANS, LIVE FRESH CHILLED FROZEN DRIED ETC; SMOKED; IN SHELL, COOKED BY STEAM OR BOILING WATER; FLOURS, MEALS & PELLETS FOR HUMAN CONSUMPTION	1915	\$ 3,417,104,855.00	1890	\$ 3,447,604,579.00	-0.88%
FISH FILLETS AND OTHER FISH MEAT (WHETHER OR NOT MINCED), FRESH, CHILLED OR FROZEN	4628	\$ 3,045,993,436.00	4613	\$ 3,000,229,903.00	1.53%
MEAT OF BOVINE ANIMALS, FRESH OR CHILLED	473	\$ 1,668,935,633.00	412	\$ 1,460,727,493.00	14.25%
MEAT OF BOVINE ANIMALS, FROZEN	454	\$ 1,118,954,219.00	450	\$ 1,212,813,258.00	-7.74%
BOVINE ANIMALS, LIVE	201	\$ 1,035,537,099.00	207	\$ 849,639,818.00	21.88%
FISH, FRESH OR CHILLED, EXCLUDING FISH FILLETS AND OTHER FISH MEAT WITHOUT BONES; FISH LIVERS AND ROES, FRESH OR CHILLED	3982	\$ 989,808,921.00	3891	\$ 981,037,594.00	0.89%
MEAT OF SHEEP OR GOATS, FRESH, CHILLED OR FROZEN	460	\$ 617,509,774.00	476	\$ 521,751,761.00	18.35%
CHEESE AND CURD	1319	\$ 596,211,035.00	1238	\$ 587,603,154.00	1.46%
MEAT OF SWINE (PORK), FRESH, CHILLED OR FROZEN	634	\$ 563,472,859.00	614	\$ 663,254,336.00	-15.04%
MOLLUSCS, LIVE, FRESH, CHILLED, FROZEN, DRIED, SALTED OR IN BRINE; SMOKED; FLOURS, MEALS AND PELLETS, FIT FOR HUMAN CONSUMPTION	1925	\$ 436,490,479.00	1931	\$ 469,866,309.00	-7.10%

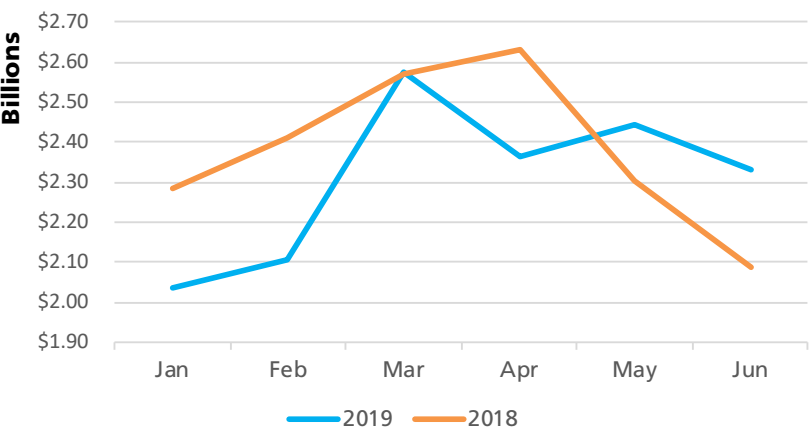
Section I - Exports

Live Animals; Animal Products

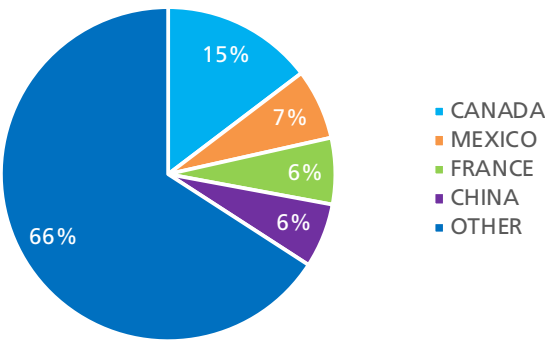
What You Need to Know:

On August 25th, an agreement in principle was struck between the United States and Japan that would greatly improve U.S. beef and pork producers’ access to the Japanese market. Japan is currently the largest value destination for U.S. meat and pork exports. Japan has been a difficult market for U.S. exporters since July of 2017, when Japan implemented safeguard measures and tariffs on U.S. beef.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section I exports fell in value by 3%, a total drop of roughly \$500m USD.
- The decline in wild catches overseas is expected to continue to challenge overall seafood production, with U.S. export prospects high for frozen fish, shrimp, and high-value live seafood.
- In China, declining growth rates for cultured seafood production and more stringent environmental laws are reflected in increased demand for U.S. exports.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
MEAT OF SWINE (PORK), FRESH, CHILLED OR FROZEN	2878	\$ 2,307,227,346.00	2663	\$ 2,417,185,244.00	-4.55%
MEAT AND EDIBLE OFFAL OF POULTRY (CHICKENS, DUCKS, GEESSE, TURKEYS AND GUINEAS), FRESH, CHILLED OR FROZEN	4230	\$ 1,757,477,709.00	4116	\$ 1,813,478,285.00	-3.09%
MEAT OF BOVINE ANIMALS, FRESH OR CHILLED	1400	\$ 1,741,018,543.00	1329	\$ 1,792,433,996.00	-2.87%
MEAT OF BOVINE ANIMALS, FROZEN	2162	\$ 1,722,226,544.00	2120	\$ 1,709,028,362.00	0.77%
MILK AND CREAM, CONCENTRATED OR CONTAINING ADDED SWEETENING	1232	\$ 797,678,351.00	1323	\$ 784,989,711.00	1.62%
CHEESE AND CURD	3580	\$ 793,603,641.00	3472	\$ 780,630,650.00	1.66%
FISH, FROZEN, EXCLUDING FISH FILLETS AND OTHER FISH MEAT WITHOUT BONES; FISH LIVERS AND ROES, FROZEN	2033	\$ 715,168,839.00	2198	\$ 806,370,043.00	-11.31%
EDIBLE OFFAL OF BOVINE ANIMALS, SWINE, SHEEP, GOATS, HORSES ETC., FRESH, CHILLED OR FROZEN	1549	\$ 678,790,397.00	1594	\$ 748,256,268.00	-9.28%
FISH FILLETS AND OTHER FISH MEAT (WHETHER OR NOT MINCED), FRESH, CHILLED OR FROZEN	1901	\$ 611,371,451.00	1874	\$ 571,427,607.00	6.99%
ANIMAL GUTS, BLADDERS AND STOMACHS (OTHER THAN FISH), WHOLE AND PIECES THEREOF, FRESH, CHILLED, FROZEN, SALTED, IN BRINE, DRIED OR SMOKED	550	\$ 347,906,564.00	548	\$ 335,293,462.00	3.76%

Section II - Imports

Vegetable Products

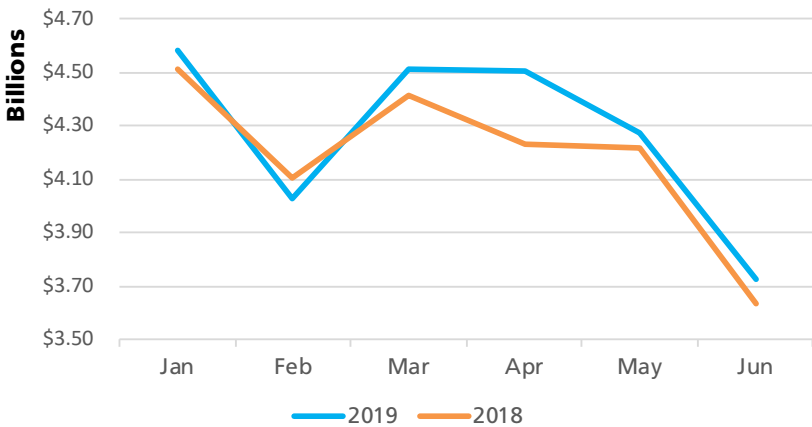
What You Need to Know:

An ongoing trade dispute with Mexico over tomatoes has begun to impact the \$2B USD industry. In May, the U.S. Department of Commerce (DOC) initiated a 17.56% Anti-Dumping duty on Mexican tomatoes. While the DOC has announced a draft agreement between Mexican growers and the U.S., the impact of the dispute has seen the value of Mexican tomato imports drop by 4.8%.

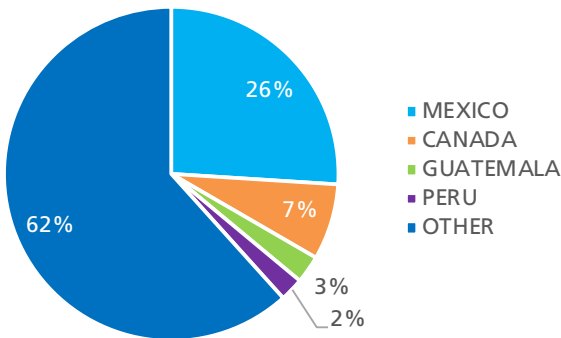
Overview & Digest

- Vegetable and fruit imports overall have seen a slight growth in 2019, increasing 2.1% in value compared to 2018.
- The sharpest year-over-year decline in the first half of 2019 was posted by No. 10 coconuts, brazil nuts, and cashew nuts [HS0801], dropping 24.3%.
- The largest year-over-year increase among the top ten Section II imports was from other fruit [HS0810] such as strawberries and raspberries, increasing 20.6% in total value.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2017)	FOB Value (US\$)	Percentage Change
COFFEE, WHETHER OR NOT ROASTED OR DECAFFEINATED; COFFEE HUSKS AND SKINS; COFFEE SUBSTITUTES CONTAINING COFFEE	3476	\$ 2,913,019,539.00	3435	\$ 2,888,354,647.00	0.85%
FRUIT OTHERS, FRESH	750	\$ 2,193,616,255.00	747	\$ 1,819,046,149.00	20.59%
DATES, FIGS, PINEAPPLES, AVOCADOS, GUAVAS, MANGOES AND MANGOSTEENS, FRESH OR DRIED	1113	\$ 2,108,930,724.00	1153	\$ 1,920,616,600.00	9.80%
VEGETABLES OTHERS, FRESH OR CHILLED	1585	\$ 2,030,204,911.00	1514	\$ 1,736,754,316.00	16.90%
GRAPES, FRESH OR DRIED	240	\$ 1,496,974,041.00	267	\$ 1,483,410,721.00	0.91%
TOMATOES, FRESH OR CHILLED	189	\$ 1,250,174,754.00	172	\$ 1,303,014,873.00	-4.06%
BANANAS, INCLUDING PLANTAINS, FRESH OR DRIED	871	\$ 1,200,289,569.00	898	\$ 1,238,263,050.00	-3.07%
CUT FLOWERS AND BUDS SUITABLE FOR BOUQUETS OR ORNAMENTAL PURPOSES, FRESH, DRIED, DYED, BLEACHED, IMPREGNATED OR OTHERWISE PREPARED	1131	\$ 814,149,741.00	1094	\$ 770,022,866.00	5.73%
VEGETABLE SAPS AND EXTRACTS; PECTIC SUBSTANCES, PECTINATES AND PECTATES; AGAR-AGAR AND OTHER MUCILAGES AND THICKENERS, DERIVED FROM VEGETABLE PRODUCTS	2136	\$ 806,559,619.00	2166	\$ 821,739,542.00	-1.85%
COCONUTS, BRAZIL NUTS AND CASHEW NUTS, FRESH OR DRIED	876	\$ 637,677,408.00	834	\$ 842,308,418.00	-24.29%

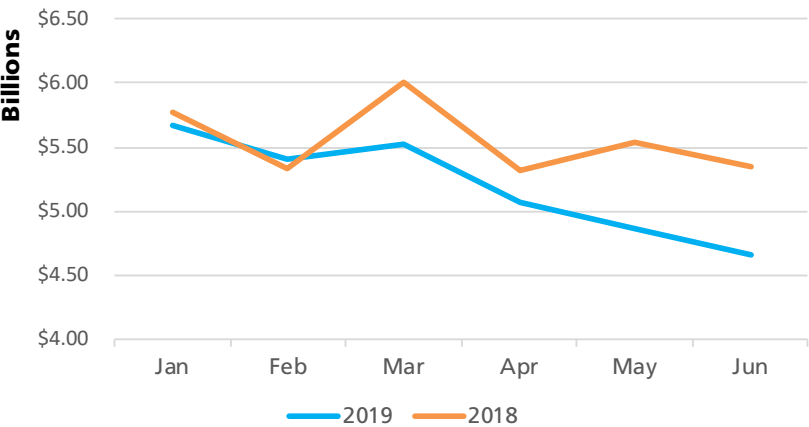
Section II - Exports

Vegetable Products

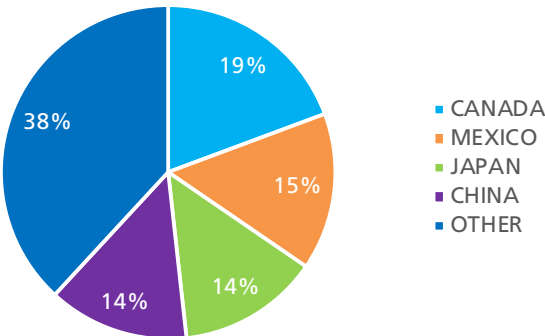
What You Need to Know:

China’s 2018 retaliatory tariffs on U.S. soybean exports continues to impact U.S. farmers in 2019. Currently, China has exempted soybeans and pork from further punitive tariffs; however, Chinese importers have already started sourcing from other countries such as Brazil and Argentina. It is anticipated that the impact to American farmers will still be felt through at least the rest of 2019.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, the United States exported \$31B USD worth of vegetable products in the first half of 2019, a 6.3% drop compared to the same period in 2018.
- Number four ranked wheat [HS1001] saw the greatest percentage increase in export value, gaining 29.2% in 2019.
- Second ranked corn [HS1005] realized the most substantial decline among Section II exports, falling 26.2% in total FOB value compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
SOYBEANS, WHETHER OR NOT BROKEN	948	\$ 7,587,516,708.00	994	\$ 8,457,488,445.00	-10.29%
CORN (MAIZE)	1537	\$ 5,019,721,557.00	1745	\$ 6,800,346,724.00	-26.18%
NUTS OTHERS, FRESH OR DRIED	3534	\$ 3,941,809,056.00	3217	\$ 3,673,671,980.00	7.30%
WHEAT AND MESLIN	596	\$ 3,323,873,279.00	531	\$ 2,573,485,499.00	29.16%
RICE	1502	\$ 949,044,723.00	1518	\$ 888,066,879.00	6.87%
RUTABAGAS (SWEDES), MANGOLDS, HAY, ALFALFA (LUCERNE), CLOVER, FORAGE KALE, LUPINES AND SIMILAR FORAGE PRODUCTS, WHETHER OR NOT IN THE FORM OF PELLETS	655	\$ 732,407,129.00	593	\$ 690,778,329.00	6.03%
CITRUS FRUIT, FRESH OR DRIED	1454	\$ 676,011,471.00	1456	\$ 781,154,647.00	-13.46%
VEGETABLES OTHERS, FRESH OR CHILLED	1560	\$ 598,341,056.00	1521	\$ 560,616,756.00	6.73%
FRUIT OTHERS, FRESH	1200	\$ 584,694,193.00	1159	\$ 578,398,246.00	1.09%
FLOURS AND MEALS OF OIL SEEDS OR OLEAGINOUS FRUITS, OTHER THAN THOSE OF MUSTARD	447	\$ 560,009,107.00	483	\$ 535,832,772.00	4.51%

Section III - Imports

Animal or Vegetable Fats and Oils and Their Cleavage Products; Prepared Edible Fats; Animal or Vegetable Waxes

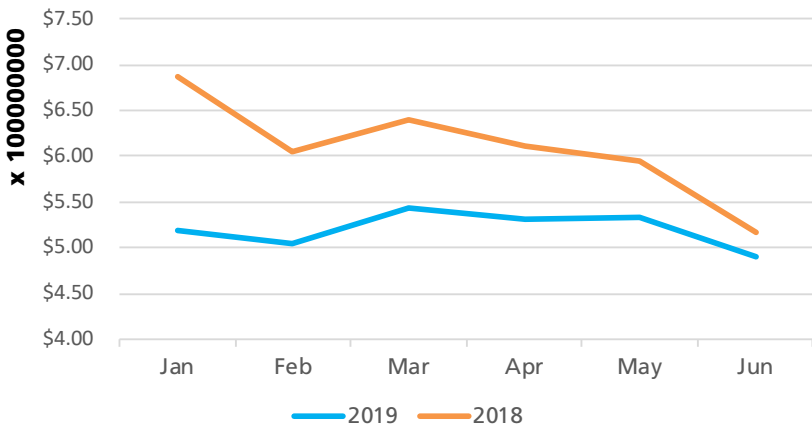
What You Need to Know:

Despite the impact of the U.S.-China trade dispute on U.S. soybean exports, the imports of soybean oils have so far held steady in 2019. With decreased exports of soybeans, there should be an increase in domestic supply; however, U.S. buyers have not yet shifted away from Canada as their primary supplier.

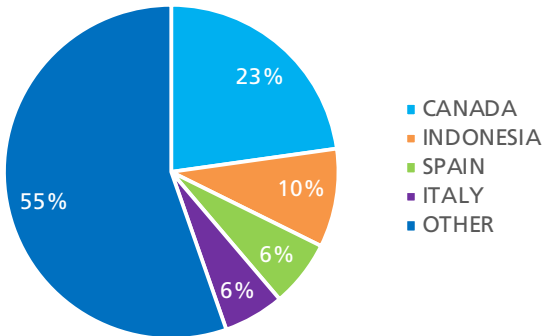
Overview & Digest

- A steady decline in Section III imports has seen total FOB values fall 14.5% so far in 2019 for a total value of \$3.1B USD.
- Specialty cooking oils (olive oil, palm oil, and coconut oil) have not fared well in the first half of 2019, dropping 15.8%, 27.5%, and 35.8% respectively.
- Preventing an even more dramatic decline in Section III import values was the fat of bovine animals, which saw a 134.4% increase in value during the first half of 2019.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
RAPESEED, COLZA OR MUSTARD OIL AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	288	\$ 778,056,651.00	294	\$ 828,154,986.00	-6.05%
OLIVE OIL AND ITS FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	889	\$ 642,403,044.00	915	\$ 762,541,750.00	-15.76%
PALM OIL AND ITS FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	372	\$ 462,836,755.00	376	\$ 638,184,483.00	-27.48%
COCONUT (COPRA), PALM KERNEL OR BABASSU OIL AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	616	\$ 426,759,697.00	553	\$ 664,565,125.00	-35.78%
FIXED VEGETABLE FATS AND OILS (INCLUDING JOJOBA OIL) AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	1628	\$ 275,602,201.00	1509	\$ 265,147,502.00	3.94%
MARGARINE; EDIBLE MIXTURES OR PREPARATIONS OF ANIMAL OR VEGETABLE FATS OR OILS OR OF FRACTIONS OF DIFFERENT SPECIFIED FATS AND OILS	492	\$ 89,170,507.00	466	\$ 87,568,406.00	1.83%
FATS OF BOVINE ANIMALS, SHEEP OR GOATS, OTHER THAN THOSE OF HEADING 1503	61	\$ 82,001,371.00	59	\$ 34,979,021.00	134.43%
ANIMAL OR VEGETABLE FATS AND OILS AND THEIR FRACTIONS, PARTLY OR WHOLLY HYDROGENATED ETC., WHETHER OR NOT REFINED, BUT NOT FURTHER PREPARED	391	\$ 66,223,180.00	375	\$ 60,365,004.00	9.70%
SOYBEAN OIL AND ITS FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	105	\$ 64,901,239.00	112	\$ 64,884,711.00	0.03%
FATS AND OILS AND THEIR FRACTIONS, OF FISH OR MARINE MAMMALS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	321	\$ 60,570,874.00	329	\$ 62,068,813.00	-2.41%

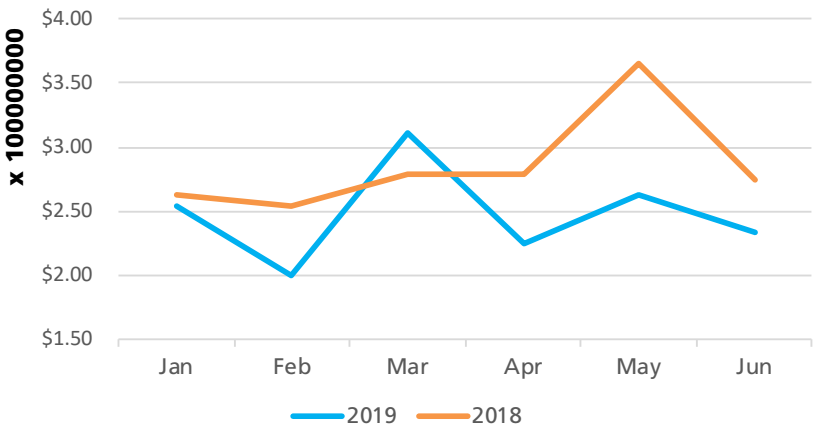
Section III - Exports

Animal or Vegetable Fats and Oils and Their Cleavage Products; Prepared Edible Fats; Animal or Vegetable Waxes

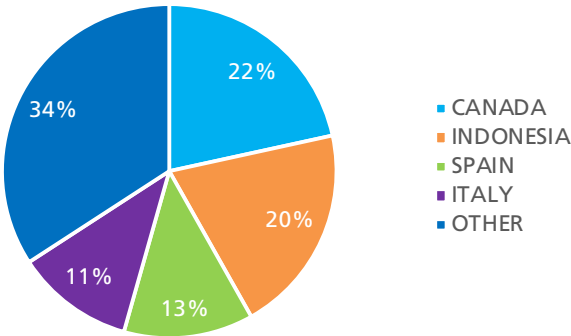
What You Need to Know:

Ahead of trade talks, Chinese demand for U.S. soybean oil is on the rise. While exports are still dramatically lower than 2018, weekly reports from the USDA in August and September have China accounting for roughly 75% of U.S. soybean exports, with total weekly sales starting to regularly reach 2 million tonnes.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- A steady decline in Section III exports has seen total FOB values fall 13.4% so far in 2019. Total U.S. Section III exports amounted to \$1.5B USD.
- Exports of partly or wholly hydrogenated animal or vegetable oil [HS1516] have seen the most dramatic percentage increase among Section III imports, rising 48% in value compared to 2018.
- Despite the recent increase in Chinese demand, U.S. exports of soybean oil [HS1507] dropped 30.7% in total FOB value, a loss of \$185m USD.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
SOYBEAN OIL AND ITS FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	620	\$ 356,823,232.00	662	\$ 514,906,218.00	-30.70%
FIXED VEGETABLE FATS AND OILS (INCLUDING JOJOBA OIL) AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	1657	\$ 242,444,676.00	1647	\$ 267,368,459.00	-9.32%
MARGARINE; EDIBLE MIXTURES OR PREPARATIONS OF ANIMAL OR VEGETABLE FATS OR OILS OR OF FRACTIONS OF DIFFERENT SPECIFIED FATS AND OILS	1381	\$ 191,845,715.00	1438	\$ 205,831,995.00	-6.79%
FATS OF BOVINE ANIMALS, SHEEP OR GOATS, OTHER THAN THOSE OF HEADING 1503	110	\$ 148,004,529.00	119	\$ 161,449,096.00	-8.33%
PIG FAT (INCLUDING LARD) AND POULTRY FAT, OTHER THAN OF HEADING 0209 OR 1503	195	\$ 108,546,132.00	222	\$ 63,491,584.00	70.96%
FATS AND OILS AND THEIR FRACTIONS, OF FISH OR MARINE MAMMALS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	693	\$ 71,118,325.00	657	\$ 73,106,504.00	-2.72%
ANIMAL OR VEGETABLE FATS, OILS AND THEIR FRACTIONS, BOILED, OXIDIZED, ETC.; INEDIBLE MIXES OR PREPARATIONS OF ANIMAL OR VEGETABLE FATS AND OILS, OTHERS	473	\$ 68,573,771.00	514	\$ 67,725,975.00	1.25%
SUNFLOWER-SEED, SAFFLOWER OR COTTONSEED OIL, AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	329	\$ 62,162,741.00	383	\$ 59,645,134.00	4.22%
ANIMAL OR VEGETABLE FATS AND OILS AND THEIR FRACTIONS, PARTLY OR WHOLLY HYDROGENATED ETC., WHETHER OR NOT REFINED, BUT NOT FURTHER PREPARED	628	\$ 46,436,690.00	666	\$ 68,921,652.00	-32.62%
RAPESEED, COLZA OR MUSTARD OIL AND THEIR FRACTIONS, WHETHER OR NOT REFINED, BUT NOT CHEMICALLY MODIFIED	536	\$ 44,968,412.00	502	\$ 51,150,672.00	-12.09%

Section IV - Imports

Prepared Foodstuffs; Beverages, Spirits and Vinegar; Tobacco and Manufactured Tobacco Substitutes

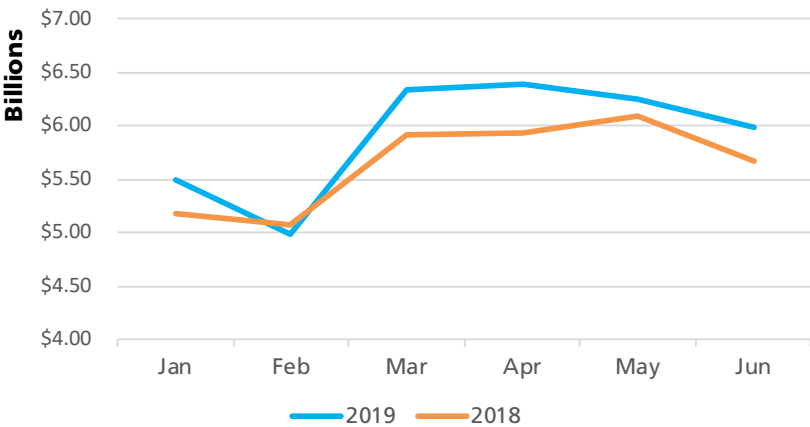
What You Need to Know:

Ongoing trade disputes with the European Union have lead to some trepidation on the future of imports of spirits into the U.S. Thus far in 2019, imports of alcohol have seen an increase in value of 12.77% to a total of \$4.5B USD. An increase in tariffs on \$22.7B USD worth of European goods is expected to come into effect by early October, just prior to the start of peak shipping season.

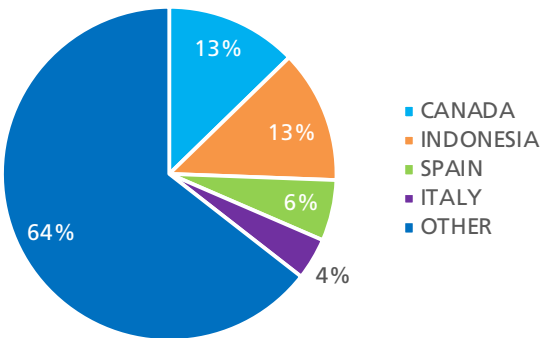
Overview & Digest

- Overall, Section IV imports have risen 4.71% in 2019 compared to 2018, to a total value of \$35.4B USD.
- Prepared food [HS2106] has seen the largest year-over-year increase in value, rising 20.2% compared to 2018.
- The largest decline in the top ten commodities among Section IV imports, prepared or preserved crustaceans have dropped 11.4%, nearly \$150m USD, in total FOB value.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
ETHYL ALCOHOL, UNDENATURED, OF AN ALCOHOLIC STRENGTH BY VOLUME OF UNDER 80% VOL.; SPIRITS, LIQUEURS AND OTHER SPIRITUOUS BEVERAGES	4501	\$ 4,466,138,184.00	4317	\$ 3,960,235,433.00	12.77%
FOOD PREPARATIONS OTHERS	3662	\$ 3,250,170,563.00	3467	\$ 2,704,168,668.00	20.19%
WINE OF FRESH GRAPES, INCLUDING FORTIFIED WINES; GRAPE MUST (HAVING AN ALCOHOLIC STRENGTH BY VOLUME EXCEEDING 0.5% VOL.) OTHERS	3117	\$ 3,089,207,602.00	3200	\$ 3,075,239,907.00	0.45%
BEER MADE FROM MALT	1510	\$ 2,883,803,674.00	1594	\$ 2,753,924,890.00	4.72%
BREAD, PASTRY, CAKES, BISUITS AND OTHER BAKERS' WARES; COMMUNION WAFERS, EMPTY CAPSULES FOR MEDICINE ETC., SEALING WAFERS, RICE PAPER ETC.	5423	\$ 2,685,202,229.00	5370	\$ 2,449,236,064.00	9.63%
WATERS, INCLUDING MINERAL WATERS AND AERATED WATERS, CONTAINING ADDED SWEETENING OR FLAVORED, AND OTHER NONALCOHOLIC BEVERAGES OTHERS	3121	\$ 1,597,980,495.00	3230	\$ 1,581,995,905.00	1.01%
FRUIT, NUTS AND OTHER EDIBLE PARTS OF PLANTS, OTHERWISE PREPARED OR PRESERVED, WHETHER OR NOT CONTAINING ADDED SWEETENING OR SPIRIT, OTHERS	5503	\$ 1,427,834,930.00	5480	\$ 1,544,800,109.00	-7.57%
CHOCOLATE AND OTHER FOOD PREPARATIONS CONTAINING COCOA	3149	\$ 1,322,297,589.00	3032	\$ 1,246,041,638.00	6.12%
CRUSTACEANS, MOLLUSCS AND OTHER AQUATIC INVERTEBRATES, PREPARED OR PRESERVED	2437	\$ 1,138,047,358.00	2475	\$ 1,285,082,512.00	-11.44%
FRUIT JUICES NT FORTIFIED W VIT OR MINLS (INCL GRAPE MUST) & VEGETABLE JUICES, UNFERMENTD & NT CONTAING ADD SPIRIT, WHET OR NT CONTAING ADDED SWEETENG	3687	\$ 1,136,270,038.00	3321	\$ 1,132,232,022.00	0.36%

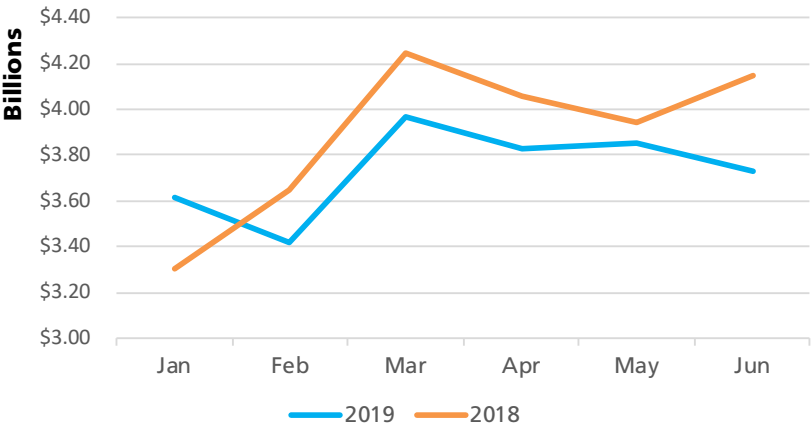
Section IV - Exports

Prepared Foodstuffs; Beverages, Spirits and Vinegar; Tobacco and Manufactured Tobacco Substitutes

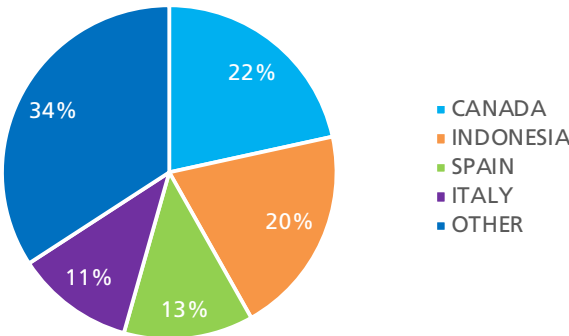
What You Need to Know:

In response to U.S. tariffs on steel and aluminum, Canada, Mexico, and the EU responded with retaliatory tariffs on U.S. products. Among these was an increased duty on U.S. whiskey. In May, after the U.S. lifted tariffs on steel and aluminum from Mexico and Canada, those two countries also agreed to scrap their retaliatory tariffs. The EU, the largest market for exports of U.S. spirits, has not yet lifted its tariffs and they will likely remain in place, with the U.S. anticipated to impose additional tariffs on \$7.5B USD on EU goods, at least for the foreseeable future.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section IV exports have dropped 4% in value in 2019 compared to 2018.
- Combined exports of alcohol [HS2207 and HS2208] have fallen 18.4% in value during the first half of 2019.
- Like other soybean products, soybean oil-cake and other residues [HS2304] have seen a significant drop in value, falling 20.7% in 2019.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
FOOD PREPARATIONS OTHERS	8397	\$ 3,122,499,363.00	8000	\$ 2,865,999,088.00	8.95%
SOYBEAN OILCAKE AND OTHER SOLID RESIDUES RESULTING FROM THE EXTRACTION OF SOY BEAN OIL, WHETHER OR NOT GROUND OR IN THE FORM OF PELLETS	791	\$ 1,793,654,940.00	811	\$ 2,261,443,833.00	-20.69%
PREPARATIONS OF A KIND USED IN ANIMAL FEEDING	4897	\$ 1,537,928,201.00	4951	\$ 1,519,554,048.00	1.21%
RESIDUES OF STARCH MANUFACTURE AND OTHER RESIDUES AND WASTE OF SUGAR MANUFACTURE, BREWING OR DISTILLING DREGS AND WASTE, WHETHER OR NOT IN PELLETS	1356	\$ 1,468,416,025.00	1342	\$ 1,516,425,650.00	-3.17%
ETHYL ALCOHOL, UNDENATURED, OF AN ALCOHOLIC STRENGTH BY VOLUME OF 80% VOL. OR HIGHER; ETHYL ALCOHOL AND OTHER SPIRITS, DENATURED, OF ANY STRENGTH	703	\$ 1,263,513,504.00	659	\$ 1,571,656,249.00	-19.61%
BREAD, PASTRY, CAKES, BISUITS AND OTHER BAKERS' WARES; COMMUNION WAFERS, EMPTY CAPSULES FOR MEDICINE ETC., SEALING WAFERS, RICE PAPER ETC.	4511	\$ 1,023,398,968.00	4312	\$ 945,265,366.00	8.27%
ETHYL ALCOHOL, UNDENATURED, OF AN ALCOHOLIC STRENGTH BY VOLUME OF UNDER 80% VOL.; SPIRITS, LIQUEURS AND OTHER SPIRITUOUS BEVERAGES	3658	\$ 922,700,357.00	3517	\$ 1,108,008,752.00	-16.72%
SAUCES AND PREPARATIONS THEREFOR; MIXED CONDIMENTS AND MIXED SEASONINGS; MUSTARD FLOUR AND MEAL AND PREPARED MUSTARD	5542	\$ 895,648,455.00	5484	\$ 883,552,856.00	1.37%
FRUIT, NUTS AND OTHER EDIBLE PARTS OF PLANTS, OTHERWISE PREPARED OR PRESERVED, WHETHER OR NOT CONTAINING ADDED SWEETENING OR SPIRIT, OTHERS	4841	\$ 811,931,589.00	4940	\$ 801,667,460.00	1.28%
CHOCOLATE AND OTHER FOOD PREPARATIONS CONTAINING COCOA	4297	\$ 773,810,537.00	4321	\$ 768,285,900.00	0.72%

Section V - Imports

Mineral Products

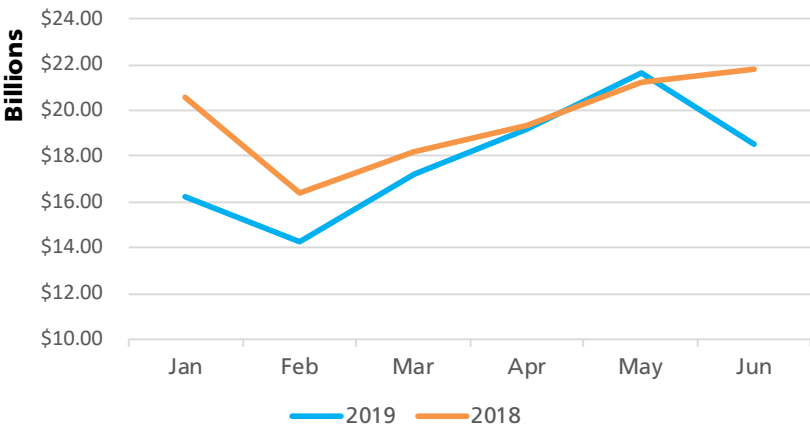
What You Need to Know:

Due in part to a disruption in Middle East exports, U.S. imports of petroleum oils have fallen by 15.34% in value. In the past, this would have caused fuel prices to soar; however, while costs could still climb if international supply doesn’t quickly recover, a decade-long increase in domestic extraction has resulted in the U.S.’s reliance on foreign oil to diminish.

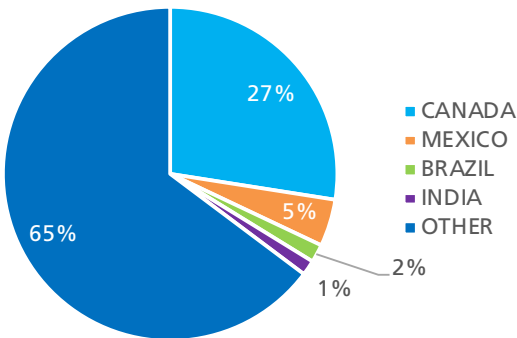
Overview & Digest

- Primarily because of the drop in top-ranked crude petroleum [HS2709] imports, overall Section V imports have fallen 9% so far in 2019.
- Imports of Iron ore and concentrates [HS2601] have had the best performance thus far in 2019, increasing 66.1% in total value compared to 2018.
- Despite the drop in crude petroleum, imports of petroleum gases increased 8.1% compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
PETROLEUM OILS AND OILS FROM BITUMINOUS MINERALS, CRUDE	724	\$ 65,341,456,371.00	795	\$ 77,177,148,605.00	-15.34%
PETROLEUM OILS& OILS FROM BITUMINOUS MINS (OTHER THAN CRUDE)& PRODUCTS THEREFROM, OTHERS, CONTAINING 70% (BY WEIGHT) OR MORE OF THESE OILS; WASTE OILS	3158	\$ 29,977,037,632.00	3232	\$ 29,386,453,018.00	2.01%
PETROLEUM GASES AND OTHER GASEOUS HYDROCARBONS	680	\$ 5,268,791,445.00	670	\$ 4,875,348,844.00	8.07%
ELECTRICAL ENERGY	48	\$ 987,540,593.00	48	\$ 950,072,543.00	3.94%
PETROLEUM COKE, PETROLEUM BITUMEN AND RESIDUES OF PETROLEUM OILS OR OF OILS OBTAINED FROM BITUMINOUS MINERALS	289	\$ 690,721,440.00	301	\$ 732,181,579.00	-5.66%
PORTLAND CEMENT, ALUMINOUS CEMENT, SLAG CEMENT, SUPERSULFATE CEMENT AND SIMILAR HYDRAULIC CEMENTS	681	\$ 558,231,835.00	722	\$ 517,928,334.00	7.78%
IRON ORES AND CONCENTRATES, INCLUDING ROASTED IRON PYRITES	69	\$ 398,518,958.00	51	\$ 239,868,478.00	66.14%
SALT (INCL TABLE & DENATURD SALT) & PURE SODIUM CHLORIDE, WHETH/NOT IN AQUEOUS SOLUTION OR CONTAIN ADDED ANTICAKING/FREE FLOWING AGENTS; SEA WATER	1214	\$ 311,142,975.00	1138	\$ 280,102,597.00	11.08%
MOLYBDENUM ORES AND CONCENTRATES	71	\$ 305,958,295.00	63	\$ 276,482,380.00	10.66%
ASH AND RESIDUES (EXCEPT FROM IRON OR STEEL MANUFACTURE) CONTAINING ARSENIC, METALS OR THEIR COMPOUNDS	173	\$ 286,180,608.00	180	\$ 224,048,519.00	27.73%

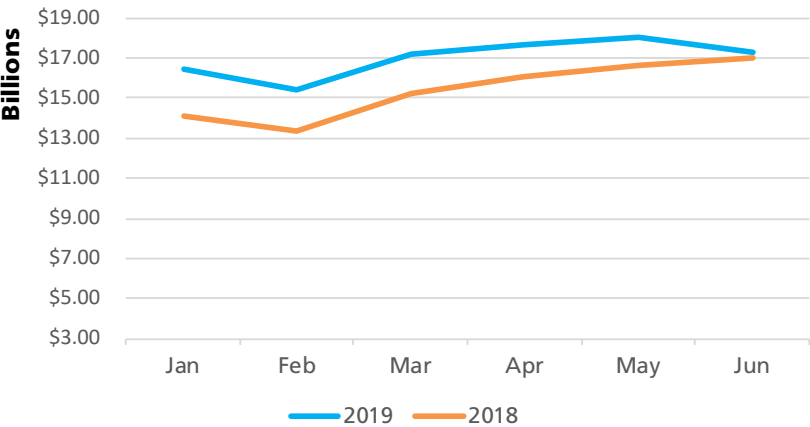
Section V - Exports

Mineral Products

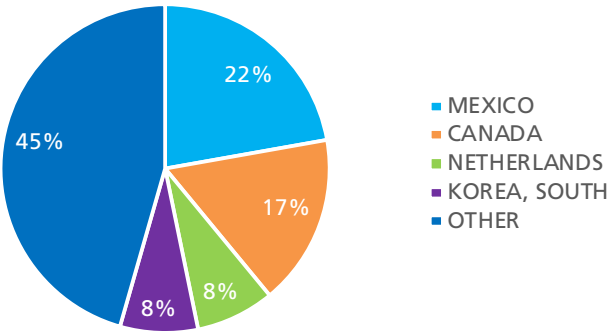
What You Need to Know:

A decade-long increase in domestic extraction has seen U.S. petroleum exports steadily increase along with a decline in imports. This trend has held true for the first half of 2019. Now, the chief concern among industry experts is whether the global markets are too oversupplied to maintain these export values.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Primarily because of the increase in second-ranked crude petroleum [HS2709] exports, the overall Section V export value has increased roughly \$10B USD, a 10.5% increase in value.
- Exports of top-ranked minerals zinc, iron, molybdenum (essential for alloy production), and copper all saw increases in value in the first half of 2019.
- Both processed petroleum [HS2710] and petroleum residues [HS2713] saw declines in total FOB value despite the dramatic increase in crude petroleum exports.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
PETROLEUM OILS & OILS FROM BITUMINOUS MINS (OTHER THAN CRUDE) & PRODUCTS THEREFROM, OTHERS, CONTAINING 70% (BY WEIGHT) OR MORE OF THESE OILS; WASTE OILS	7155	\$ 42,637,551,699.00	7251	\$ 45,124,094,833.00	-5.51%
PETROLEUM OILS AND OILS FROM BITUMINOUS MINERALS, CRUDE	406	\$ 30,971,408,289.00	311	\$ 20,233,532,701.00	53.07%
PETROLEUM GASES AND OTHER GASEOUS HYDROCARBONS	1425	\$ 14,773,394,123.00	1347	\$ 12,890,973,617.00	14.60%
COAL; BRIQUETTES, OVOIDS AND SIMILAR SOLID FUELS MANUFACTURED FROM COAL	589	\$ 5,617,224,868.00	652	\$ 6,061,425,705.00	-7.33%
PETROLEUM COKE, PETROLEUM BITUMEN AND RESIDUES OF PETROLEUM OILS OR OF OILS OBTAINED FROM BITUMINOUS MINERALS	1028	\$ 2,312,869,224.00	1100	\$ 2,654,265,197.00	-12.86%
COPPER ORES AND CONCENTRATES	229	\$ 1,200,373,780.00	181	\$ 826,625,777.00	45.21%
MOLYBDENUM ORES AND CONCENTRATES	165	\$ 575,166,966.00	147	\$ 419,792,319.00	37.01%
OILS AND OTHER PRODUCTS OF THE DISTILLATION OF HIGH TEMPERATURE COAL TAR; SIMILAR PRODUCTS IN WHICH THE WEIGHT OF AROMATIC CONSTITUENTS PREDOMINATE	652	\$ 502,499,576.00	603	\$ 604,684,974.00	-16.90%
IRON ORES AND CONCENTRATES, INCLUDING ROASTED IRON PYRITES	73	\$ 424,269,576.00	77	\$ 402,487,815.00	5.41%
ZINC ORES AND CONCENTRATES	66	\$ 336,239,890.00	58	\$ 217,524,235.00	54.58%

Section VI - Imports

Products of Chemical or Allied Industries

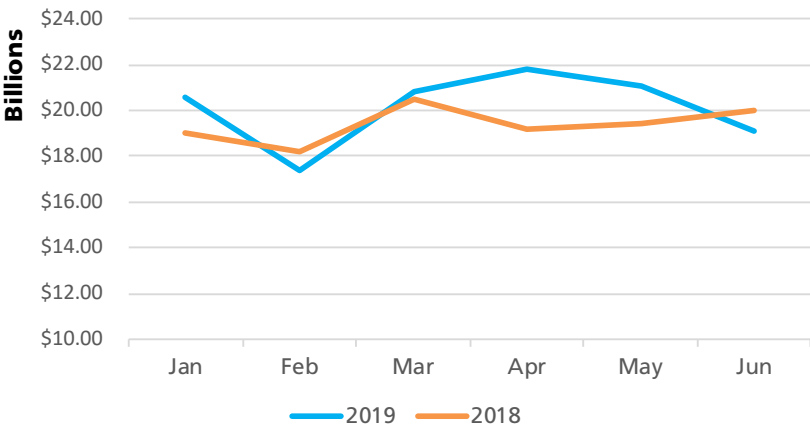
What You Need to Know:

As Puerto Rico is still recovering from Hurricane Maria in 2017, U.S. imports of saline and other fluid bags are also still artificially high. The island territory was the manufacturing center for the United States and, with production all but halted after the Hurricane, hospitals have been forced to pay an up-to 600% markup from international suppliers.

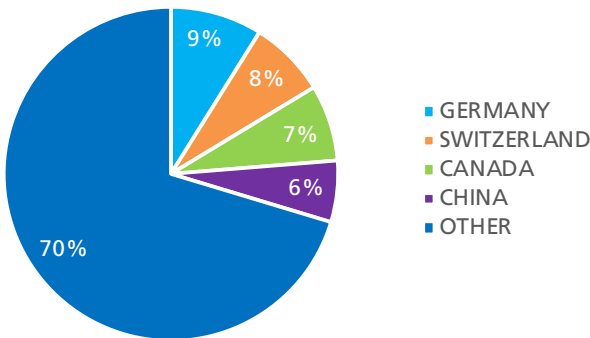
Overview & Digest

- Hormones, both natural and synthetic, [HS2937] saw the largest year-over-year increase in value, rising 165.2% over the same period in 2018.
- Imports of the top ten Section VI commodities almost uniformly increased compared to 2018, with heterocyclic compounds [HS2933] and beauty and makeup preparations [HS3304] being the only outliers.
- Sulfonamides [HS2935], sulfa-related antibiotics, also saw a dramatic rise in import value, increasing 25.1% to a total FOB value of \$2.3B USD.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
MEDICAMENTS (EXCEPT VACCINES ETC., BANDAGES OR PHARMACEUTICALS), OF PRODUCTS (MIXED OR NOT) FOR THERAPEUTIC ETC. USES, IN DOSAGE OR RETAIL SALE FORM	4720	\$ 37,509,480,756.00	4601	\$ 35,803,894,567.00	4.76%
HUMAN AND ANIMAL BLOOD, PREPARED; ANTISERA OTHER BLOOD FRCTNS IMMUNOLOGICAL PROD; VACCINES, TXNS, CULTURES OF MICRO-ORGANISMS (EXC YEASTS) & LIKE PROD	3996	\$ 20,592,369,973.00	3788	\$ 18,654,960,595.00	10.39%
HETEROCYCLIC COMPOUNDS WITH NITROGEN HETERO-ATOM(S) ONLY	4263	\$ 6,416,547,933.00	4179	\$ 6,484,858,481.00	-1.05%
NUCLEIC ACIDS AND THEIR SALTS, OTHER HETEROCYCLIC COMPOUNDS	1551	\$ 3,331,992,985.00	1562	\$ 3,331,117,274.00	0.03%
BEAUTY OR MAKE-UP AND SKIN-CARE PREPARATIONS (OTHER THAN MEDICAMENTS), INCLUDING SUNSCREENS ETC.; MANICURE OR PEDICURE PREPARATIONS	7370	\$ 2,446,651,394.00	7395	\$ 2,476,983,865.00	-1.22%
SULFONAMIDES	464	\$ 2,304,224,763.00	404	\$ 1,842,188,549.00	25.08%
PHARMACEUTICAL GOODS OF SPECIFIED IN NOTE 4 TO CHAPTER 30	1802	\$ 2,073,601,257.00	1836	\$ 1,933,268,386.00	7.26%
COMPOSITE DIAGNOSTIC OR LABORATORY REAGENTS, OTHER THAN PHARMACEUTICAL PREPARATIONS OF HEADING 3002 OR 3006	2359	\$ 1,983,888,038.00	2352	\$ 1,893,253,797.00	4.79%
HORMONES, NATURAL OR SYNTHETIC; DERIVATIVES THEREOF AND OTHER STERIODS USED PRIMARILY AS HORMONES	1048	\$ 1,631,262,915.00	987	\$ 615,123,194.00	165.19%
MINERAL OR CHEMICAL FERTILIZERS, POTASSIC	430	\$ 1,615,324,029.00	402	\$ 1,337,178,847.00	20.80%

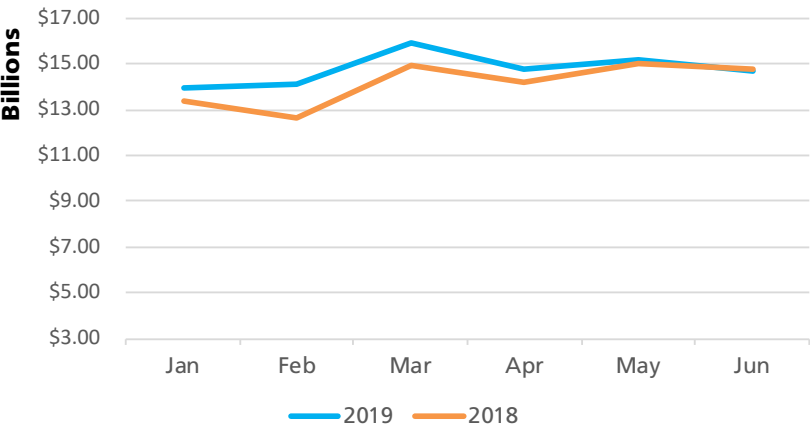
Section VI - Exports

Products of Chemical or Allied Industries

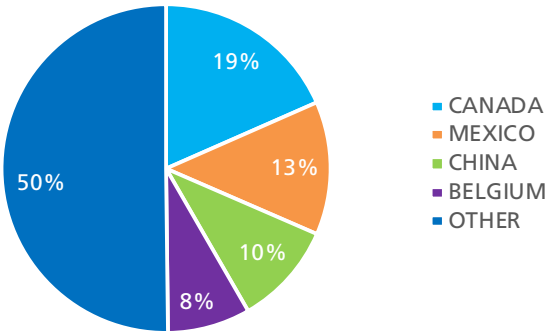
What You Need to Know:

Continuing a trend set in 2018, U.S. chemical exporters saw an increase in overall export value. This rise in chemical exports can, in part, be attributed to the growth in cheap natural gas feedstocks in recent years, which has enabled the U.S. to become a global leader in resin production. A reduction in Chinese imports, and mounting trade tensions and shifting trade policy, has not yet impacted overall exports.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section VI exports have increased 4.2% in total FOB value compared to the same period in 2018.
- Top-ranked human and animal blood, vaccines, and immunological products [HS3002] saw an overall increase in export value of 11.7%.
- The only decline among top products, exports of pesticides [HS3808] declined roughly \$100m USD in total FOB value compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
HUMAN AND ANIMAL BLOOD, PREPARED; ANTISERA OTHER BLOOD FRCTNS IMMUNOLOGICAL PROD; VACCINES, TXNS, CULTURES OF MICRO-ORGANISMS (EXC YEASTS) & LIKE PROD	9575	\$ 13,041,424,880.00	9441	\$ 11,681,018,817.00	11.65%
MEDICAMENTS (EXCEPT VACCINES ETC., BANDAGES OR PHARMACEUTICALS), OF PRODUCTS (MIXED OR NOT) FOR THERAPEUTIC ETC. USES, IN DOSAGE OR RETAIL SALE FORM	9028	\$ 11,440,301,441.00	8877	\$ 9,758,731,093.00	17.23%
COMPOSITE DIAGNOSTIC OR LABORATORY REAGENTS, OTHER THAN PHARMACEUTICAL PREPARATIONS OF HEADING 3002 OR 3006	7939	\$ 3,783,409,657.00	7914	\$ 3,555,329,119.00	6.42%
BEAUTY OR MAKE-UP AND SKIN-CARE PREPARATIONS (OTHER THAN MEDICAMENTS), INCLUDING SUNSCREENS ETC.; MANICURE OR PEDICURE PREPARATIONS	13365	\$ 3,049,581,599.00	13563	\$ 2,742,806,004.00	11.18%
REACTION INITIATORS, REACTION ACCELERATORS AND CATALYTIC PREPARATIONS OTHERS	2973	\$ 2,517,938,730.00	3060	\$ 2,358,239,762.00	6.77%
BINDERS MADE FOR FOUNDRY MOLDS OR CORES; CHEMICAL PRODUCTS AND PREPARATIONS, INCLUDING RESIDUAL PRODUCTS, OF THE CHEMICAL OR ALLIED INDUSTRIES, OTHERS	8699	\$ 2,466,395,070.00	8507	\$ 2,427,226,841.00	1.61%
INSECTICIDES, RODENTICIDES, FUNGICIDES, HERBICIDES, ANTISPROUTING PRODUCTS ETC., PACKAGED FOR RETAIL SALE OR AS PREPARATIONS OR ARTICLES	5139	\$ 2,306,210,107.00	5100	\$ 2,422,701,991.00	-4.81%
CYCLIC HYDROCARBONS	1431	\$ 2,186,266,588.00	1518	\$ 2,100,004,546.00	4.11%
HORMONES, NATURAL OR SYNTHETIC; DERIVATIVES THEREOF AND OTHER STERIODS USED PRIMARILY AS HORMONES	1542	\$ 2,173,288,480.00	1468	\$ 1,867,450,068.00	16.38%
ACYCLIC HYDROCARBONS	1436	\$ 1,913,309,429.00	1406	\$ 1,625,186,361.00	17.73%

Section VII - Imports

Plastics and Articles Thereof; Rubber and Articles Thereof

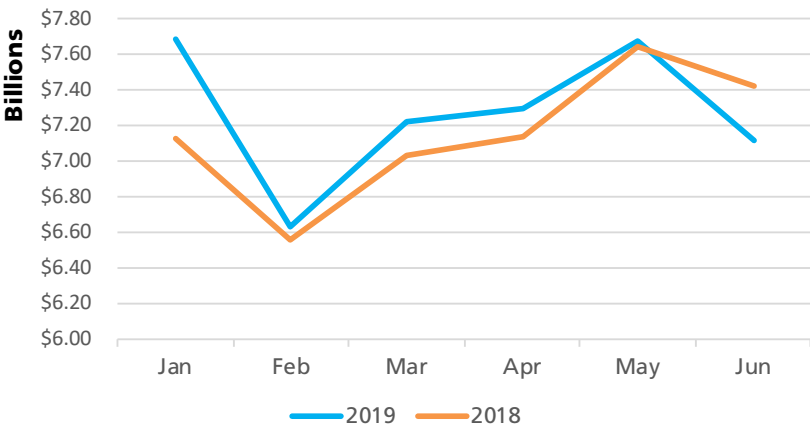
What You Need to Know:

A side-effect of the growth of U.S. automotive imports, discussed below, rubber tires also saw an increase in imports in 2019 compared to 2018. The 4.6% increase amounts to over \$300m USD additional tires imported into the U.S. With the expected implementation of the USMCA, and its impact on the automotive industry, market leaders are keeping a keen eye on rubber tire imports as an indicator for the overall health of vehicle imports.

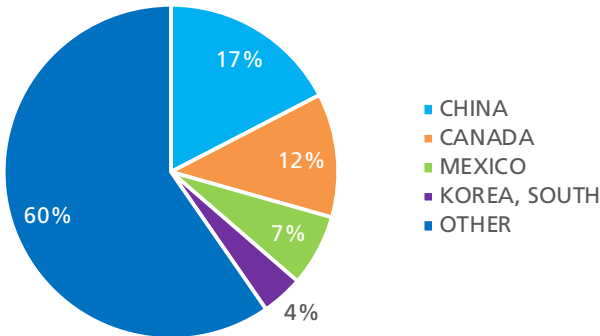
Overview & Digest

- Overall, imports of plastic and rubber are higher in 2019 versus 2018, a 1.6% increase in value year-over-year.
- Plastic tableware [HS3924] such as plastic utensils and cutlery, saw the largest year-over-year increase in value among the top ten commodities at 14.1%.
- Ethylene polymers [HS3901], one of the most widely used plastics in the world, saw the largest drop in value at 8.7%.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
NEW PNEUMATIC TIRES, OF RUBBER	8879	\$ 7,300,935,634.00	8471	\$ 6,978,765,177.00	4.62%
ARTICLES OF PLASTICS AND ARTICLES OF POLYMERS AND RESINS OF HEADINGS 3901 TO 3914, OTHERS	18739	\$ 5,527,297,914.00	18250	\$ 5,268,814,172.00	4.91%
ARTICLES FOR THE CONVEYANCE OR PACKING OF GOODS, OF PLASTICS; STOPPERS, LIDS, CAPS AND OTHER CLOSURES, OF PLASTICS	19768	\$ 3,773,559,474.00	19718	\$ 3,843,351,081.00	-1.82%
TABLEWARE, KITCHENWARE, OTHER HOUSEHOLD ARTICLES AND TOILET ARTICLES OF PLASTICS	6053	\$ 2,940,319,239.00	6011	\$ 2,575,960,853.00	14.14%
PLATES, SHEETS, FILM, FOIL AND STRIP, EXCEPT SELF-ADHESIVE, OF PLASTICS, NON-CELLULAR, NOT REINFORCED, LAMINATED ETC. OR COMBINED WITH OTHER MATERIALS	13782	\$ 2,508,369,033.00	13193	\$ 2,537,546,447.00	-1.15%
POLYMERS OF ETHYLENE, IN PRIMARY FORMS	2309	\$ 2,197,649,610.00	2280	\$ 2,407,498,386.00	-8.72%
ARTICLES OTHERS, OF UNHARDENED VULCANIZED RUBBER	17876	\$ 2,150,867,322.00	17753	\$ 2,129,430,171.00	1.01%
POLYACETALS, OTHER POLYETHERS AND EPOXIDE RESINS, IN PRIMARY FORMS; POLYCARBONATES, ALKYDS, POLYALLYL ESTERS AND OTHER POLYESTERS, IN PRIMARY FORMS	5753	\$ 1,650,927,925.00	6007	\$ 1,745,090,414.00	-5.40%
FLOOR COVERINGS, IN ROLLS OR TILES, OF PLASTICS; WALL OR CEILING COVERINGS, IN ROLLS NOT UNDER 45 CM (18 IN.) IN WIDTH, OF PLASTICS	2255	\$ 1,566,439,155.00	2140	\$ 1,423,117,994.00	10.07%
ARTICLES OF APPAREL AND CLOTHING ACCESSORIES (INCLUDING GLOVES, MITTENS AND MITTS), FOR ALL PURPOSES, OF UNHARDENED VULCANIZED RUBBER	1932	\$ 1,347,678,232.00	1815	\$ 1,249,122,305.00	7.89%

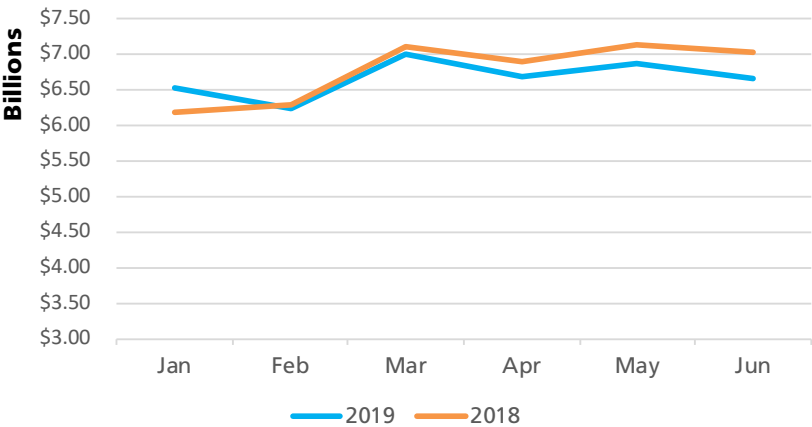
Section VII - Exports

Plastics and Articles Thereof; Rubber and Articles Thereof

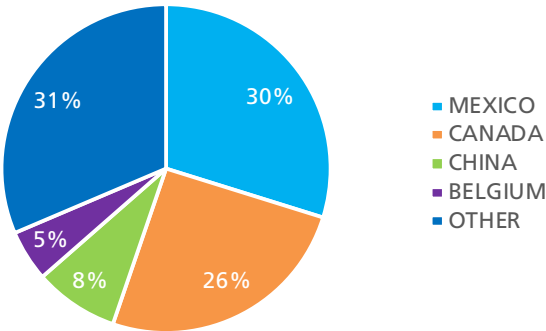
What You Need to Know:

After a record month in January, U.S. polyethylene exports continued to post a strong first-half of 2019. While Chinese tariffs have slowed the exports somewhat, renewed trade talks between have industry experts confident that the growth of PE exports will continue through the rest of the year.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Despite the growth of top-ranked polyethylene [HS3901], Section VII exports overall have fallen 1.8% in value compared to the same period in 2018.
- Consistent declines in export value can be seen across the top exports, with polyoxymethylene, non-adhesive plastic sheets, vinyl, and select petrochemicals all showing nearly greater than 4% declines in total FOB value. These declines in export value can primarily be attributed to the increased Chinese tariffs and the diminished demand of that sizable market.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
POLYMERS OF ETHYLENE, IN PRIMARY FORMS	6691	\$ 5,470,327,815.00	5584	\$ 4,831,702,611.00	13.22%
ARTICLES OF PLASTICS AND ARTICLES OF POLYMERS AND RESINS OF HEADINGS 3901 TO 3914, OTHERS	13142	\$ 3,490,436,265.00	13142	\$ 3,658,196,144.00	-4.59%
POLYACETALS, OTHER POLYETHERS AND EPOXIDE RESINS, IN PRIMARY FORMS; POLYCARBONATES, ALKYDS, POLYALLYL ESTERS AND OTHER POLYESTERS, IN PRIMARY FORMS	9318	\$ 2,868,247,562.00	9256	\$ 2,942,595,611.00	-2.53%
ARTICLES FOR THE CONVEYANCE OR PACKING OF GOODS, OF PLASTICS; STOPPERS, LIDS, CAPS AND OTHER CLOSURES, OF PLASTICS	15744	\$ 2,784,348,681.00	15660	\$ 2,775,439,275.00	0.32%
PLATES, SHEETS, FILM, FOIL AND STRIP, EXCEPT SELF-ADHESIVE, OF PLASTICS, NON-CELLULAR, NOT REINFORCED, LAMINATED ETC. OR COMBINED WITH OTHER MATERIALS	14873	\$ 2,665,683,219.00	14947	\$ 2,798,366,649.00	-4.74%
NEW PNEUMATIC TIRES, OF RUBBER	4565	\$ 2,602,677,136.00	4737	\$ 2,538,327,628.00	2.54%
POLYMERS OF VINYL CHLORIDE OR OF OTHER HALOGENATED OLEFINS, IN PRIMARY FORMS	4702	\$ 1,950,381,693.00	4672	\$ 2,046,411,699.00	-4.69%
POLYMERS OF PROPYLENE OR OF OTHER OLEFINS, IN PRIMARY FORMS	3624	\$ 1,806,708,964.00	3436	\$ 1,887,525,039.00	-4.28%
TUBES, PIPES AND HOSES, AND FITTINGS THEREFOR (INCLUDING JOINTS, ELBOWS AND FLANGES), OF PLASTICS	13947	\$ 1,519,919,647.00	13919	\$ 1,583,350,691.00	-4.01%
PLATES, SHEETS, FILM, FOIL AND STRIP OTHERS, OF PLASTICS	7530	\$ 1,517,606,369.00	7503	\$ 1,490,946,611.00	1.79%

Section VIII - Imports

Raw Hides and Skins, Leather, Furskins and Articles Thereof; Saddlery and Harness; Travel Goods, Handbags and Similar Containers; Articles of Animal Gut (Other Than Silk-Work Gut)

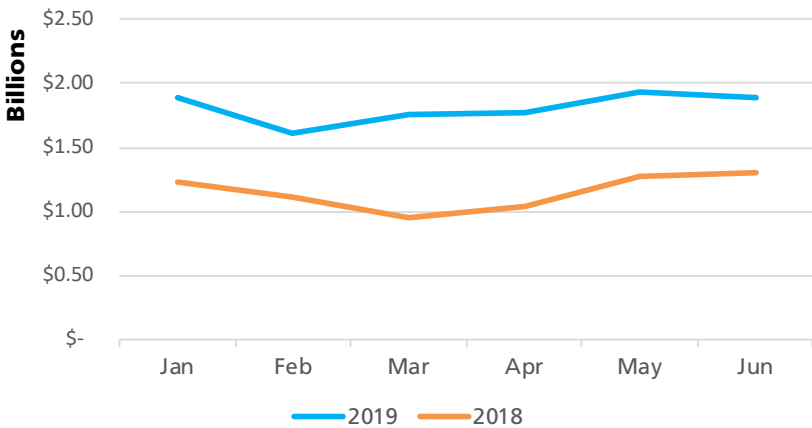
What You Need to Know:

Facing increased tariffs on imports from China that began on September 1st, Section VIII imports have still realized a remarkable growth in 2019 compared to 2018, rising 57.2% in total FOB value. The increased tariffs, increasing to 30% on October 15th, will have a major impact on these imports as peak shipping season begins, with China representing 25% of the total U.S. market.

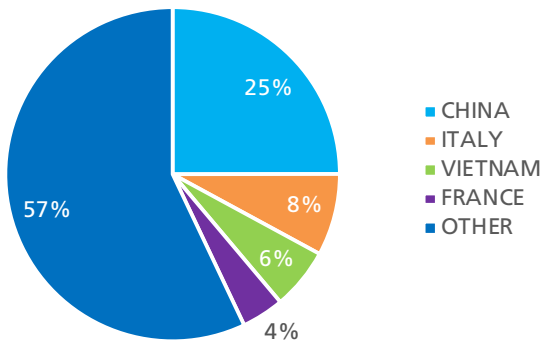
Overview & Digest

- Despite the dramatic increase in value of Section VIII imports overall, the top six 4-digit HS commodities by value each saw a decline in value compared to 2018.
- The top ranked commodity by far, suitcases, wallets, purses, and handbags [HS4202], fell 3.4% in value compared to 2018, a total drop of nearly \$200m USD.
- Collectively, top commodities under heading 4202 also fell across the board with leather handbags [HS420221] being the only outlier, gaining 7.6% in total value.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
TRAVEL GOODS, VANITY CASES, BINOCULAR AND CAMERA CASES, HANDBAGS, WALLETTS, CUTLERY CASES AND SIMILAR CONTAINERS, OF VARIOUS SPECIFIED MATERIALS	52280	\$ 5,276,261,907.00	48940	\$ 5,461,893,692.00	-3.40%
ARTICLES OF APPAREL AND CLOTHING ACCESSORIES, OF LEATHER OR COMPOSITION LEATHER	10533	\$ 646,467,379.00	10645	\$ 658,210,929.00	-1.78%
LEATHER FURTHER PREPED AFTER TANNING/CRUSTING, INCD PARCHMENT-DRESSED LTHR OF BOVINE/EQUINE ANIMALS, OTHERS, WITHOUT HAIR ON, WHETHER/NOT SPLIT,NES	3137	\$ 218,090,669.00	3235	\$ 273,417,450.00	-20.24%
SADDLERY AND HARNESS FOR ANY ANIMAL (INCLUDING TRACES, LEADS, KNEE PADS, MUZZLES, SADDLE CLOTHS, SADDLE BAGS, DOG COATS AND THE LIKE), OF ANY MATERIAL	2722	\$ 209,612,369.00	2635	\$ 222,883,051.00	-5.95%
ARTICLES OF LEATHER OR COMPOSITION LEATHER, OTHERS	2639	\$ 85,535,092.00	2522	\$ 110,655,480.00	-22.70%
ARTICLES OF APPAREL, CLOTHING ACCESSORIES AND OTHER ARTICLES OF FURSKIN	1372	\$ 42,438,649.00	1354	\$ 53,114,064.00	-20.10%
TANNED OR DRESSED FURSKINS (INCLUDING HEADS, TAILS AND OTHER PIECES OR CUTTINGS), WHETHER OR NOT ASSEMBLED	726	\$ 11,266,518.00	724	\$ 10,356,327.00	8.79%
LEATHER FURTHER PREPED AFTER TANNING/CRUSTING, INCLUDING PARCHMENT-DRESSED LEATHER, OF OTHER ANIMALS, W/O WOOL/ HAIR ON, WHETHER/ NT SPLIT,NT HD 4114	353	\$ 15,373,023.00	364	\$ 12,508,526.00	22.90%
TANNED OR CRUST HIDES/SKINS OF BOVINE (INC. BUFFALO) OR EQUINE ANIMALS, WITHOUT HAIR ON WHETHER/NOT SPLIT, NT FURT PREPED, NES	348	\$ 42,563,765.00	405	\$ 41,410,340.00	2.79%
COMPOSITE LEATHER W/BAS OF LTHR/FIBR IN SLAB/SHT/STP WHTR/NT IN ROLLS,PARING & WRK OF LTHR, NT SUT. FOR MANUFT OF ARTCL; LTHR DUST/PWD/FLR	217	\$ 10,793,351.00	214	\$ 9,823,395.00	9.87%

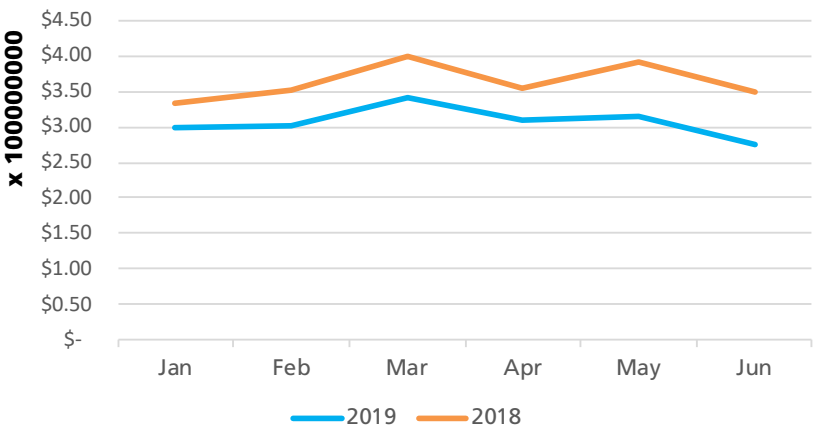
Section VIII - Exports

Raw Hides and Skins, Leather, Furskins and Articles Thereof; Saddlery and Harness; Travel Goods, Handbags and Similar Containers; Articles of Animal Gut (Other Than Silk-Work Gut)

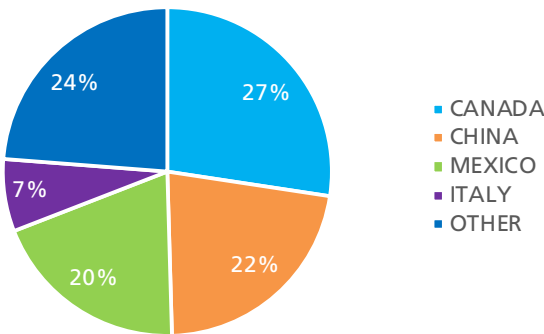
What You Need to Know:

After a surge in both volume and value in 2018, Section VIII exports have fallen off during the first half of 2019. This is to be expected, as the previous year’s rise can be attributed to buyers front-loading and hoarding in preparation for tariff implementation. So far in 2019, this front-loading, along with a sizable decrease in production, has dropped the value of exports considerably.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section VIII exports have fallen 15.5% in total FOB value compared to the same period in 2018.
- Primarily due to the front-loading in 2018, and their nearly unlimited shelf life, exports of fresh or preserved raw hides [HS4101] have decreased 33.9% in total FOB value, over \$200m USD.
- Leather apparel accessories [HS4203] are among the few top Section VIII exports that saw a significant percentage increase in value, growing 8.71% compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
TRAVEL GOODS, VANITY CASES, BINOCULAR AND CAMERA CASES, HANDBAGS, WALLETS, CUTLERY CASES AND SIMILAR CONTAINERS, OF VARIOUS SPECIFIED MATERIALS	9402	\$ 633,668,493.00	9516	\$ 622,830,436.00	1.74%
RAW HIDES AND SKINS OF BOVINE OR EQUINE ANIMALS (FRESH OR PRESERVED, BUT NOT TANNED OR FURTHER PREPARED), WHETHER OR NOT DEHAIRD OR SPLIT	646	\$ 411,331,628.00	665	\$ 622,109,456.00	-33.88%
TANNED OR CRUST HIDES/SKINS OF BOVINE (INC. BUFFALO) OR EQUINE ANIMALS, WITHOUT HAIR ON WHETHER/NOT SPLIT, NT FURT PREPED, NES	480	\$ 292,478,094.00	542	\$ 361,710,278.00	-19.14%
LEATHER FURTHER PREPED AFTER TANNING/CRUSTING, INCD PARCHMENT-DRESSED LTHR OF BOVINE/EQUINE ANIMALS, OTHERS, WITHOUT HAIR ON, WHETHER/NOT SPLIT,NES	1598	\$ 97,958,329.00	1600	\$ 95,910,861.00	2.13%
RAW FURSKINS OTHERS (OTHER THAN RAW HIDES AND SKINS USUALLY USED FOR LEATHER), INCLUDING HEADS, TAILS AND PIECES OR CUTTINGS SUITABLE FOR FURRIERS' USE	135	\$ 93,137,747.00	187	\$ 133,786,508.00	-30.38%
RAW HIDES AND SKINS OTHERS (FRESH OR PRESERVED, BUT NOT TANNED OR FURTHER PREPARED), WHETHER OR NOT DEHAIRD OR SPLIT	187	\$ 92,870,192.00	219	\$ 101,882,419.00	-8.85%
ARTICLES OF APPAREL AND CLOTHING ACCESSORIES, OF LEATHER OR COMPOSITION LEATHER	1929	\$ 89,647,943.00	2151	\$ 82,463,335.00	8.71%
ARTICLES OF LEATHER OR COMPOSITION LEATHER, OTHERS	647	\$ 65,990,050.00	783	\$ 76,700,631.00	-13.96%
SADDLERY AND HARNESS FOR ANY ANIMAL (INCLUDING TRACES, LEADS, KNEE PADS, MUZZLES, SADDLE CLOTHS, SADDLE BAGS, DOG COATS AND THE LIKE), OF ANY MATERIAL	771	\$ 27,715,935.00	877	\$ 30,633,758.00	-9.52%
ARTICLES OF APPAREL, CLOTHING ACCESSORIES AND OTHER ARTICLES OF FURSKIN	299	\$ 9,039,601.00	368	\$ 13,371,042.00	-32.39%

Section IX - Imports

Wood and Articles of Wood; Wood Charcoal; Cork and Articles of Cork; Manufactures of Straw, of Esparto or of other Plaiting Materials; Basketware and Wickerwork

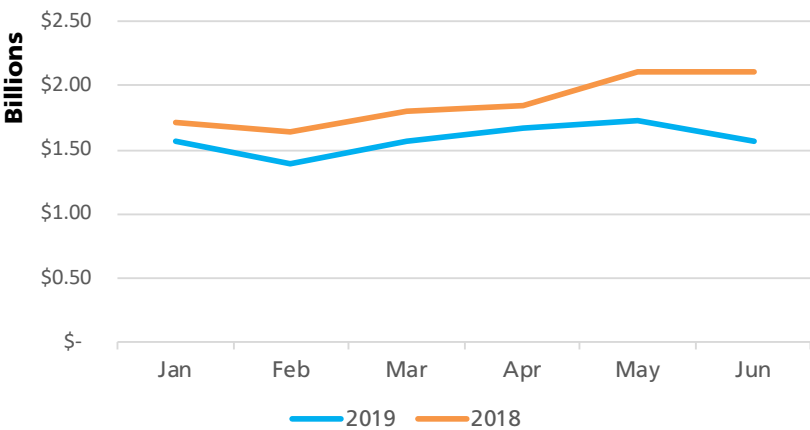
What You Need to Know:

After two years of the U.S. imposing a 24% duty rate on Canadian softwood, Canada has successfully filed a complaint about the duties under Chapter 19 of the North American Free Trade Agreement; however, these additional duties have had their toll. So far in 2019, Section IX imports have dropped below \$10 billion USD for the first time in five years, a total decline of 15.4% in value.

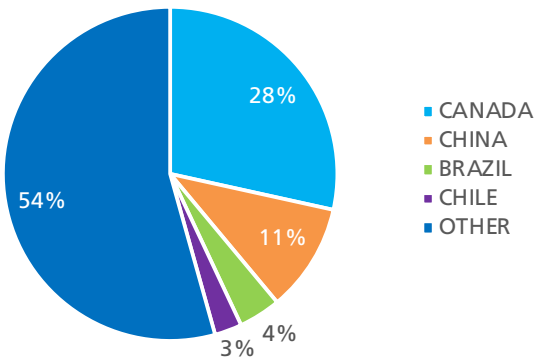
Overview & Digest

- Top Section IX imports have fallen across the board, with only basket and wickerwork [HS4602] showing modest gains in value, a 3% increase over 2018.
- The sharpest decline was in particle board [HS4410], a 31.0% drop in year-over-year value compared to 2018.
- Second-ranked plywood [HS4412] declined 24.37%, for a total loss in import values of nearly \$400m USD.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, MORE THAN 6 MM (.236 IN.) THICK	3726	\$ 2,968,802,036.00	3081	\$ 3,798,778,722.00	-21.85%
PLYWOOD, VENEERED PANELS AND SIMILAR LAMINATED WOOD	3726	\$ 1,231,093,538.00	3465	\$ 1,627,743,158.00	-24.37%
BUILDERS' JOINERY AND CARPENTRY OF WOOD, INCLUDING CELLULAR WOOD PANELS, ASSEMBLED PARQUET PANELS, SHINGLES AND SHAKES	3809	\$ 1,096,334,100.00	3872	\$ 1,101,878,836.00	-0.50%
ARTICLES OF WOOD, OTHERS	2544	\$ 766,108,225.00	2638	\$ 829,064,283.00	-7.59%
PARTICLE BOARD AND SIMILAR BOARD OF WOOD OR OTHER LIGNEOUS MATERIALS	814	\$ 705,840,693.00	796	\$ 1,023,326,781.00	-31.02%
WOOD, CONTINUOUSLY SHAPED (TONGUED, GROOVED, MOLDED, ETC.) ALONG ANY OF ITS EDGES OR FACES	2019	\$ 613,794,843.00	1942	\$ 625,671,428.00	-1.90%
FIBERBOARD OF WOOD OR OTHER LIGNEOUS MATERIALS	2462	\$ 526,173,433.00	2606	\$ 606,605,867.00	-13.26%
WOOD MARQUETRY AND INLAID WOOD; CASES ETC. FOR JEWELRY OR CUTLERY AND SIMILAR ARTICLES, STATUETTES AND OTHER ORNAMENTS, OF WOOD; WOOD FURNITURE OTHERS	2243	\$ 318,511,753.00	2302	\$ 325,222,475.00	-2.06%
BASKETWORK, WICKERWORK AND OTHER ARTICLES, MADE DIRECTLY TO SHAPE FROM PLAITING MATERIALS OR FROM PRODUCTS OF PLAITING MATERIALS; ARTICLES OF LOOFAH	2146	\$ 280,838,429.00	2060	\$ 272,775,512.00	2.96%
VENEER SHEETS AND SHEETS FOR PLYWOOD AND OTHER WOOD SAWN LENGTHWISE, SLICED OR PEELED, NOT MORE THAN 6 MM (.236 IN.) THICK	859	\$ 187,036,776.00	927	\$ 225,690,106.00	-17.13%

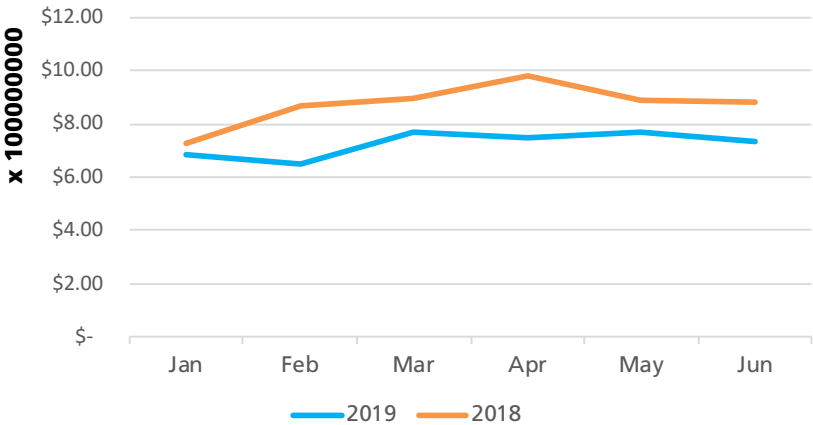
Section IX - Exports

Wood and Articles of Wood; Wood Charcoal; Cork and Articles of Cork; Manufactures of Straw, of Esparto or of other Plaiting Materials; Basketware and Wickerwork

What You Need to Know:

The trade war with China has impacted U.S. lumber production severely. The Chinese market had been something of a saving grace for U.S. hardwood lumber companies as domestic demand declined over the past two decades. Now, however, after Beijing imposed 25% tariffs on U.S. wood products, exports to China have fallen 40% so far in 2019.

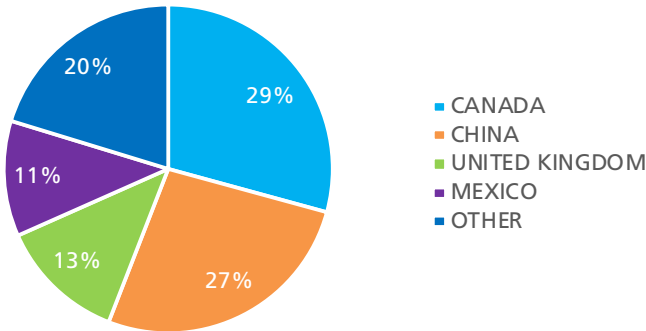
Overall Exports



Overview & Digest

- Section IX exports have collectively fallen 17.1% in total FOB value compared to the same period in 2018.
- The top two exports, sawn thick wood [HS4407] and rough wood [HS4403], saw total export values drop by 24.9% and 28.3% respectively.
- Plywood [HS4412] had the most dramatic percentage decline among Section IX exports, falling 37.66% in total FOB value compared to 2018.

COUNTRY OF DESTINATION



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
WOOD SAWN OR CHIPPED LENGTHWISE, SLICED OR PEELED, MORE THAN 6 MM (.236 IN.) THICK	6744	\$ 1,505,341,047.00	6281	\$ 2,004,176,993.00	-24.89%
WOOD IN THE ROUGH, WHETHER OR NOT STRIPPED OF BARK OR SAPWOOD, OR ROUGHLY SQUARED	2785	\$ 959,108,767.00	2670	\$ 1,338,251,086.00	-28.33%
FUEL WOOD IN LOGS, FAGGOTS ETC.; WOOD IN CHIPS OR PARTICLES; SAWDUST AND WOOD SCRAP, WHETHER OR NOT AGGLOMERATED IN LOGS, BRIQUETTES OR OTHER FORMS	811	\$ 560,620,834.00	774	\$ 537,075,472.00	4.38%
BUILDERS' JOINERY AND CARPENTRY OF WOOD, INCLUDING CELLULAR WOOD PANELS, ASSEMBLED PARQUET PANELS, SHINGLES AND SHAKES	1526	\$ 197,182,490.00	1570	\$ 197,435,724.00	-0.13%
VENEER SHEETS AND SHEETS FOR PLYWOOD AND OTHER WOOD SAWN LENGTHWISE, SLICED OR PEELED, NOT MORE THAN 6 MM (.236 IN.) THICK	1068	\$ 155,168,889.00	1207	\$ 179,559,683.00	-13.58%
WOOD, CONTINUOUSLY SHAPED (TONGUED, GROOVED, MOLDED, ETC.) ALONG ANY OF ITS EDGES OR FACES	951	\$ 150,008,556.00	926	\$ 139,246,216.00	7.73%
PLYWOOD, VENEERED PANELS AND SIMILAR LAMINATED WOOD	1497	\$ 127,623,029.00	1638	\$ 204,716,253.00	-37.66%
CASKS, BARRELS, VATS, TUBS AND OTHER COOPERS' PRODUCTS AND PARTS THEREOF, OF WOOD, INCLUDING STAVES	430	\$ 116,316,216.00	437	\$ 110,430,143.00	5.33%
FIBERBOARD OF WOOD OR OTHER LIGNEOUS MATERIALS	879	\$ 115,344,447.00	924	\$ 106,166,603.00	8.64%
ARTICLES OF WOOD, OTHERS	941	\$ 98,649,344.00	1148	\$ 90,140,931.00	9.44%

Section X - Imports

Pulp of Wood Or of Other Fibrous Cellulosic Material; Recovered (Waste and Scrap) Paper or Paperboard; Paper and Paperboard and Articles Thereof

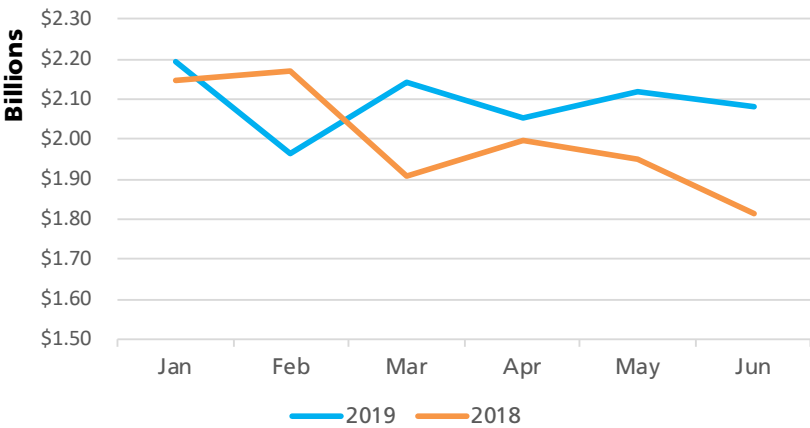
What You Need to Know:

After a slight decline in February, imports of wood pulp and paper products have rebounded to an overall 4.7% increase in value. The October 2019 tariffs on Chinese goods will certainly have an effect on imports, as paper is among the products having a 30% duty rate applied. China is the second-largest exporter of Section X products into the United States.

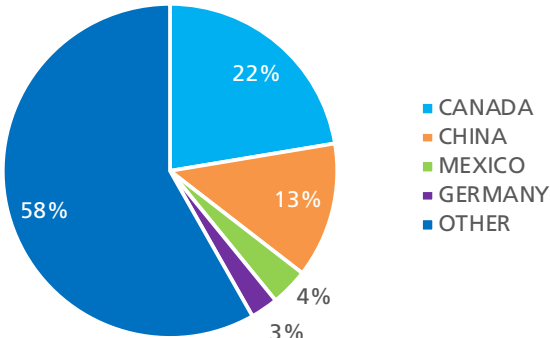
Overview & Digest

- General uncoated paper products [HS4802] saw the largest increase in value, gaining 22.7% compared to the same period in 2018.
- Overall, very few of the top Section X imports declined in import value; however, among these are products included in the tariff discussions such as toilet paper and paper bags.
- The highest import by volume, paper bags [HS4819], saw a slight dip in both volume and value of imports, dropping 2% in total FOB value compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
CHEMICAL WOODPULP, SODA OR SULFATE, OTHER THAN DISSOLVING GRADES	384	\$ 1,827,361,298.00	392	\$ 1,576,303,760.00	15.93%
PAPER AND PAPERBOARD, COATED ON ONE OR BOTH SIDES WITH KAOLIN (CHINA CLAY) OR OTHER INORGANIC SUBSTANCES (WITH NO OTHER COATING), IN ROLLS OR SHEETS	2126	\$ 1,188,097,186.00	2124	\$ 1,150,859,019.00	3.24%
CARTONS, BAGS AND OTHER PACKING CONTAINERS OF PAPER, PAPERBOARD, CELLULOSE WADDING ETC.; OFFICE BOX FILES, LETTER TRAYS, ETC. OF PAPER OR PAPERBOARD	6421	\$ 1,176,180,052.00	6230	\$ 1,199,997,042.00	-1.98%
PAPER AND PAPERBOARD, UNCOATED, FOR WRITING, PRINTING ETC., PUNCH CARD STOCK AND PUNCH TAPE PAPER, IN ROLLS OR SHEETS; HANDMADE PAPER AND PAPERBOARD	2254	\$ 1,122,764,413.00	2124	\$ 915,218,948.00	22.68%
PRINTED BOOKS, BROCHURES, LEAFLETS AND SIMILAR PRINTED MATTER	3858	\$ 945,622,025.00	3746	\$ 865,762,750.00	9.22%
PAPER, PAPERBOARD, CELLULOSE WADDING AND WEBS, COATED, IMPREGNATED, SURFACE-COLORED, SURFACE-DECORATED OR PRINTED, OTHERS, IN ROLLS OR SHEETS	3416	\$ 856,248,604.00	3416	\$ 865,539,605.00	-1.07%
PRINTED MATTER OTHERS, INCLUDING PRINTED PICTURES AND PHOTOGRAPHS	4620	\$ 741,159,782.00	4654	\$ 696,495,317.00	6.41%
PAPER, PAPERBOARD, CELLULOSE WADDING AND WEBS, CUT TO SIZE OR SHAPE OTHERS; ARTICLES OF PAPER PULP, PAPER, PAPERBOARD, CELLULOSE WADDING OR WEBS OTHERS	3412	\$ 659,002,873.00	3211	\$ 641,933,511.00	2.66%
TOILET PAPER, TOWELS AND SIMILAR HOUSEHOLD, SANITARY OR HOSPITAL ARTICLES, ARTICLES OF APPAREL AND CLOTHING ACCESSORIES, OF PAPER, PULP, WADDING ETC	2444	\$ 648,744,810.00	2234	\$ 667,775,345.00	-2.85%
REGISTERS, NOTE BOOKS, LETTER PADS AND SIMILAR ARTICLES, BLOTTING PADS, BINDERS, FOLDERS AND OTHER ARTICLES OF STATIONARY, OF PAPER OR PAPERBOARD	2343	\$ 561,402,567.00	2306	\$ 573,658,484.00	-2.14%

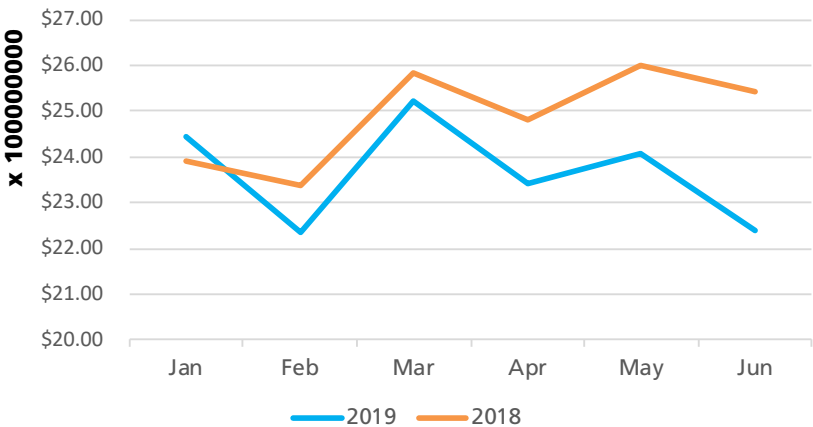
Section X - Exports

Pulp of Wood Or of Other Fibrous Cellulosic Material; Recovered (Waste and Scrap) Paper or Paperboard; Paper and Paperboard and Articles Thereof

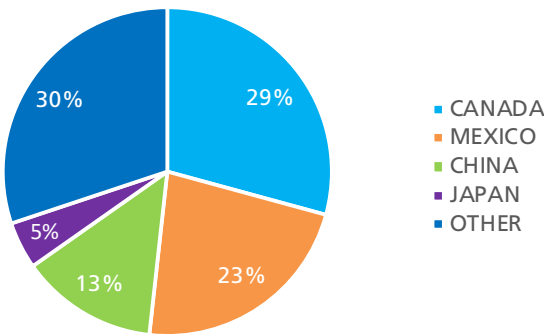
What You Need to Know:

Alongside Section XI exports, Section X exports have also seen a decline in the first half of 2019, with nearly every top commodity posting drops in total FOB value. Even those that managed to not fall off realized very small percentage increases in value over 2018.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section X exports have fallen 5% in total FOB value compared to the same period in 2018.
- The largest drop was seen by craft paper and paperboard [HS4804] which had a 13.72% decline in value for a total decrease of \$277m USD.
- Among the only Section X products to not see a decline in value, exports of paper packing containers [HS4819] increased 1.1% in total FOB value compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
CHEMICAL WOODPULP, SODA OR SULFATE, OTHER THAN DISSOLVING GRADES	1789	\$ 2,387,220,293.00	1809	\$ 2,473,403,416.00	-3.48%
KRAFT PAPER AND PAPERBOARD, UNCOATED, OTHERS, IN ROLLS OR SHEETS	4204	\$ 1,737,866,788.00	4452	\$ 2,014,143,382.00	-13.72%
WASTE AND SCRAP OF PAPER OR PAPERBOARD	4194	\$ 1,526,220,608.00	4192	\$ 1,547,639,417.00	-1.38%
PAPER, PAPERBOARD, CELLULOSE WADDING AND WEBS, COATED, IMPREGNATED, SURFACE-COLORED, SURFACE-DECORATED OR PRINTED, OTHERS, IN ROLLS OR SHEETS	5871	\$ 1,133,711,627.00	5917	\$ 1,204,167,018.00	-5.85%
PRINTED BOOKS, BROCHURES, LEAFLETS AND SIMILAR PRINTED MATTER	5293	\$ 1,038,275,294.00	5429	\$ 1,076,152,232.00	-3.52%
CARTONS, BAGS AND OTHER PACKING CONTAINERS OF PAPER, PAPERBOARD, CELLULOSE WADDING ETC.; OFFICE BOX FILES, LETTER TRAYS, ETC. OF PAPER OR PAPERBOARD	4766	\$ 1,025,135,898.00	4699	\$ 1,013,694,897.00	1.13%
PAPER AND PAPERBOARD, COATED ON ONE OR BOTH SIDES WITH KAOLIN (CHINA CLAY) OR OTHER INORGANIC SUBSTANCES (WITH NO OTHER COATING), IN ROLLS OR SHEETS	2925	\$ 971,878,093.00	3025	\$ 1,054,527,085.00	-7.84%
PRINTED MATTER OTHERS, INCLUDING PRINTED PICTURES AND PHOTOGRAPHS	4781	\$ 588,854,634.00	4790	\$ 586,883,944.00	0.34%
PAPER AND PAPERBOARD, UNCOATED, OTHERS, IN ROLLS OR SHEETS, NOT FURTHER WORKED OR PROCESSED THAN AS SPECIFIED IN NOTE 2 TO CHAPTER 48	2029	\$ 513,693,567.00	2137	\$ 525,177,572.00	-2.19%
PAPER, PAPERBOARD, CELLULOSE WADDING AND WEBS, CUT TO SIZE OR SHAPE OTHERS; ARTICLES OF PAPER PULP, PAPER, PAPERBOARD, CELLULOSE WADDING OR WEBS OTHERS	4875	\$ 498,666,630.00	4835	\$ 494,314,494.00	0.88%

Section XI - Imports

Textiles and Textile Articles

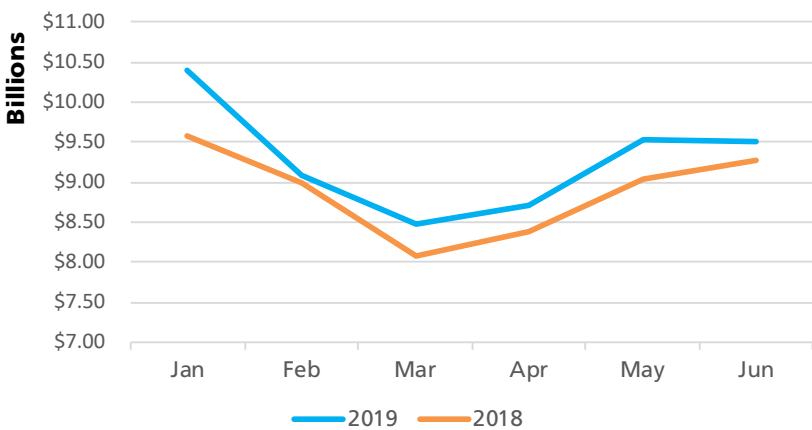
What You Need to Know:

The U.S. tariffs imposed on China on September 1st are anticipated to have a large impact on Section XI imports, primarily in the imports of women’s clothing. 42% of U.S. imports of women’s clothes come from China and the 10% duty rate now affecting those imports will likely be passed on to consumers. Market leaders are already expanding their sourcing options by looking towards Vietnam and India.

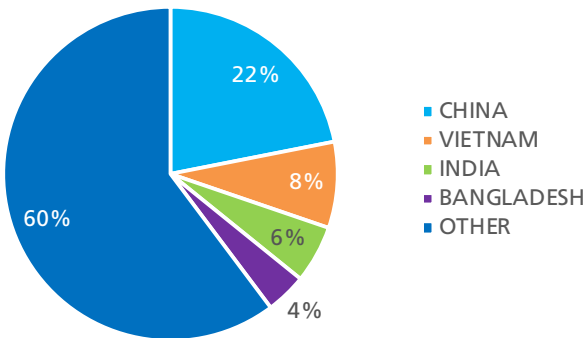
Overview & Digest

- Overall, Section XI imports grew in value by 4.4% in 2019 compared to 2018
- Number four ranked T-shirts [HS6109] realized an increased import value of over \$300m USD, a 9.9% growth over the same period in 2018.
- The only top Section XI commodity to not have significant growth was women’s suits and dresses [HS6204], maintaining steady with only .4% growth over 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
SWEATERS, PULLOVERS, SWEATSHIRTS, WAISTCOATS (VESTS) AND SIMILAR ARTICLES, KNITTED OR CROCHETED	13627	\$ 5,932,531,298.00	12887	\$ 5,639,351,496.00	5.20%
WOMEN'S OR GIRLS' SUITS, ENSEMBLES, SUIT-TYPE JACKETS, DRESSES, SKIRTS, DIVIDED SKIRTS, TROUSERS, ETC. (NO SWIMWEAR), NOT KNITTED OR CROCHETED	36080	\$ 5,666,156,373.00	33606	\$ 5,471,558,426.00	3.56%
MEN'S OR BOY'S SUITS, ENSEMBLES, SUIT-TYPE JACKETS, BLAZERS, TROUSERS, BIB AND BRACE OVERALLS, BREECHES, ETC. (NO SWIMWEAR), NOT KNITTED OR CROCHETED	16674	\$ 4,401,966,846.00	15809	\$ 4,233,449,913.00	3.98%
T-SHIRTS, SINGLETS, TANK TOPS AND SIMILAR GARMENTS, KNITTED OR CROCHETED	9099	\$ 3,405,135,998.00	8541	\$ 3,098,326,445.00	9.90%
BED LINEN, TABLE LINEN, TOILET LINEN AND KITCHEN LINEN	10196	\$ 2,803,131,759.00	9993	\$ 2,761,987,999.00	1.49%
WOMEN'S OR GIRLS' SUITS, ENSEMBLES, SUIT-TYPE JACKETS, BLAZERS, DRESSES, SKIRTS, DIVIDED SKIRTS, TROUSERS, ETC. (NO SWIMWEAR), KNITTED OR CROCHETED	20718	\$ 2,785,680,739.00	19735	\$ 2,774,994,529.00	0.39%
MADE-UP ARTICLES OF TEXTILE MATERIALS OTHERS	7199	\$ 2,638,259,203.00	6897	\$ 2,366,755,705.00	11.47%
MEN'S OR BOYS' SHIRTS, NOT KNITTED OR CROCHETED	7522	\$ 1,637,301,114.00	7068	\$ 1,586,132,246.00	3.23%
TRACK SUITS, SKI-SUITS AND SWIMWEAR, NOT KNITTED OR CROCHETED	12715	\$ 1,548,046,315.00	12013	\$ 1,465,418,504.00	5.64%
WOMEN'S OR GIRLS' SLIPS, PETTICOATS, BRIEFS, PANTIES, NIGHTDRESSES, PAJAMAS, NEGLIGENCES, BATHROBES AND SIMILAR ARTICLES, KNITTED OR CROCHETED	6244	\$ 1,385,283,697.00	6339	\$ 1,339,625,160.00	3.41%

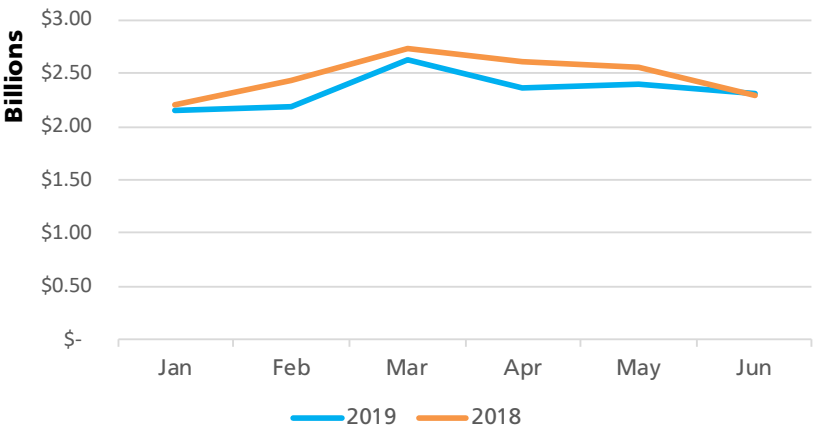
Section XI - Exports

Textiles and Textile Articles

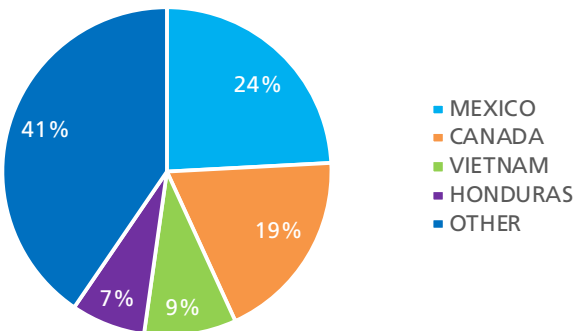
What You Need to Know:

After several years of growth across multiple textile commodities, notably textile fabric and canvas bags and knitted textiles, Australia is fast becoming a target market for U.S. textile manufacturers. Among the primary countries of destination for U.S. knitted textiles, Australia has the highest growth rate over the last five years.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XI exports fell in value by 5.3% in 2019 compared to 2018. This is, in part, due to punitive tariffs imposed by China onto U.S. goods.
- Top ranked commodity by value, Cotton [HS5201] fell by 14.8% in total FOB value compared to 2018. This is also attributed to reduced exports to China, which are down 34.7% so far this year.
- U.S. exports of T-shirts [HS6109] saw the largest percentage increase in year-over-year value, increasing 20.5% compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
COTTON, NOT CARDED OR COMBED	878	\$ 3,878,376,916.00	966	\$ 4,549,276,164.00	-14.75%
NONWOVENS (OF TEXTILE MATERIALS), WHETHER OR NOT IMPREGNATED, COATED, COVERED OR LAMINATED	6170	\$ 969,432,284.00	6388	\$ 970,515,389.00	-0.11%
COTTON YARN (OTHER THAN SEWING THREAD), CONTAINING 85% (BY WT.) OR MORE COTTON, NOT PUT UP FOR RETAIL SALE	673	\$ 557,888,670.00	712	\$ 561,076,752.00	-0.57%
TEXTILE FABRICS IMPREGNATED, COATED, COVERED OR LAMINATED WITH PLASTICS, OTHER THAN TIRE CORD FABRIC	2822	\$ 506,533,696.00	2819	\$ 553,206,322.00	-8.44%
SYNTHETIC FILAMENT YARN (OTHER THAN SEWING THREAD), NOT PUT UP FOR RETAIL SALE, INCLUDING SYNTHETIC MONOFILAMENTS OF LESS THAN 67 DECITEX	2516	\$ 415,035,940.00	2611	\$ 483,196,836.00	-14.11%
MADE-UP ARTICLES OF TEXTILE MATERIALS OTHERS	4831	\$ 409,525,299.00	4770	\$ 387,706,687.00	5.63%
T-SHIRTS, SINGLETs, TANK TOPS AND SIMILAR GARMENTS, KNITTED OR CROCHETED	2941	\$ 397,838,628.00	2899	\$ 330,095,136.00	20.52%
CARPETS AND OTHER TEXTILE FLOOR COVERINGS, TUFTED, WHETHER OR NOT MADE-UP	1658	\$ 343,386,175.00	1748	\$ 375,492,824.00	-8.55%
TEXTILE PRODUCTS AND ARTICLES FOR SPECIFIED TECHNICAL USES, OTHERS	4192	\$ 336,581,436.00	4338	\$ 324,301,438.00	3.79%
WORN CLOTHING AND OTHER WORN TEXTILE ARTICLES	2420	\$ 334,289,481.00	2577	\$ 324,195,018.00	3.11%

Section XII - Imports

Footwear, Headgear, Umbrellas, Sun Umbrellas, Walking-Sticks, Seat-Sticks, Whips, Riding-Crops and Parts Thereof; Prepared Feathers and Articles Made Therewith; Artificial Flowers; Articles of Human Hair

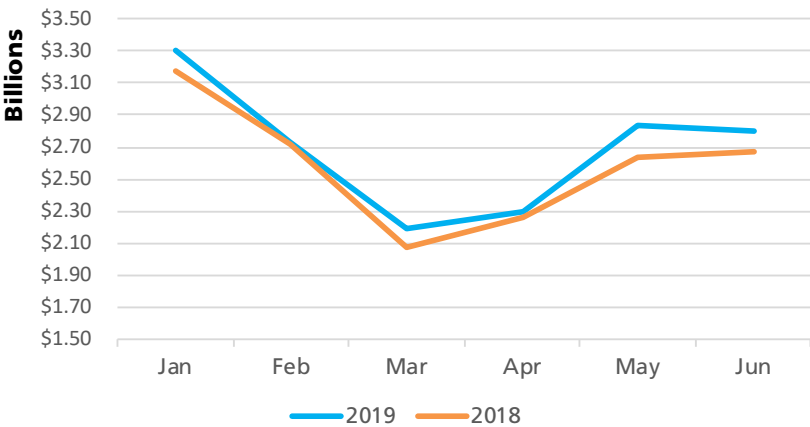
What You Need to Know:

Maintaining a steady 3.9% increase in year-over-year value compared to 2018, Section XII imports are another group of commodities that will be heavily impacted by the implementation of new tariffs on Chinese goods. 29% of Section XII imports come from China, representing \$4.7B USD so far in 2019. Like textiles and clothing, importers are already looking to other sourcing options to mitigate the impact of trade disputes.

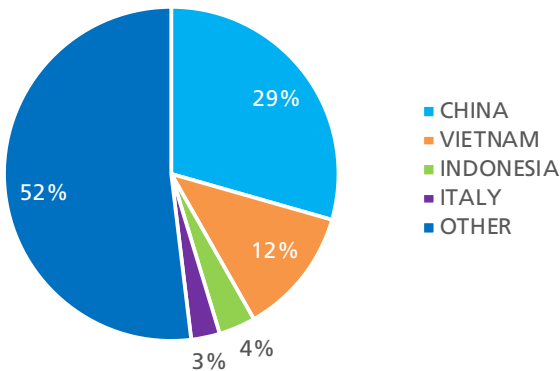
Overview & Digest

- Overall, Section XII imports grew in value by 3.9% in 2019 compared to 2018
- Top ranked footwear with rubber soles [HS6403] increased import valued by 7.1%, amounting to an additional \$300m USD.
- Wigs and other articles of human hair [HS6704] fell the most out of top Section XII imports by value, dropping 3.0% compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS, LEATHER OR COMPOSITION LEATHER AND UPPERS OF LEATHER	10006	\$ 5,140,603,820.00	9983	\$ 4,799,283,349.00	7.11%
FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS, LEATHER OR COMPOSITION LEATHER AND UPPERS OF TEXTILE MATERIALS	4479	\$ 4,512,162,552.00	4279	\$ 4,397,281,617.00	2.61%
FOOTWEAR, WITH OUTER SOLES AND UPPERS OF RUBBER OR PLASTICS, OTHERS	4493	\$ 2,998,959,876.00	4207	\$ 3,056,162,450.00	-1.87%
HATS AND OTHER HEADGEAR, KNITTED OR CROCHETED, OR MADE UP FROM LACE, FELT OR OTHER TEXTILE FABRIC, IN THE PIECE (NO STRIPS); HAIR NETS OF ANY MATERIAL	3105	\$ 826,797,863.00	3023	\$ 801,823,506.00	3.11%
WIGS, FALSE BEARDS, EYEBROWS AND EYELASHES, SWITCHES AND SIMILAR ARTICLES, OF HUMAN OR ANIMAL HAIR OR TEXTILE MATERIALS; ARTICLES OF HUMAN HAIR OTHERS	1937	\$ 731,581,215.00	1984	\$ 754,057,084.00	-2.98%
ARTIFICIAL FLOWERS, FOLIAGE AND FRUIT AND PARTS THEREOF; ARTICLES MADE OF ARTIFICIAL FLOWERS, FOLIAGE OR FRUIT	1072	\$ 450,736,228.00	1066	\$ 365,451,095.00	23.34%
FOOTWEAR OTHERS	1966	\$ 408,072,082.00	1870	\$ 326,818,950.00	24.86%
UMBRELLAS AND SUN UMBRELLAS, INCLUDING WALKING-STICK UMBRELLAS, GARDEN UMBRELLAS AND SIMILAR UMBRELLAS	1375	\$ 340,567,160.00	1390	\$ 337,100,647.00	1.03%
HEADGEAR OTHERS, WHETHER OR NOT LINED OR TRIMMED	2615	\$ 277,693,848.00	2569	\$ 262,048,029.00	5.97%
PARTS OF FOOTWEAR; REMOVABLE INSOLES, HEEL CUSHIONS AND SIMILAR ARTICLES; GAITERS, LEGGINGS AND SIMILAR ARTICLES, AND PARTS THEREOF	2036	\$ 167,752,487.00	2001	\$ 171,949,598.00	-2.44%

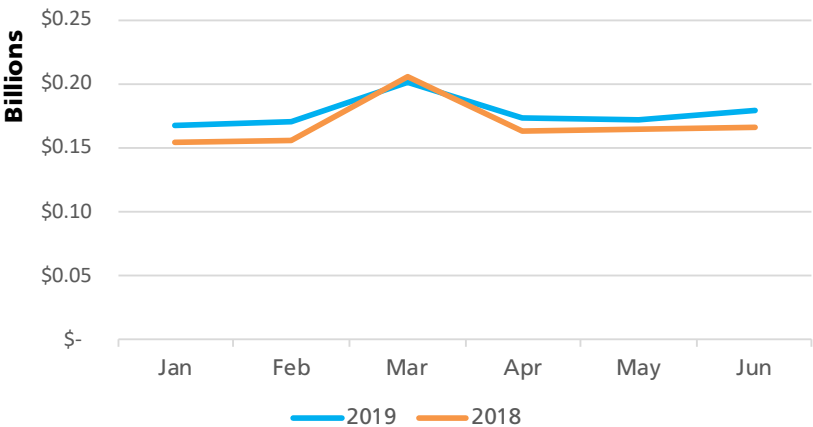
Section XII - Exports

Footwear, Headgear, Umbrellas, Sun Umbrellas, Walking-Sticks, Seat-Sticks, Whips, Riding-Crops and Parts Thereof; Prepared Feathers and Articles Made Therewith; Artificial Flowers; Articles of Human Hair

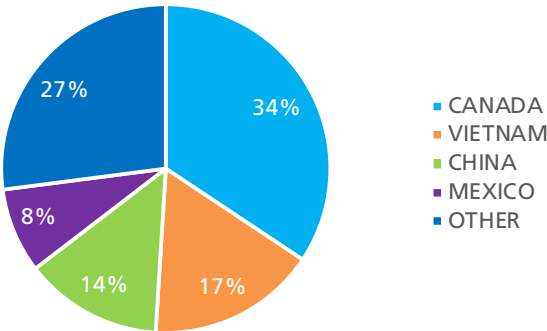
What You Need to Know:

Parts of footwear such as insoles and heel cushions, have taken the top spot in U.S. Section XII exports. Largely due to increased production in China and Vietnam, exports of products falling under HS6406 increased 31.7% in FOB value in the first half of 2019 and totaling \$259.4m USD.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XII exports grew in year-over-year value by 5.2% in 2019 compared to the same period in 2018.
- Outside of top-ranked parts of footwear [HS6406], hats and other headgear [HS6505 and HS6506] have the largest percentage growth among top Section XII exports, increasing approximately 15% in total FOB value compared to 2018.
- Other footwear [HS6405], such as leather footwear, saw the largest percentage decline in value, falling 18.4% compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
PARTS OF FOOTWEAR; REMOVABLE INSOLES, HEEL CUSHIONS AND SIMILAR ARTICLES; GAITERS, LEGGINGS AND SIMILAR ARTICLES, AND PARTS THEREOF	812	\$ 259,406,285.00	843	\$ 196,981,904.00	31.69%
FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS, LEATHER OR COMPOSITION LEATHER AND UPPERS OF LEATHER	3118	\$ 198,699,554.00	3249	\$ 208,144,283.00	-4.54%
FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS, LEATHER OR COMPOSITION LEATHER AND UPPERS OF TEXTILE MATERIALS	1638	\$ 175,471,029.00	1671	\$ 160,644,365.00	9.23%
HEADGEAR OTHERS, WHETHER OR NOT LINED OR TRIMMED	1741	\$ 108,069,501.00	1683	\$ 93,272,673.00	15.86%
FOOTWEAR, WITH OUTER SOLES AND UPPERS OF RUBBER OR PLASTICS, OTHERS	1534	\$ 81,584,993.00	1606	\$ 95,941,153.00	-14.96%
FOOTWEAR OTHERS	1431	\$ 63,481,886.00	1414	\$ 77,788,106.00	-18.39%
HATS AND OTHER HEADGEAR, KNITTED OR CROCHETED, OR MADE UP FROM LACE, FELT OR OTHER TEXTILE FABRIC, IN THE PIECE (NO STRIPS); HAIR NETS OF ANY MATERIAL	1137	\$ 49,279,140.00	1095	\$ 43,566,656.00	13.11%
WIGS, FALSE BEARDS, EYEBROWS AND EYELASHES, SWITCHES AND SIMILAR ARTICLES, OF HUMAN OR ANIMAL HAIR OR TEXTILE MATERIALS; ARTICLES OF HUMAN HAIR OTHERS	1245	\$ 44,362,267.00	1371	\$ 52,896,899.00	-16.13%
ARTIFICIAL FLOWERS, FOLIAGE AND FRUIT AND PARTS THEREOF; ARTICLES MADE OF ARTIFICIAL FLOWERS, FOLIAGE OR FRUIT	384	\$ 16,747,406.00	449	\$ 16,357,632.00	2.38%
UMBRELLAS AND SUN UMBRELLAS, INCLUDING WALKING-STICK UMBRELLAS, GARDEN UMBRELLAS AND SIMILAR UMBRELLAS	597	\$ 16,547,565.00	584	\$ 15,005,711.00	10.28%

Section XIII - Imports

Articles of Stone, Plaster, Cement, Asbestos, Mica or Similar Materials; Ceramic Products; Glass and Glassware

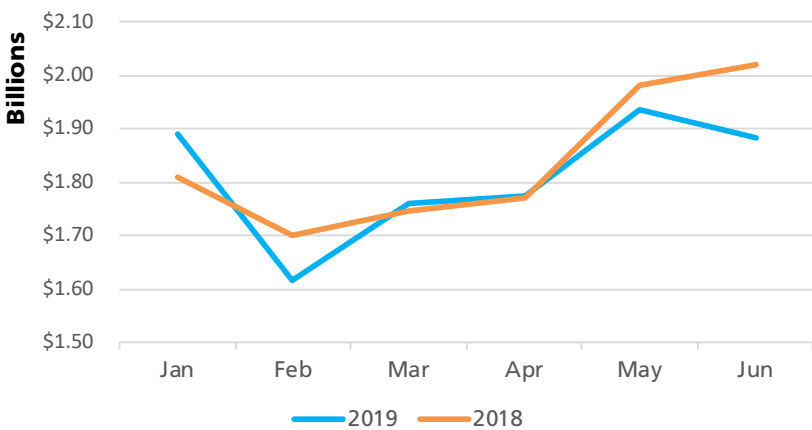
What You Need to Know:

Affected by the September 24th, 2018 tariffs on \$200B USD worth of Chinese goods, imports of glass [HS70] from China dropped 8.8% in total value and China’s share of U.S. imports fell 3.1% in the first half of 2019 compared to the same period in 2018. The shift in suppliers has primarily gone to Mexico, which saw an increase in value of 9.27% and a nearly 2% increase in the share of U.S. imports.

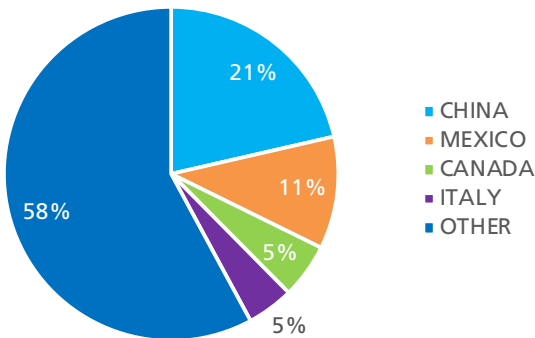
Overview & Digest

- Overall, Section XIII imports grew in value by 4.6% in 2019 compared to 2018.
- Eighth-ranked articles of stone [HS6815] saw the largest year-over-year increase in value, gaining 14.4%.
- The top three commodities by value, worked monumental or building stone [HS6802], articles of cement [HS6801], and unglazed ceramics [HS6907], each saw declines in year-over-year value ranging from 5.6% to 8.9%.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
WORKED MONUMENTAL OR BUILDING STONE AND ARTICLES THEREOF OTHERS; MOSAIC CUBES AND THE LIKE AND COLORED GRANULES, CHIPPINGS AND POWDER, OF NATURAL STONE	5831	\$ 1,210,435,324.00	5857	\$ 1,282,669,997.00	-5.63%
ARTICLES OF CEMENT, CONCRETE OR ARTIFICIAL STONE, WHETHER OR NOT REINFORCED	2758	\$ 995,876,039.00	2574	\$ 1,093,117,838.00	-8.90%
UNGLAZED CERAMIC FLAGS AND PAVING, HEARTH OR WALL TILES; UNGLAZED CERAMIC MOSAIC CUBES AND SIMILAR PRODUCTS	3855	\$ 858,964,025.00	4057	\$ 928,793,765.00	-7.52%
GLASS CONTAINERS USED FOR THE CONVEYANCE OR PACKING OF GOODS; GLASS PRESERVING JARS; GLASS STOPPERS, LIDS AND OTHER GLASS CLOSURES	2165	\$ 743,338,914.00	2071	\$ 734,102,575.00	1.26%
GLASS FIBERS (INCLUDING GLASS WOOL) AND ARTICLES THEREOF, INCLUDING YARN AND WOVEN FABRICS	4741	\$ 652,218,218.00	4645	\$ 711,432,145.00	-8.32%
CERAMIC SINKS, WASHBASINS AND PEDESTALS, BATHS, BIDETS, WATER CLOSET BOWLS AND FLUSH TANKS, URINALS AND SIMILAR SANITARY FIXTURES	1208	\$ 630,726,818.00	1204	\$ 605,146,677.00	4.23%
SAFETY GLASS, CONSISTING OF TOUGHENED (TEMPERED) OR LAMINATED GLASS	3113	\$ 565,602,525.00	3172	\$ 500,090,171.00	13.10%
ARTICLES OF STONE OR OTHER MINERAL SUBSTANCES (INCLUDING CARBON FIBERS, ARTICLES OF CARBON FIBERS AND ARTICLES OF PEAT), OTHERS	2710	\$ 523,551,628.00	2654	\$ 457,483,829.00	14.44%
GLASSWARE FOR TABLE, KITCHEN, TOILET, OFFICE, INDOOR DECORATION OR SIMILAR PURPOSES OTHERS	4742	\$ 496,120,481.00	4985	\$ 493,229,495.00	0.59%
CERAMIC TABLEWARE, KITCHENWARE, OTHER HOUSEHOLD AND TOILET ARTICLES, OTHER THAN OF PORCELAIN OR CHINA	1282	\$ 438,715,644.00	1342	\$ 429,856,450.00	2.06%

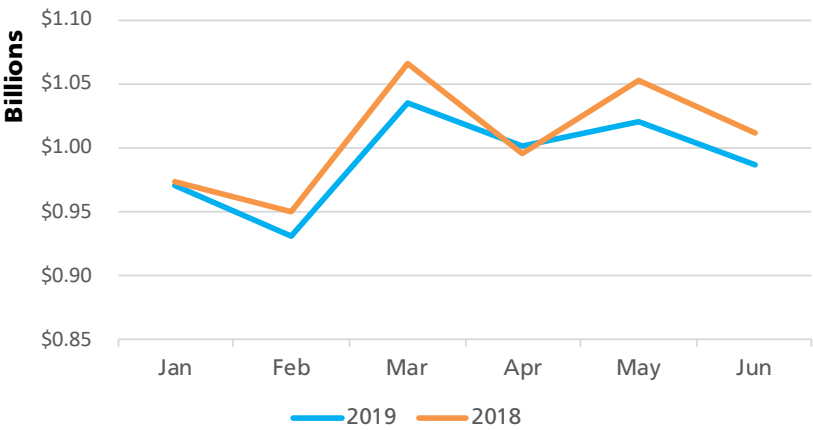
Section XIII - Exports

Articles of Stone, Plaster, Cement, Asbestos, Mica or Similar Materials; Ceramic Products; Glass and Glassware

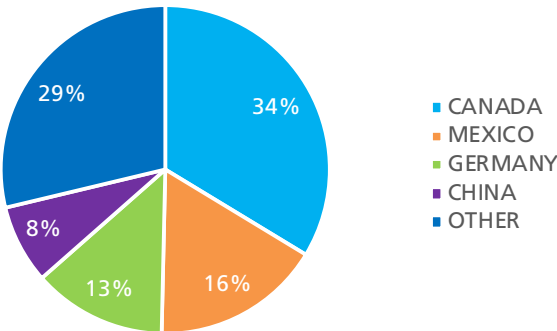
What You Need to Know:

While not a top exporter of Section XIII products, U.S. exports of glass products had been on a steady incline over the past five years, reaching a peak of \$5.9B USD in 2018. During the first half of 2019, however, exports have fallen off; dropping over \$100m USD in total FOB value.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XIII exports have been static through the first half of 2019, only falling 1.7% compared to the same period in 2018.
- Second-ranked articles of stone [HS6815] saw the largest year-over-year increase in total FOB value, gaining 9.3%.
- All glass products among the top exports saw declines in total value ranging from 1% for mirrors [HS7009] to 16.8% for unworked glass [HS7018].

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
GLASS MIRRORS, WHETHER OR NOT FRAMED, INCLUDING REARVIEW MIRRORS	1872	\$ 814,417,395.00	1909	\$ 814,816,685.00	-0.05%
ARTICLES OF STONE OR OTHER MINERAL SUBSTANCES (INCLUDING CARBON FIBERS, ARTICLES OF CARBON FIBERS AND ARTICLES OF PEAT), OTHERS	3726	\$ 787,627,186.00	3686	\$ 720,444,037.00	9.33%
GLASS FIBERS (INCLUDING GLASS WOOL) AND ARTICLES THEREOF, INCLUDING YARN AND WOVEN FABRICS	7156	\$ 662,687,592.00	7036	\$ 697,577,643.00	-5.00%
CERAMIC WARES FOR LABORATORY OR OTHER TECHNICAL USES; CERAMIC TROUGHS ETC. USED IN AGRICULTURE; CERAMIC CONTAINERS USED TO TRANSPORT OR PACK GOODS	2960	\$ 492,742,045.00	3001	\$ 464,165,956.00	6.16%
NATURAL OR ARTIFICIAL ABRASIVE POWDER OR GRAIN, ON A BASE OF TEXTILES, PAPER OR OTHER MATERIAL, WHETHER OR NOT CUT TO SHAPE, SEWN OR OTHERWISE MADE UP	2935	\$ 282,864,654.00	3111	\$ 296,521,699.00	-4.61%
ARTICLES OF ASPHALT OR OF SIMILAR MATERIAL (FOR EXAMPLE, PETROLEUM BITUMEN OR COAL TAR PITCH)	931	\$ 213,584,196.00	988	\$ 224,022,018.00	-4.66%
FLOAT GLASS AND SURFACE GROUND OR POLISHED GLASS, IN SHEETS, WHETHER OR NT HAVING AN ABSORBENT, REFLECTING/NONREFLECTING LAYER, BUT NT OTHERWISE WORKD	1070	\$ 205,820,602.00	1127	\$ 216,765,077.00	-5.05%
MINERAL WOOLS (SLAG, ROCK ETC.); EXFOLIATED VERMICULITE, EXPANDED CLAYS AND THE LIKE; MIXTURES AND ARTICLES OF INSULATING MINERAL MATERIALS OTHERS	1929	\$ 193,171,477.00	2094	\$ 227,989,375.00	-15.27%
SAFETY GLASS, CONSISTING OF TOUGHENED (TEMPERED) OR LAMINATED GLASS	1417	\$ 189,991,346.00	1473	\$ 189,082,866.00	0.48%
GLASS IN BALLS (EXCEPT MICROSPHERES), RODS OR TUBES, UNWORKED	1011	\$ 170,765,312.00	1123	\$ 205,159,518.00	-16.76%

Section XIV - Imports

Natural or Cultured Pearls, Precious or Semi-Precious Stones, Precious Metals; Imitation Jewelry; Coin

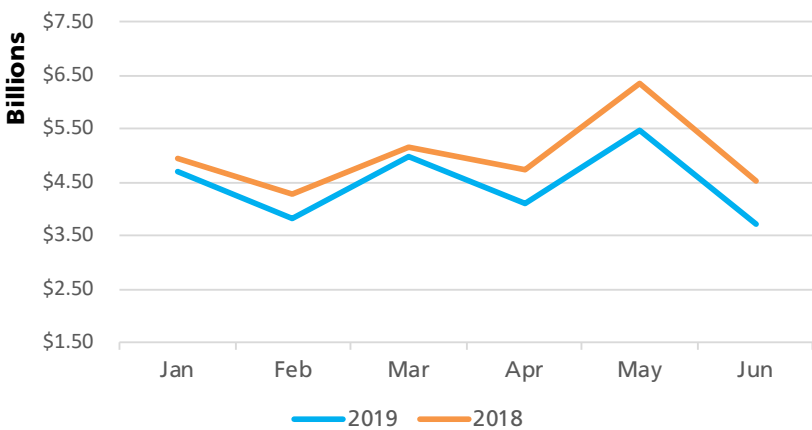
What You Need to Know:

Driven by social media and a booming health and wellness trend, demand for crystals and precious stones has surged the past five years. So far in 2019, however, this trend seems to have tapered off slightly. Section XIV imports of precious stones has fallen 5.5% compared to the same period in 2018, a total loss of almost \$60m USD.

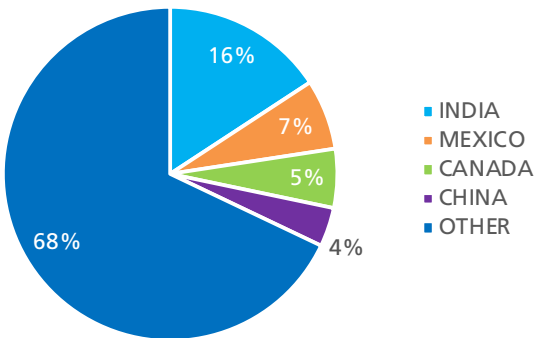
Overview & Digest

- Overall, Section XIV imports fell in value by 10.4% in 2019 compared to 2018.
- Top ranked Section XIV import, diamonds [HS7102] declined in value by nearly \$1B USD, an 8.7% drop compared to 2018.
- Gold [HS7113] saw the steepest decline at 35.5%, representing almost \$2B USD, and dropped to the third-ranked most valuable Section XIV import behind diamonds.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
DIAMONDS, WHETHER OR NOT WORKED, BUT NOT MOUNTED OR SET	857	\$ 11,155,680,131.00	890	\$ 12,213,596,146.00	-8.66%
ARTICLES OF JEWELRY AND PARTS THEREOF, OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL	3853	\$ 3,887,035,493.00	3767	\$ 3,941,555,078.00	-1.38%
GOLD (INCLUDING GOLD PLATED WITH PLATINUM), UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	647	\$ 3,275,510,378.00	712	\$ 5,074,113,639.00	-35.45%
PLATIMUN, UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	694	\$ 2,750,436,493.00	693	\$ 2,928,219,411.00	-6.07%
SILVER (INCLUDING SILVER PLATED WITH GOLD OR PLATINUM), UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	700	\$ 1,488,437,220.00	681	\$ 1,721,084,274.00	-13.52%
PRECIOUS AND SEMIPRECIOUS STONES (NO DIAMONDS), NOT STRUNG, MOUNTED ETC.; UNGRADED PRECIOUS AND SEMIPRECIOUS STONES (NO DIAMONDS) STRUNG FOR TRANSPORT	1661	\$ 1,137,518,408.00	1537	\$ 1,204,045,763.00	-5.53%
WASTE AND SCRAP OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL; OTHER WASTE AND SCRAP CONTAINING PRECIOUS METAL PRINCIPALLY USE FOR RECOVERY	927	\$ 1,042,193,159.00	1036	\$ 922,178,437.00	13.01%
IMITATION JEWELRY	3307	\$ 562,610,059.00	3406	\$ 617,463,449.00	-8.88%
ARTICLES OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL OTHERS	535	\$ 494,055,240.00	511	\$ 364,521,383.00	35.54%
COIN	819	\$ 426,276,824.00	827	\$ 402,362,325.00	5.94%

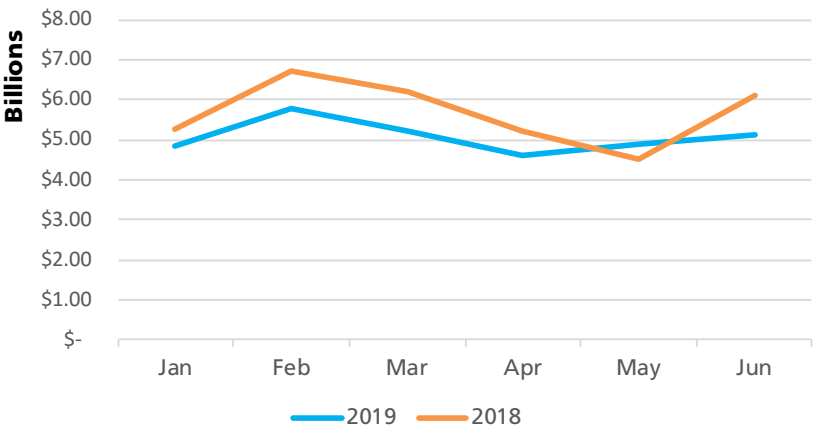
Section XIV - Exports

Natural or Cultured Pearls, Precious or Semi-Precious Stones, Precious Metals; Imitation Jewelry; Coin

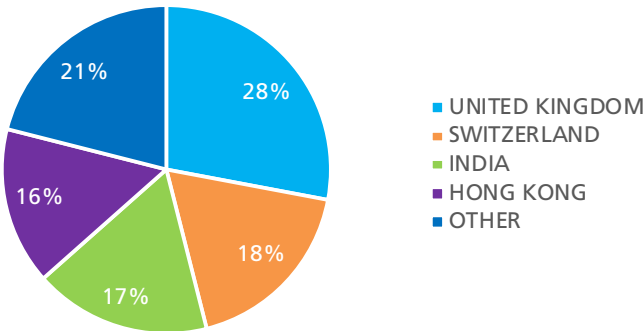
What You Need to Know:

India has remained ahead of Israel as the top destination for U.S. diamond exports. Early in 2018, India took over the top spot from Israel after the latter having remained the top country of destination for U.S. exports for nearly twenty-five years. This relegation of Israel to the second-ranked spot is due to a combination of slightly reduced demand from Israel and a significant increase from India.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XIV exports fell in value by 10.4% in 2019 compared to 2018.
- Top ranked Section XIV export, diamonds [HS7102] declined in value by nearly \$200m USD, a 2% drop compared to 2018.
- Gold [HS7113] saw the steepest decline at 27.8%, representing almost \$3B USD, and dropped to the second most valuable Section XIV export behind diamonds.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
DIAMONDS, WHETHER OR NOT WORKED, BUT NOT MOUNTED OR SET	1190	\$ 10,369,509,557.00	1158	\$ 10,579,126,165.00	-1.98%
GOLD (INCLUDING GOLD PLATED WITH PLATINUM), UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	1196	\$ 7,866,152,037.00	1193	\$ 10,895,221,533.00	-27.80%
ARTICLES OF JEWELRY AND PARTS THEREOF, OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL	3673	\$ 4,802,518,711.00	3585	\$ 5,304,027,691.00	-9.46%
WASTE AND SCRAP OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL; OTHER WASTE AND SCRAP CONTAINING PRECIOUS METAL PRINCIPALLY USE FOR RECOVERY	702	\$ 2,223,776,497.00	676	\$ 2,261,327,405.00	-1.66%
PLATIMUN, UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	1404	\$ 2,147,192,060.00	1430	\$ 1,908,497,732.00	12.51%
PRECIOUS AND SEMIPRECIOUS STONES (NO DIAMONDS), NOT STRUNG, MOUNTED ETC.; UNGRADED PRECIOUS AND SEMIPRECIOUS STONES (NO DIAMONDS) STRUNG FOR TRANSPORT	968	\$ 1,476,123,944.00	947	\$ 1,351,479,513.00	9.22%
SILVER (INCLUDING SILVER PLATED WITH GOLD OR PLATINUM), UNWROUGHT OR IN SEMIMANUFACTURED FORMS, OR IN POWDER FORM	1737	\$ 541,279,855.00	1856	\$ 652,563,312.00	-17.05%
COIN	636	\$ 405,045,648.00	565	\$ 358,753,423.00	12.90%
ARTICLES OF PRECIOUS METAL OR OF METAL CLAD WITH PRECIOUS METAL OTHERS	789	\$ 226,115,417.00	845	\$ 224,996,146.00	0.50%
ARTICLES OF NATURAL OR CULTURED PEARLS, PRECIOUS OR SEMIPRECIOUS STONES (NATURAL, SYNTHETIC OR RECONSTRUCTED)	1129	\$ 166,104,703.00	1238	\$ 189,798,050.00	-12.48%

Section XV - Imports

Base Metals and Articles of Base Metal

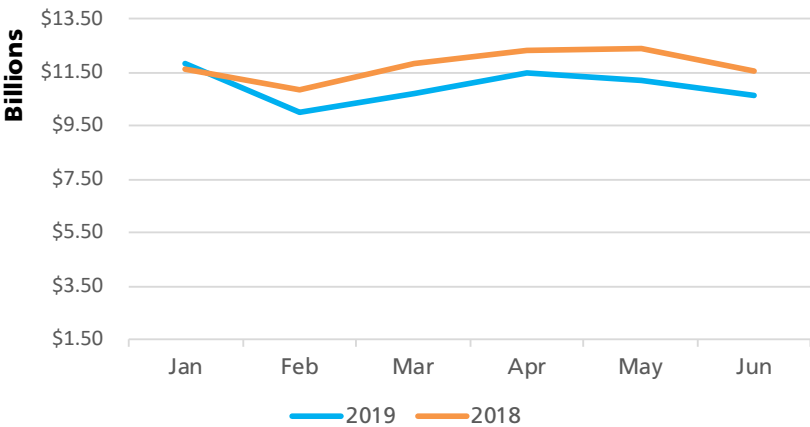
What You Need to Know:

The Section 232 Tariffs on Steel and Aluminum implemented in March of 2018 have had a major impact on import values and select sourcing so far in 2019. Aluminum imports have fallen 22.7% and top country of origin, Canada, has seen its share of aluminum imports shrink significantly, from 41% in 2017 to 30%.

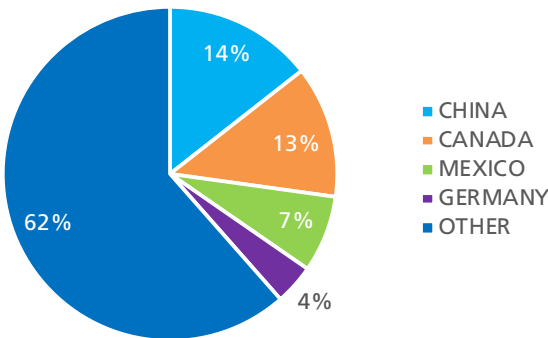
Overview & Digest

- Overall, Section XV imports fell in value by 6.6% in 2019 compared to 2018.
- Copper and copper alloys [HS7403] saw the sharpest decline in year-over-year value, a 34.9% drop compared to 2018.
- Despite a decline in unwrought aluminum [HS7601], aluminum plates, sheets, and strips [HS7606] had the highest growth among top imports, increasing 15.3% in total FOB value.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
ALUMINUM, UNWROUGHT	876	\$ 4,277,711,970.00	831	\$ 5,530,910,685.00	-22.66%
MOUNTINGS AND OTHER HARDWARE FOR FURNITURE, DOORS, WINDOWS ETC.; HATRACKS, CASTORS ETC.; DOOR CLOSURES; THE FOREGOING AND PARTS THEREOF, OF BASE METAL	15346	\$ 3,620,646,971.00	15256	\$ 3,521,887,916.00	2.80%
SCREWS, BOLTS, NUTS, COACH SCREWS, SCREW HOOKS, RIVETS, COTTERS, COTTER PINS, WASHERS AND SIMILAR ARTICLES, OF IRON OR STEEL	17039	\$ 2,879,082,497.00	16550	\$ 2,767,986,777.00	4.01%
ARTICLES OF IRON OR STEEL, OTHERS	8783	\$ 2,773,327,140.00	8583	\$ 2,603,135,448.00	6.54%
ALUMINUM PLATES, SHEETS AND STRIP, OVER 0.2 MM (0.0079 IN.) THICK	2925	\$ 2,246,626,524.00	2385	\$ 1,949,367,839.00	15.25%
STRUCTURES (EXCLUDING PREFAB BUILDINGS OF HEADING 9406) AND PARTS THEREOF (BRIDGES, TOWERS ETC.), INCLUDING PREPARED SHAPES ETC., OF IRON OR STEEL	5097	\$ 2,158,967,098.00	4917	\$ 2,128,749,861.00	1.42%
REFINED COPPER AND COPPER ALLOYS (OTHER THAN MASTER ALLOYS OF HEADING 7405), UNWROUGHT	375	\$ 1,953,727,790.00	410	\$ 3,002,770,670.00	-34.94%
STOVES, RANGES, GRATES, COOKERS, BARBECUES, BRAZIERS AND SIMILAR NONELECTRIC DOMESTIC APPLIANCES, AND PARTS THEREOF, OF IRON OR STEEL	2720	\$ 1,822,032,910.00	2770	\$ 1,800,341,056.00	1.20%
FLAT-ROLLED IRON OR NONALLOY STEEL PRODUCTS, 600 MM (23.6 IN.) OR MORE WIDE, CLAD, PLATED OR COATED	1526	\$ 1,723,885,782.00	1773	\$ 1,982,692,870.00	-13.05%
TUBES, PIPES AND HOLLOW PROFILES, SEAMLESS, OF IRON (OTHER THAN CAST) OR STEEL	3195	\$ 1,682,540,932.00	3481	\$ 2,027,766,623.00	-17.02%

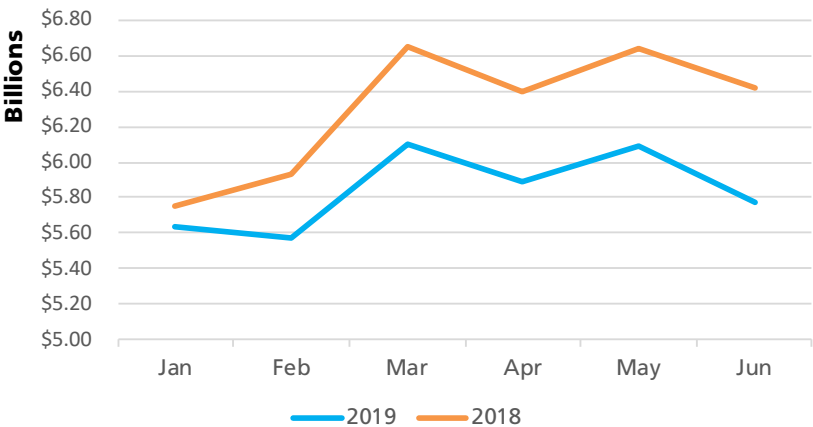
Section XV - Exports

Base Metals and Articles of Base Metal

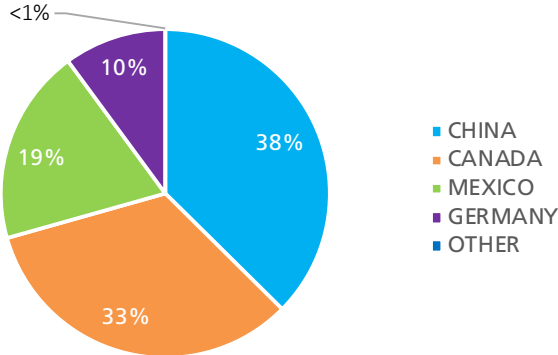
What You Need to Know:

In its Section 232 steel probe, the Commerce Department emphasized that subsidized steel in other countries made U.S. steel exports less competitive. So far in 2019, while U.S. steel imports have declined, U.S. steel exports in on the rise; however, this increase is likely unsustainable as it’s likely primarily driven by Chinese housing and infrastructure development which is beginning to slow. At the same time, while exports of steel are on the rise, exports of scrap have sharply declined compared to 2018.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, and despite the increase in the value of second-ranked steel exports, Section XV exports fell in year-over-year value by 7.2% compared to 2018.
- Aluminum plates and sheets [HS7606] saw the sharpest decline in year-over-year value, a 16.8% drop compared to 2018.
- Fifth-ranked copper [HS7408] also posted a significant drop in value compared to 2018, falling over \$152m USD.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
FERROUS WASTE AND SCRAP; REMELTING SCRAP INGOTS OF IRON OR STEEL	4160	\$ 2,668,243,903.00	3936	\$ 3,037,332,649.00	-12.15%
ARTICLES OF IRON OR STEEL, OTHERS	9081	\$ 2,363,287,929.00	8882	\$ 2,120,918,716.00	11.43%
SCREWS, BOLTS, NUTS, COACH SCREWS, SCREW HOOKS, RIVETS, COTTERS, COTTER PINS, WASHERS AND SIMILAR ARTICLES, OF IRON OR STEEL	19557	\$ 2,232,146,046.00	19455	\$ 2,192,866,127.00	1.79%
ALUMINUM PLATES, SHEETS AND STRIP, OVER 0.2 MM (0.0079 IN.) THICK	3079	\$ 1,652,465,537.00	3308	\$ 1,986,511,227.00	-16.82%
MOUNTINGS AND OTHER HARDWARE FOR FURNITURE, DOORS, WINDOWS ETC.; HATRACKS, CASTORS ETC.; DOOR CLOSURES; THE FOREGOING AND PARTS THEREOF, OF BASE METAL	11876	\$ 1,539,544,445.00	11964	\$ 1,419,851,185.00	8.43%
COPPER WASTE AND SCRAP	1793	\$ 1,467,361,466.00	1445	\$ 1,619,540,906.00	-9.40%
ALUMINUM WASTE AND SCRAP	1613	\$ 1,171,071,647.00	1425	\$ 1,237,001,826.00	-5.33%
INTERCHANGEABLE TOOLS FOR HANDTOOLS (POWER-OPERATED OR NOT) OR FOR MACHINE-TOOLS, INCLUDING DIES FOR EXTRUDING METAL, AND BASE METAL PARTS THEREOF	10631	\$ 1,013,041,746.00	10917	\$ 1,066,663,698.00	-5.03%
TITANIUM AND ARTICLES THEREOF, INCLUDING WASTE AND SCRAP	3252	\$ 1,010,574,081.00	3113	\$ 931,892,541.00	8.44%
TUBE OR PIPE FITTINGS (INCLUDING COUPLINGS, ELBOWS AND SLEEVES), OF IRON OR STEEL	11489	\$ 832,370,550.00	11461	\$ 841,991,666.00	-1.14%

Section XVI - Imports

Machinery and Mechanical Appliances; Electrical Equipment; Parts Thereof; Sound Recorders and Reproducers, Television Image and Sound Recorders and Reproducers, and Parts and Accessories Therein

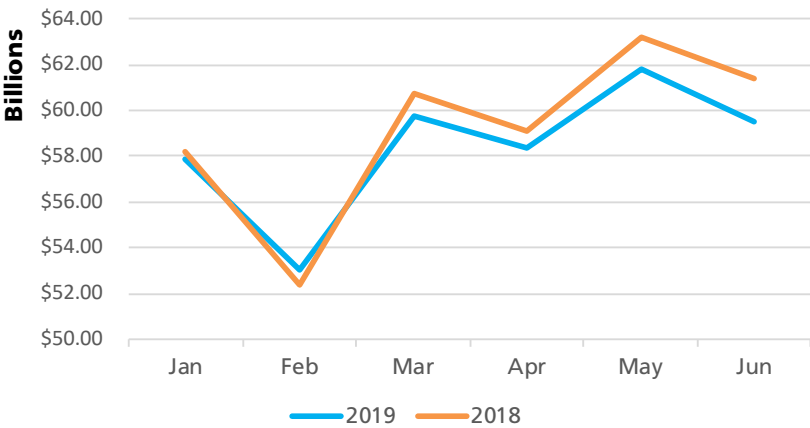
What You Need to Know:

Earlier this year, Mexico surpassed Canada and China as the top U.S. trading partner. While Mexico’s exports of petroleum oil and automobiles was the primary reason for this, Mexican exports of Section XVI commodities also played a significant factor. Accounting for 13% of total U.S. imports, televisions [HS8528] and telephones [HS8517] are two of the top five Mexican exports by value.

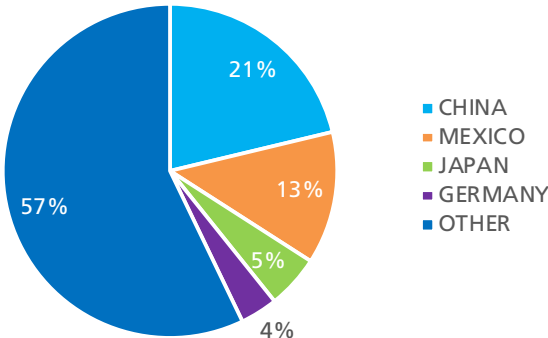
Overview & Digest

- Section XVI imports held steady despite significant attention throughout the U.S.-China trade dispute, only dropping 1.3% in value compared to 2018.
- Top ranked electrical apparatus for telephony or telegraphy [HS8517], of which cell phones are included, dropped 11.34% in year-over-year value, amounting to a total loss of nearly \$4B USD.
- Computer parts and accessories [HS8473], had the most dramatic decline among top imports, falling 29.8% in year-over-year value.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
ELECTRICAL APPARATUS FOR LINE TELEPHONY OR LINE TELEGRAPHY, INCLUDING SUCH APPARATUS FOR CARRIER-CURRENT OR DIGITAL LINE SYSTEMS; PARTS THEREOF	15198	\$ 44,983,360,161.00	15407	\$ 50,739,754,969.00	-11.34%
AUTOMATIC DATA PROCESSING MACHINES AND UNITS THEREOF; MAGNETIC OR OPTICAL READERS, MACHINES FOR TRANSCRIBING AND PROCESSING CODED DATA, OTHERS	19152	\$ 43,396,442,033.00	19202	\$ 43,821,903,219.00	-0.97%
TURBOJETS, TURBOPROPELLERS AND OTHER GAS TURBINES, AND PARTS THEREOF	5590	\$ 15,696,646,619.00	5502	\$ 12,240,266,278.00	28.24%
ELECTRONIC INTEGRATED CIRCUITS AND MICROASSEMBLIES; PARTS THEREOF	8747	\$ 15,557,440,621.00	8988	\$ 17,455,920,225.00	-10.88%
TELEVISION RECEIVERS, INCLUDING VIDEO MONITORS AND VIDEO PROJECTORS	5869	\$ 11,255,603,808.00	5759	\$ 9,835,728,466.00	14.44%
INSULATED WIRE, CABLE AND OTHER INSULATED ELECTRICAL CONDUCTORS; OPTICAL FIBER CABLES, OF INDIVIDUALLY SHEATHED FIBERS, WITH CONDUCTORS ETC. OR NOT	17986	\$ 10,721,049,011.00	17845	\$ 10,729,284,295.00	-0.08%
PARTS AND ACCESSORIES OTHERS FOR TYPEWRITERS AND OTHER OFFICE MACHINES OF HEADINGS 8469 TO 8472	7198	\$ 9,442,079,548.00	7313	\$ 13,450,477,413.00	-29.80%
PRINTING MACHINERY (INCLUDING INK-JET PRINTING MACHINES, EXCEPT THOSE OF 8471); MACHINES FOR USES ANCILLARY TO PRINTING; PARTS THEREOF	9162	\$ 7,869,180,741.00	9081	\$ 8,065,902,689.00	-2.44%
TAPS, COCKS, VALVES AND SIMILAR APPLIANCES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE; PARTS THEREOF	20447	\$ 7,763,721,891.00	20617	\$ 8,071,121,147.00	-3.81%
ELECTRICAL TRANSFORMERS, STATIC CONVERTERS OR INDUCTORS; POWER SUPPLIES FOR ADP MACHINES OR UNITS; PARTS THEREOF	16174	\$ 7,051,531,697.00	16088	\$ 7,182,774,461.00	-1.83%

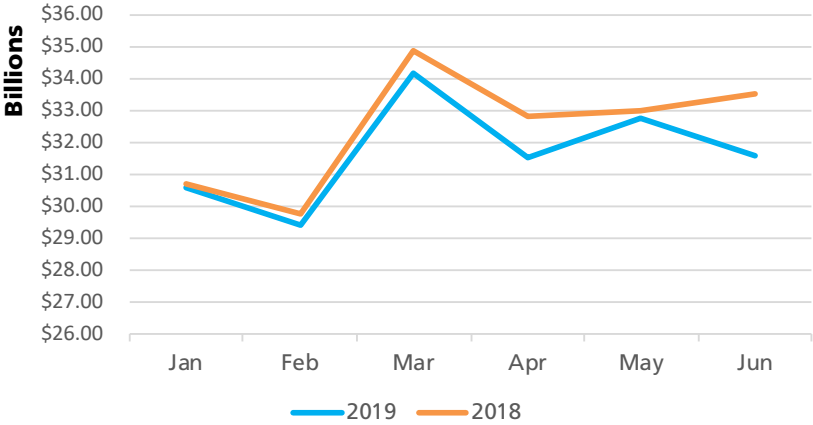
Section XVI - Exports

Machinery and Mechanical Appliances; Electrical Equipment; Parts Thereof; Sound Recorders and Reproducers, Television Image and Sound Recorders and Reproducers, and Parts and Accessories Therein

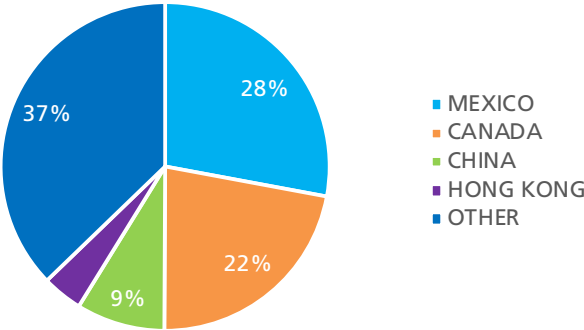
What You Need to Know:

With the exception of magnetic disk drives, all the top electronics export products closed 2018 with solid gains compared to 2017. Unfortunately, this trend has not continued, excluding parts for printers, most U.S. electronics exports have either held steady or posted declines so far in 2019 with a small selection seeing minor gains.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XVI exports had a minor drop in the first half of 2019, falling 2.4% in year-over-year value compared to 2018.
- Second-ranked electrical apparatus for telephony or telegraphy [HS8517], of which cell phones are included, dropped 6.21% in year-over-year value, a total decline of nearly \$1B USD.
- Top-ranked microcircuits [HS8542] was among the few electronic products to post an increase in year-over-year value, seeing a modest 1% increase compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
ELECTRONIC INTEGRATED CIRCUITS AND MICROASSEMBLIES; PARTS THEREOF	12893	\$ 18,985,871,105.00	13249	\$ 18,790,300,205.00	1.04%
ELECTRICAL APPARATUS FOR LINE TELEPHONY OR LINE TELEGRAPHY, INCLUDING SUCH APPARATUS FOR CARRIER-CURRENT OR DIGITAL LINE SYSTEMS; PARTS THEREOF	22038	\$ 14,983,823,302.00	22118	\$ 15,975,654,282.00	-6.21%
AUTOMATIC DATA PROCESSING MACHINES AND UNITS THEREOF; MAGNETIC OR OPTICAL READERS, MACHINES FOR TRANSCRIBING AND PROCESSING CODED DATA, OTHERS	32323	\$ 12,923,369,605.00	32438	\$ 13,113,881,579.00	-1.45%
PARTS AND ACCESSORIES OTHERS FOR TYPEWRITERS AND OTHER OFFICE MACHINES OF HEADINGS 8469 TO 8472	8914	\$ 9,403,529,051.00	9033	\$ 8,835,360,523.00	6.43%
MACHINES AND APPS USED SOLEY FOR MANUFACTURE OF SEMICONDUCTOR BOULES OR WAFERS, ETC.; MACHINES AND APPARATUS SPECIFIED IN NOTE 9(C) CH 84; PARTS	4921	\$ 7,493,705,348.00	5043	\$ 10,109,503,728.00	-25.87%
TAPS, COCKS, VALVES AND SIMILAR APPLIANCES FOR PIPES, BOILER SHELLS, TANKS, VATS OR THE LIKE; PARTS THEREOF	27360	\$ 6,150,045,965.00	26993	\$ 6,217,295,812.00	-1.08%
ELECTRICAL APPARATUS FOR SWITCHING OR PROTECTING ELECTRICAL CIRCUITS, OR FOR MAKING CONNECTIONS TO OR IN ELECTRICAL CIRCUITS, VOLTAGE NOT OVER 1,000 V	26874	\$ 5,476,495,471.00	27313	\$ 5,630,471,705.00	-2.73%
CENTRIFUGES, INCLUDING CENTRIFUGAL DRYERS; FILTERING OR PURIFYING MACHINERY AND APPARATUS, FOR LIQUIDS OR GASES; PARTS THEREOF	29010	\$ 5,232,847,757.00	28371	\$ 4,999,196,534.00	4.67%
INSULATED WIRE, CABLE AND OTHER INSULATED ELECTRICAL CONDUCTORS; OPTICAL FIBER CABLES, OF INDIVIDUALLY SHEATHED FIBERS, WITH CONDUCTORS ETC. OR NOT	23018	\$ 5,067,212,124.00	22764	\$ 5,200,706,910.00	-2.57%
TURBOJET, TURBOPROPELLERS AND OTHER GAS TURBINES, AND PARTS THEREOF	5066	\$ 4,455,496,511.00	4916	\$ 4,215,287,317.00	5.70%

Section XVII - Imports

Vehicles, Aircraft, Vessels and Associated Transport Equipment

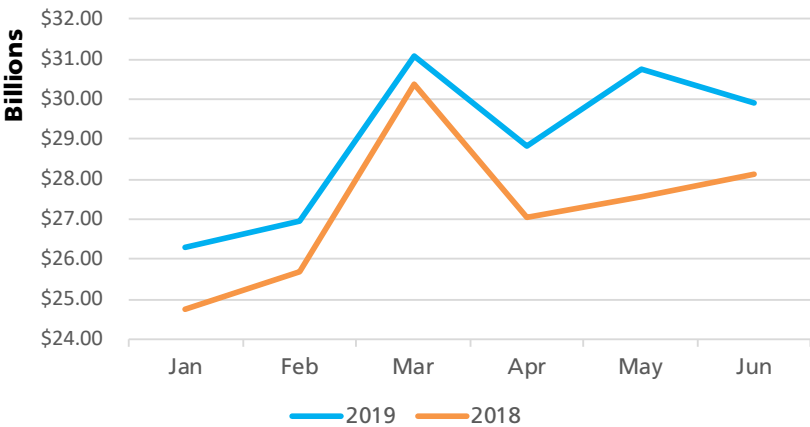
What You Need to Know:

A highlight of the new United States-Mexico-Canada Agreement (USMCA), motor vehicle imports into the United States have seen a steady increase so far in 2019. Expected changes in the USMCA, if approved, from the North American Free Trade Agreement (NAFTA) has consumers worried over potential price increases in this sector.

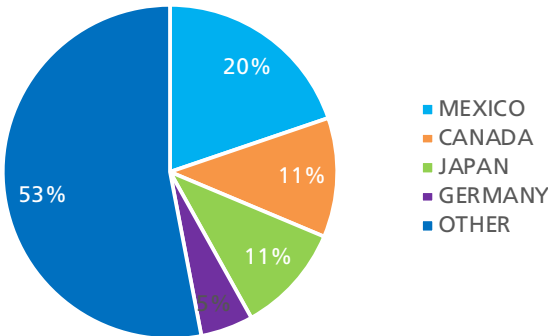
Overview & Digest

- Overall, Section XVII imports grew 6.3% in year-over-year value compared to 2018.
- Motorcycles [HS8711] saw the sharpest decline among top Section XVII imports, falling 9.2% in value.
- Parts and accessories for motor vehicles [HS8708], a sticking point for both the USMCA and ongoing trade discussions with Japan, fell 1% to a total FOB value of \$34.4B USD

Overall Imports



COUNTRY OF ORIGIN



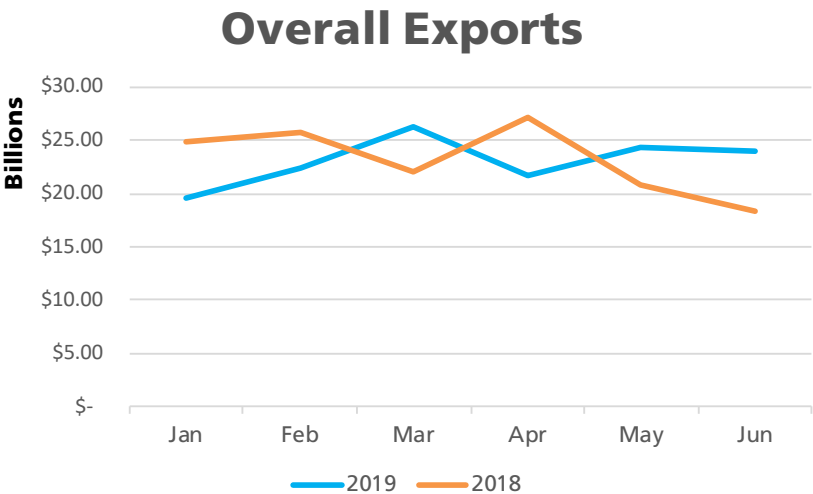
Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
MOTOR CARS AND OTHER MOTOR VEHICLES DESIGNED TO TRANSPORT PEOPLE (OTHER THAN PUBLIC-TRANSPORT TYPE), INCLUDING STATION WAGONS AND RACING CARS	5419	\$ 89,785,306,030.00	5350	\$ 85,900,590,667.00	4.52%
PARTS AND ACCESSORIES FOR TRACTORS, PUBLIC-TRANSPORT PASSENGER VEHICLES, MOTOR CARS, GOODS TRANSPORT MOTOR VEHICLES AND SPECIAL PURPOSE MOTOR VEHICLES	36352	\$ 34,434,015,400.00	37187	\$ 34,781,549,115.00	-1.00%
MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	1183	\$ 15,921,872,139.00	1134	\$ 12,446,043,822.00	27.93%
PARTS OF BALLOONS, DIRIGIBLES, GLIDERS, AIRPLANES, OTHER AIRCRAFT, SPACECRAFT AND SPACECRAFT LAUNCH VEHICLES	7337	\$ 10,371,792,606.00	6731	\$ 9,377,505,774.00	10.60%
AIRCRAFT, POWERED (FOR EXAMPLE, HELICOPTERS, AIRPLANES); SPACECRAFT (INCLUDING SATELLITES) AND SPACECRAFT LAUNCH VEHICLES	448	\$ 7,018,886,280.00	413	\$ 6,146,810,303.00	14.19%
TRACTORS (OTHER THAN WORKS TRUCKS OF HEADING 8709)	1684	\$ 6,738,459,776.00	1696	\$ 5,477,028,416.00	23.03%
TRAILERS AND SEMI-TRAILERS; OTHER VEHICLES, NOT MECHANICALLY PROPELLED; AND PARTS THEREOF	3387	\$ 2,018,966,990.00	3051	\$ 1,917,375,843.00	5.30%
MOTORCYCLES (INCLUDING MOPEDS) AND CYCLES FITTED WITH AN AUXILIARY MOTOR, WITH OR WITHOUT SIDECARS; SIDECARS	1698	\$ 1,178,534,799.00	1472	\$ 1,298,165,907.00	-9.22%
YACHTS AND OTHER VESSELS FOR PLEASURE OR SPORTS; ROW BOATS AND CANOES	1397	\$ 1,127,607,466.00	1363	\$ 1,073,667,350.00	5.02%
PARTS AND ACCESSORIES FOR MOTORCYCLES, BICYCLES AND OTHER CYCLES, INCLUDING PARTS AND ACCESSORIES FOR DELIVERY TRICYCLES AND INVALID CARRIAGES	6107	\$ 811,889,201.00	5907	\$ 745,626,945.00	8.89%

Section XVII - Exports

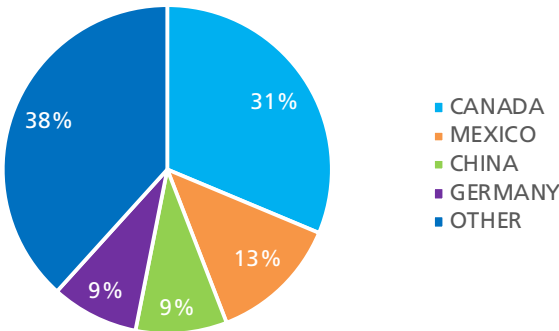
Vehicles, Aircraft, Vessels and Associated Transport Equipment

What You Need to Know:

U.S. automotive exports to China plummeted in 2018 and have yet to recover. Overall, U.S. exports of passenger vehicles have declined by 1.9% in the first half of 2019 compared to 2018. While no longer the 50+% declines in export value that struck, the continued decline of export values could be an ill omen for European manufacturers and their plants in the U.S.



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XVII exports held steady in year-over-year value compared to 2018, decreasing by a mere 0.3%.
- Work vehicles, such as tractors [HS8701] and goods-transports [HS8704], saw significant increases in year-over-year value in the first half of 2019.
- Aircraft [HS8802] had the most significant percentage increase among Section XVII exports, gaining 37.5% in total FOB value compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
CIVILIAN AIRCRAFT, ENGINES, AND PARTS	12316	\$ 62,455,969,301.00	12334	\$ 62,519,311,565.00	-0.10%
MOTOR CARS AND OTHER MOTOR VEHICLES DESIGNED TO TRANSPORT PEOPLE (OTHER THAN PUBLIC-TRANSPORT TYPE), INCLUDING STATION WAGONS AND RACING CARS	16269	\$ 27,209,690,181.00	16456	\$ 27,723,893,651.00	-1.85%
PARTS AND ACCESSORIES FOR TRACTORS, PUBLIC-TRANSPORT PASSENGER VEHICLES, MOTOR CARS, GOODS TRANSPORT MOTOR VEHICLES AND SPECIAL PURPOSE MOTOR VEHICLES	32521	\$ 22,315,743,877.00	33396	\$ 23,168,781,411.00	-3.68%
MOTOR VEHICLES FOR THE TRANSPORT OF GOODS	2202	\$ 9,281,555,992.00	2373	\$ 8,422,329,830.00	10.20%
TRACTORS (OTHER THAN WORKS TRUCKS OF HEADING 8709)	2715	\$ 3,417,547,894.00	2879	\$ 2,902,025,641.00	17.76%
PARTS OF BALLOONS, DIRIGIBLES, GLIDERS, AIRPLANES, OTHER AIRCRAFT, SPACECRAFT AND SPACECRAFT LAUNCH VEHICLES	5337	\$ 3,175,092,686.00	5244	\$ 3,242,160,248.00	-2.07%
TRAILERS AND SEMI-TRAILERS; OTHER VEHICLES, NOT MECHANICALLY PROPELLED; AND PARTS THEREOF	5633	\$ 2,056,511,788.00	5770	\$ 2,193,333,555.00	-6.24%
AIRCRAFT, POWERED (FOR EXAMPLE, HELICOPTERS, AIRPLANES); SPACECRAFT (INCLUDING SATELLITES) AND SPACECRAFT LAUNCH VEHICLES	31	\$ 1,571,455,690.00	33	\$ 1,142,895,117.00	37.50%
YACHTS AND OTHER VESSELS FOR PLEASURE OR SPORTS; ROW BOATS AND CANOES	2535	\$ 994,004,596.00	2802	\$ 1,011,396,250.00	-1.72%
SPECIAL PURPOSE MOTOR VEHICLES, OTHERS, INCLUDING WRECKERS, MOBILE CRANES, FIRE FIGHTING VEHICLES, CONCRETE MIXERS, MOBILE WORKSHOPS, ETC.	1146	\$ 838,247,755.00	1159	\$ 961,868,430.00	-12.85%

Section XVIII - Imports

Optical, Photographic, Cinematographic, Measuring, Checking, Precision, Medical or Surgical Instruments and Apparatus; Clocks and Watches; Musical Instruments; Parts and Accessories Thereof

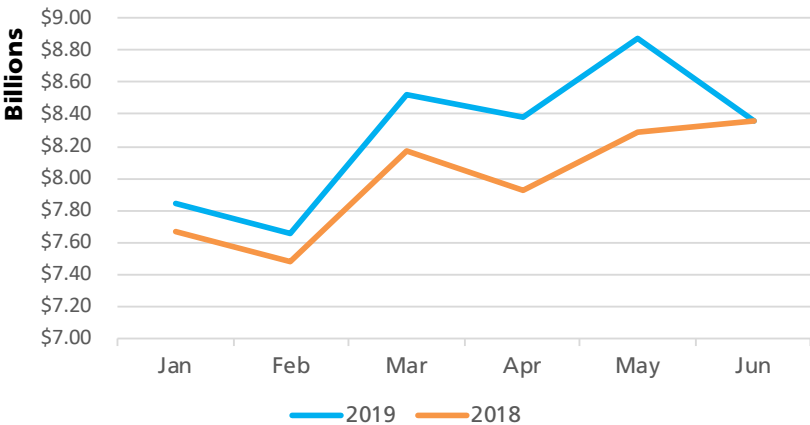
What You Need to Know:

A top exporter of musical equipment into the U.S., Mexico has benefitted from the trade disputes between the U.S. and China. Among the products slated for an increased duty-rate of 15% starting on December 15th, musical instrument imports from China have so far fallen this year as importers and manufacturers have shifted sourcing to Mexico. Though not a top import by value, imports of musical instruments do represent \$400m USD in total value annually.

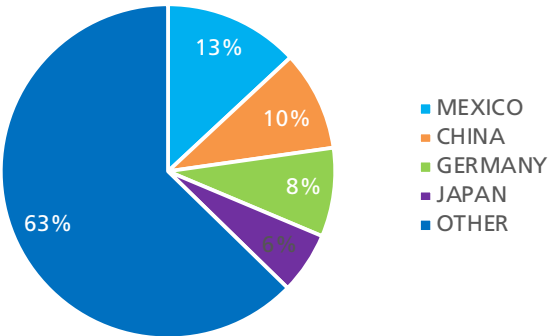
Overview & Digest

- Overall, Section XVIII imports grew 3.6% in year-over-year value compared to 2018.
- Seventh-ranked import by value, therapy appliances and apparatuses [HS9019] had the highest year-over-year growth in value at 20.3%
- Ranked number one for imports by value by a significant margin, medical instruments and appliances [9018] gained 11.5% in import value compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



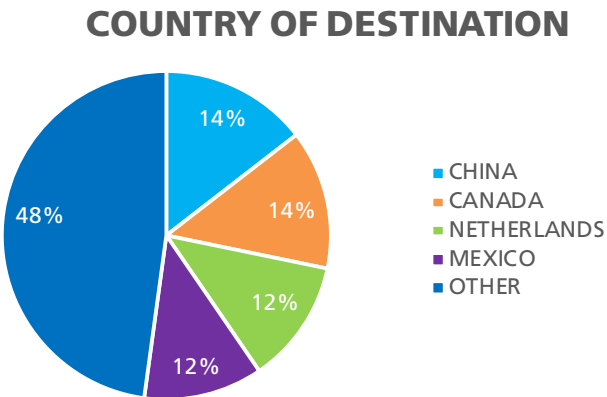
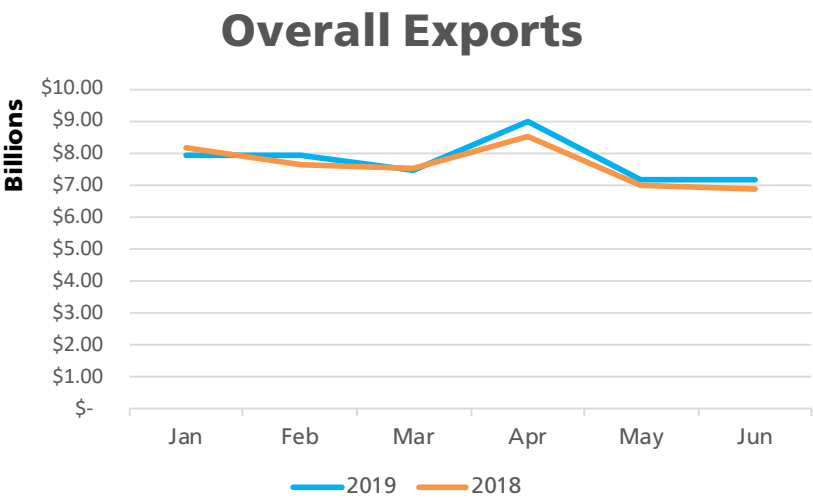
Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, DENTAL OR VETERINARY SCIENCES (INCLUDING ELECTRO-MEDICAL AND SIGHT-TESTING); PARTS ETC. THEREOF	17812	\$ 13,495,821,474.00	17386	\$ 12,100,188,093.00	11.53%
ORTHOPEDIC APPLIANCES; SPLINTS ETC.; ARTIFICIAL PARTS OF THE BODY; HEARING AIDS AND OTHER APPLIANCES TO COMPENSATE FOR A DEFECT ETC.; PARTS ETC.	5813	\$ 6,728,730,248.00	5718	\$ 6,479,277,035.00	3.85%
INSTRUMENTS AND APPARATUS FOR PHYSICAL OR CHEMICAL ANALYSIS, INCLUDING CHECKING VISCOSITY, EXPANSION, HEAT, SOUND, LIGHT ETC.; MICROTOMES; PARTS ETC.	11233	\$ 3,187,591,025.00	10927	\$ 3,164,403,253.00	0.73%
MEASURING OR CHECKING INSTRUMENTS, APPLIANCES AND MACHINES, OTHERS; PROFILE PROJECTORS; PARTS AND ACCESSORIES THEREOF	10075	\$ 2,611,332,794.00	9913	\$ 2,641,874,745.00	-1.16%
AUTOMATIC REGULATING OR CONTROLLING INSTRUMENTS AND APPARATUS; PARTS AND ACCESSORIES THEREOF	8188	\$ 2,209,469,507.00	8351	\$ 2,348,156,855.00	-5.91%
X-RAY ETC. APPARATUS, INCLUDING RADIOGRAPHY OR RADIOTHERAPY APPARATUS, X-RAY TUBES AND GENERATORS, HIGH TENSION GENERATORS ETC.; PARTS AND ACCESSORIES	4760	\$ 2,107,931,841.00	4746	\$ 2,189,986,925.00	-3.75%
MECHANO-THERAPY, MASSAGE, PSYCHOLOGICAL APTITUDE-TESTING APPLIANCES AND APPARATUS; OZONE ETC. THERAPY AND RESPIRATION APPARATUS; PARTS AND ACCESSORIES	2851	\$ 1,962,358,904.00	2751	\$ 1,631,359,551.00	20.29%
OSCILLOSCOPES, SPECTRUM ANALYZERS ETC. FOR MEASURING ETC. ELECTRICAL QUANTITIES, OTHERS; DEVICES FOR MEASURING ETC. IONIZING RADIATIONS; PARTS ETC.	10048	\$ 1,761,146,708.00	10104	\$ 1,819,792,478.00	-3.22%
INSTRUMENTS AND APPARATUS FOR MEASURING OR CHECKING THE FLOW, LEVEL, PRESSURE OR OTHER VARIABLES OF LIQUIDS OR GASES, OTHERS; PARTS AND ACCESSORIES	9660	\$ 1,680,801,149.00	9808	\$ 1,776,484,561.00	-5.39%
LIQUID CRYSTAL DEVICES OTHERS; LASERS, OTHER THAN LASER DIODES; OPTICAL APPLIANCES AND INSTRUMENTS OTHERS; PARTS AND ACCESSORIES THEREOF	4393	\$ 1,665,791,994.00	4412	\$ 1,883,423,815.00	-11.56%

Section XVIII - Exports

Optical, Photographic, Cinematographic, Measuring, Checking, Precision, Medical or Surgical Instruments and Apparatus; Clocks and Watches; Musical Instruments; Parts and Accessories Thereof

What You Need to Know:

A top exporter of medical instruments, with a 20% share of the global market, the United State’s Section XVIII exports have, thus far, not been affected by growing trade tensions. This, however, could change as new EU tariffs are being discussed in response to the U.S. decision to impose increased tariffs on \$7.5B USD on EU goods.



Overview & Digest

- Section XVIII exports have, collectively, grown by 1.9% in year-over-year value compared to 2018.
- Orthopedic appliances had the highest year-over-year growth in value at 7.9%
- Sixth-ranked X-Ray apparatus saw the largest percentage decline among Section XVIII exports, falling 10.2% compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
INSTRUMENTS AND APPLIANCES USED IN MEDICAL, SURGICAL, DENTAL OR VETERINARY SCIENCES (INCLUDING ELECTRO-MEDICAL AND SIGHT-TESTING); PARTS ETC. THEREOF	33708	\$ 14,773,357,424.00	33966	\$ 14,229,097,999.00	3.82%
ORTHOPEDIC APPLIANCES; SPLINTS ETC.; ARTIFICIAL PARTS OF THE BODY; HEARING AIDS AND OTHER APPLIANCES TO COMPENSATE FOR A DEFECT ETC.; PARTS ETC.	11694	\$ 5,435,833,765.00	11815	\$ 5,039,571,221.00	7.86%
INSTRUMENTS AND APPARATUS FOR PHYSICAL OR CHEMICAL ANALYSIS, INCLUDING CHECKING VISCOSITY, EXPANSION, HEAT, SOUND, LIGHT ETC.; MICROTOMES; PARTS ETC.	23359	\$ 4,566,801,263.00	23310	\$ 4,461,530,890.00	2.36%
MEASURING OR CHECKING INSTRUMENTS, APPLIANCES AND MACHINES, OTHERS; PROFILE PROJECTORS; PARTS AND ACCESSORIES THEREOF	12319	\$ 2,779,543,383.00	12430	\$ 2,920,228,527.00	-4.82%
OSCILLOSCOPES, SPECTRUM ANALYZERS ETC. FOR MEASURING ETC. ELECTRICAL QUANTITIES, OTHERS; DEVICES FOR MEASURING ETC. IONIZING RADIATIONS; PARTS ETC.	17122	\$ 2,717,095,846.00	17254	\$ 2,599,681,348.00	4.52%
X-RAY ETC. APPARATUS, INCLUDING RADIOGRAPHY OR RADIOTHERAPY APPARATUS, X-RAY TUBES AND GENERATORS, HIGH TENSION GENERATORS ETC.; PARTS AND ACCESSORIES	8009	\$ 1,949,618,267.00	8106	\$ 2,169,980,245.00	-10.16%
INSTRUMENTS AND APPARATUS FOR MEASURING OR CHECKING THE FLOW, LEVEL, PRESSURE OR OTHER VARIABLES OF LIQUIDS OR GASES, OTHERS; PARTS AND ACCESSORIES	15174	\$ 1,779,045,780.00	15081	\$ 1,867,639,310.00	-4.74%
OPTICAL FIBERS AND OPTICAL FIBER BUNDLES; OPTICAL FIBER CABLES OTHERS; SHEETS AND PLATES OF POLARIZING MATERIAL; OPTICAL ELEMENTS, UNMOUNTED	6240	\$ 1,769,150,984.00	6333	\$ 1,739,961,028.00	1.68%
AUTOMATIC REGULATING OR CONTROLLING INSTRUMENTS AND APPARATUS; PARTS AND ACCESSORIES THEREOF	10647	\$ 1,729,954,786.00	11215	\$ 1,803,942,346.00	-4.10%
LIQUID CRYSTAL DEVICES OTHERS; LASERS, OTHER THAN LASER DIODES; OPTICAL APPLIANCES AND INSTRUMENTS OTHERS; PARTS AND ACCESSORIES THEREOF	6384	\$ 1,550,865,183.00	6372	\$ 1,738,487,140.00	-10.79%

Section XIX - Imports

Arms and Ammunition; Parts and Accessories Thereof

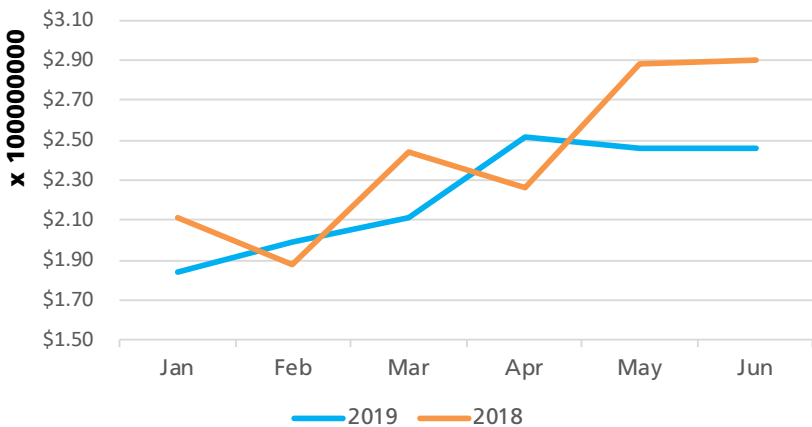
What You Need to Know:

Though not a top section for U.S. imports, as the majority of arms and ammunition are produced domestically, Section XIX imports do amount to \$2.9B USD in total value annually. Imports of arms and ammunition have dropped so far this year, particularly imports from Japan, which saw a decline of 47.8% in total value.

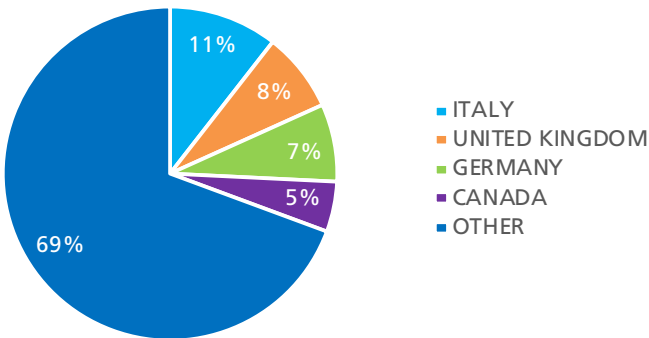
Overview & Digest

- Overall, Section XVIII imports fell 7.5% in year-over-year value compared to 2018.
- Top-ranked munitions of war [HS9306] fell 18.1% to a total value of just under \$400m USD.
- The largest percentage increase in value was realized by military weapons [HS9301], which includes artillery weapons and self-propelled military weapons. Imports of HS9301 grew 120.9% compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
BOMBS, GRENADES, TORPEDOES AND SIMILAR MUNITIONS OF WAR AND PARTS THEREOF; CARTRIDGES AND OTHER AMMUNITION AND PROJECTILES AND PARTS THEREOF	773	\$ 396,702,972.00	835	\$ 484,448,764.00	-18.11%
REVOLVERS AND PISTOLS, DESIGNED TO FIRE LIVE AMMUNITION	290	\$ 310,327,553.00	264	\$ 338,460,025.00	-8.31%
PARTS AND ACCESSORIES OF ARMS (MILITARY WEAPONS, PISTOLS, REVOLVERS, SHOTGUNS, RIFLES ETC.) OF HEADINGS 9301 TO 9304	1674	\$ 309,478,799.00	1688	\$ 345,606,732.00	-10.45%
SPORTING SHOTGUNS AND RIFLES, MUZZLE LOADING FIREARMS, VERY PISTOLS AND SIMILAR DEVICES, PISTOLS AND REVOLVERS FIRING BLANK AMMUNITION, ETC.	654	\$ 233,175,836.00	589	\$ 187,126,940.00	24.61%
ARMS OTHERS (INCLUDING SPRING, AIR OR GAS GUNS AND PISTOLS, BUT EXCLUDING SWORDS, BAYONETS AND SIMILAR ARMS)	336	\$ 68,509,138.00	353	\$ 77,012,512.00	-11.04%
MILITARY WEAPONS, OTHER THAN REVOLVERS, PISTOLS, AND THE ARMS OF HEADING 9307	52	\$ 10,537,020.00	65	\$ 4,769,139.00	120.94%
SWORDS, CUTLASSES, BAYONETS, LANCES AND SIMILAR ARMS AND PARTS THEREOF AND SCABBARDS AND SHEATHS THEREFOR	214	\$ 9,540,246.00	214	\$ 9,593,381.00	-0.55%

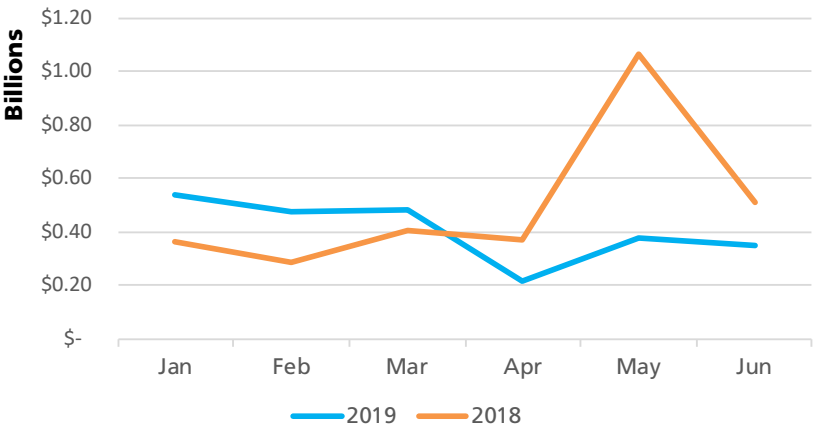
Section XIX - Exports

Arms and Ammunition; Parts and Accessories Thereof

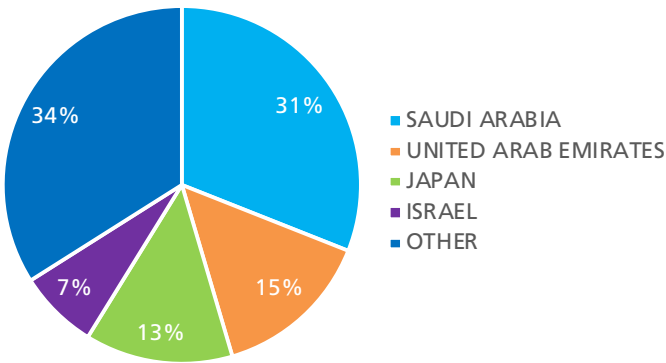
What You Need to Know:

Despite increasing domestic pressure due to ongoing conflict in Yemen, the U.S. remains the largest supplier of arms and ammunition to Saudi Arabia. Currently, the kingdom represents 31% of the total U.S. Section XIX exports.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XIX exports have fallen 18.8% in year-over-year value compared to 2018; however, this is largely due to a decline in the exports of guided missiles [HS9306900020] which have decreased by more than \$500m USD (47.8%).
- Higher volume Section XIX commodities have also dropped significantly. Exports of revolvers and pistols [HS9305] fell 40.5% compared to 2018.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
BOMBS, GRENADES, TORPEDOES AND SIMILAR MUNITIONS OF WAR AND PARTS THEREOF; CARTRIDGES AND OTHER AMMUNITION AND PROJECTILES AND PARTS THEREOF	1558	\$ 1,667,697,087.00	1629	\$ 2,476,103,754.00	-32.65%
MILITARY WEAPONS, OTHER THAN REVOLVERS, PISTOLS, AND THE ARMS OF HEADING 9307	363	\$ 329,410,425.00	388	\$ 153,646,590.00	114.39%
PARTS AND ACCESSORIES OF ARMS (MILITARY WEAPONS, PISTOLS, REVOLVERS, SHOTGUNS, RIFLES ETC.) OF HEADINGS 9301 TO 9304	2367	\$ 307,655,256.00	2243	\$ 206,250,967.00	49.17%
SPORTING SHOTGUNS AND RIFLES, MUZZLE LOADING FIREARMS, VERY PISTOLS AND SIMILAR DEVICES, PISTOLS AND REVOLVERS FIRING BLANK AMMUNITION, ETC.	843	\$ 62,869,480.00	847	\$ 68,416,620.00	-8.11%
REVOLVERS AND PISTOLS, DESIGNED TO FIRE LIVE AMMUNITION	520	\$ 44,357,111.00	528	\$ 74,537,189.00	-40.49%
ARMS OTHERS (INCLUDING SPRING, AIR OR GAS GUNS AND PISTOLS, BUT EXCLUDING SWORDS, BAYONETS AND SIMILAR ARMS)	586	\$ 22,954,450.00	566	\$ 21,567,335.00	6.43%
SWORDS, CUTLASSES, BAYONETS, LANCES AND SIMILAR ARMS AND PARTS THEREOF AND SCABBARDS AND SHEATHS THEREFOR	142	\$ 2,299,197.00	146	\$ 1,983,735.00	15.90%

Section XX - Imports

Miscellaneous Manufactured Articles

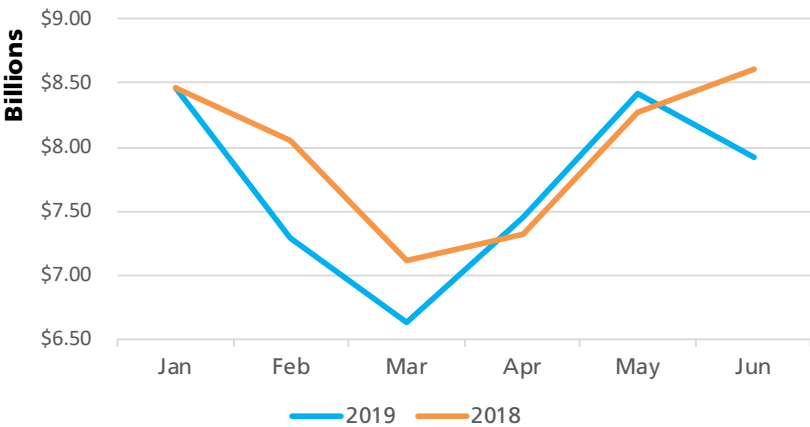
What You Need to Know:

Routinely among the largest imports by volume in the United States, given its relative size, furniture imports are also being affected by the next round of tariffs on Chinese goods. China accounts for 31% of total Section XX imports and will be seeing an increase in duty-rates to 30% on October 1st.

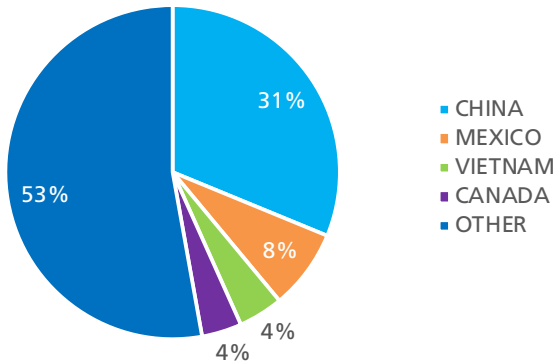
Overview & Digest

- Overall, Section XX imports fell 3.5% in year-over-year value compared to 2018.
- Seventh-ranked video game consoles [HS9504] had the largest year-over-year percentage decline in value, dropping 36.5% in FOB value as this generation of consoles drops in demand among U.S. consumers.
- Top ranked seats and chairs [HS9401] saw a more than \$500m USD decline in FOB value, a 4.35% drop compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
SEATS (OTHER THAN BARBER, DENTAL AND SIMILAR CHAIRS), WHETHER OR NOT CONVERTIBLE INTO BEDS, AND PARTS THEREOF	23933	\$ 11,799,355,564.00	23930	\$ 12,336,580,528.00	-4.35%
FURNITURE, OTHERS (OTHER THAN SEATS, MEDICAL, SURGICAL, DENTAL OR VETERINARY FURNITURE) AND PARTS THEREOF	29972	\$ 11,587,684,883.00	30452	\$ 12,218,669,524.00	-5.16%
TOYS OTHERS; SCALE MODELS ETC.; PUZZLES; PARTS AND ACCESSORIES THEREOF	3315	\$ 5,092,342,639.00	3206	\$ 4,771,874,557.00	6.72%
LAMPS AND LIGHTING FITTINGS AND PARTS THEREOF OTHERS; ILLUMINATED SIGNS ETC. WITH A FIXED LIGHT SOURCE AND PARTS THEREOF OTHERS	15944	\$ 4,921,725,735.00	16009	\$ 5,400,423,145.00	-8.86%
ARTICLES AND EQUIPMENT FOR GENERAL PHYSICAL EXERCISE ETC. OR OUTDOOR GAMES OTHERS; SWIMMING POOLS AND WADING POOLS; PARTS AND ACCESSORIES THEREOF	9190	\$ 3,485,553,151.00	8902	\$ 3,224,804,985.00	8.09%
MATTRESS SUPPORTS; ARTICLES OF BEDDING AND SIMILAR FURNISHINGS WITH SPRINGS OR STUFFED OR INTERNALLY FITTED WITH MATERIAL OR OF RUBBER OR PLASTICS	5440	\$ 1,973,886,806.00	5160	\$ 1,811,963,251.00	8.94%
VIDEO GAME CONSOLES AND MACHINES, ARTICLES FOR ARCADE, TABLE OR PARLOR GAMES, INCL PINBALL MACHINES, BILLIARDS ETC; AUTO BOWLING ALLEY EQUIP; PARTS	4000	\$ 1,913,148,152.00	3891	\$ 3,012,268,690.00	-36.49%
BROOMS, BRUSHES, HAND-OPERATED FLOOR SWEEPERS, NOT MOTORIZED, MOPS AND FEATHER DUSTERS; PREPARED KNOTS AND TUFTS; PAINT PADS AND ROLLERS; SQUEEGEES	4758	\$ 898,166,933.00	4735	\$ 916,053,689.00	-1.95%
FESTIVE, CARNIVAL OR OTHER ENTERTAINMENT ARTICLES, INCLUDING MAGIC TRICKS AND PRACTICAL JOKE ARTICLES; PARTS AND ACCESSORIES THEREOF	1689	\$ 791,288,565.00	1587	\$ 616,863,025.00	28.28%
SANITARY TOWELS (PADS) AND TAMPONS, DIAPERS AND DIAPER LINERS FOR BABIES AND SIMILAR ARTICLES, OF ANY MATERIAL	797	\$ 608,596,201.00	772	\$ 585,422,507.00	3.96%

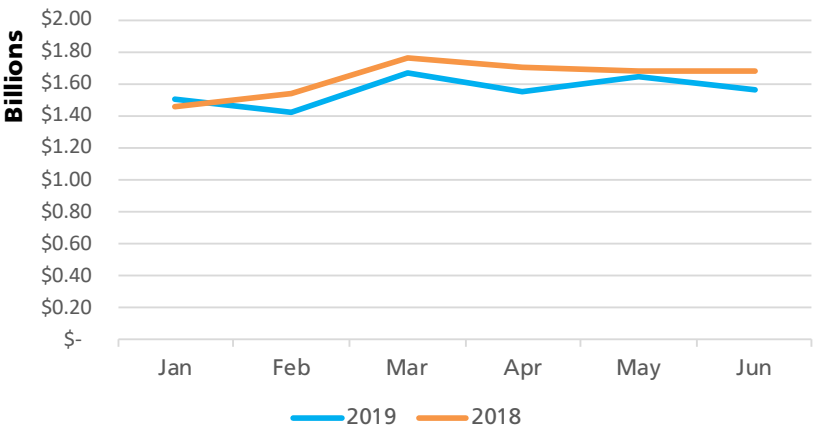
Section XX - Exports

Miscellaneous Manufactured Articles

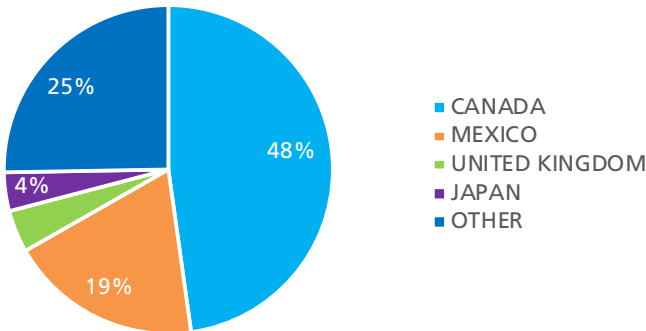
What You Need to Know:

Increased cost of softwood lumber from Canada due to tariffs implemented in 2017 have impacted U.S. furniture production and exports. Furniture exports overall have declined for every top country of destination other than Canada. In Section XX, counters and shelves have seen the most substantial decline, falling by nearly \$20m USD in total FOB value year-over-year.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XX exports fell 4.6% in year-over-year value compared to 2018.
- Third-ranked video game consoles [HS9504] had the largest year-over-year percentage decline in value, dropping 18.9% in FOB value as this generation of consoles drops in demand.
- The only commodity to see positive year-over-year growth was fifth-ranked lamps and lighting fixtures [HS9405].

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
SEATS (OTHER THAN BARBER, DENTAL AND SIMILAR CHAIRS), WHETHER OR NOT CONVERTIBLE INTO BEDS, AND PARTS THEREOF	9542	\$ 2,027,472,856.00	9642	\$ 2,146,337,717.00	-5.54%
FURNITURE, OTHERS (OTHER THAN SEATS, MEDICAL, SURGICAL, DENTAL OR VETERINARY FURNITURE) AND PARTS THEREOF	13857	\$ 1,418,899,155.00	13923	\$ 1,481,794,220.00	-4.24%
VIDEO GAME CONSOLES AND MACHINES, ARTICLES FOR ARCADE, TABLE OR PARLOR GAMES, INCL PINBALL MACHINES, BILLIARDS ETC; AUTO BOWLING ALLEY EQUIP; PARTS	5287	\$ 1,050,483,971.00	5569	\$ 1,295,024,657.00	-18.88%
ARTICLES AND EQUIPMENT FOR GENERAL PHYSICAL EXERCISE ETC. OR OUTDOOR GAMES OTHERS; SWIMMING POOLS AND WADING POOLS; PARTS AND ACCESSORIES THEREOF	10950	\$ 1,045,498,103.00	11247	\$ 1,035,709,348.00	0.95%
LAMPS AND LIGHTING FITTINGS AND PARTS THEREOF OTHERS; ILLUMINATED SIGNS ETC. WITH A FIXED LIGHT SOURCE AND PARTS THEREOF OTHERS	9726	\$ 962,823,433.00	9970	\$ 941,874,846.00	2.22%
TOYS OTHERS; SCALE MODELS ETC.; PUZZLES; PARTS AND ACCESSORIES THEREOF	3265	\$ 491,766,964.00	3328	\$ 529,079,083.00	-7.05%
SANITARY TOWELS (PADS) AND TAMPONS, DIAPERS AND DIAPER LINERS FOR BABIES AND SIMILAR ARTICLES, OF ANY MATERIAL	1173	\$ 378,733,356.00	1329	\$ 428,763,165.00	-11.67%
MEDICAL, SURGICAL, DENTAL OR VETERINARY FURNITURE; BARBERS' AND SIMILAR CHAIRS HAVING ROTATING, RECLINING AND ELEVATING MOVEMENTS; PARTS THEREOF	3196	\$ 314,144,806.00	3286	\$ 314,382,802.00	-0.08%
PREFABRICATED BUILDINGS	1093	\$ 257,326,372.00	1194	\$ 268,719,063.00	-4.24%
BROOMS, BRUSHES, HAND-OPERATED FLOOR SWEEPERS, NOT MOTORIZED, MOPS AND FEATHER DUSTERS; PREPARED KNOTS AND TUFTS; PAINT PADS AND ROLLERS; SQUEEGEES	4577	\$ 232,005,585.00	4673	\$ 239,181,783.00	-3.00%

Section XXI - Imports

Works of Art, Collectors’ Pieces and Antiques

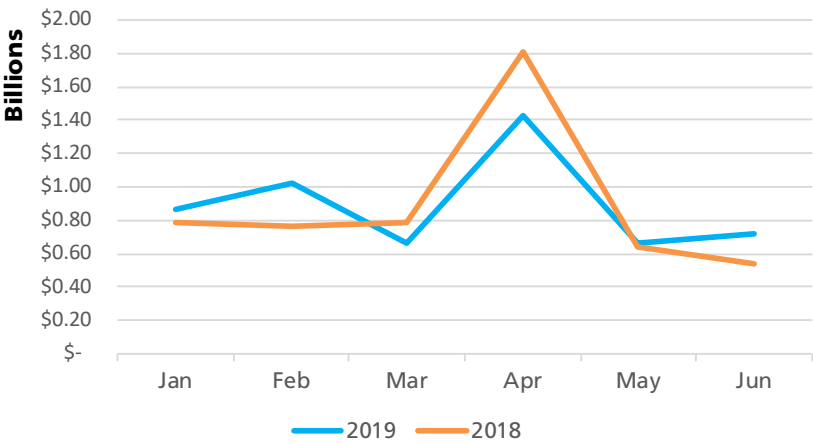
What You Need to Know:

While not a top country of origin for Section XXI imports, even works of art and antiques are not immune to impact from the U.S.-China trade dispute. Beginning September 1st, works of art from China will be subject to a 15% duty rate upon entering the United States.

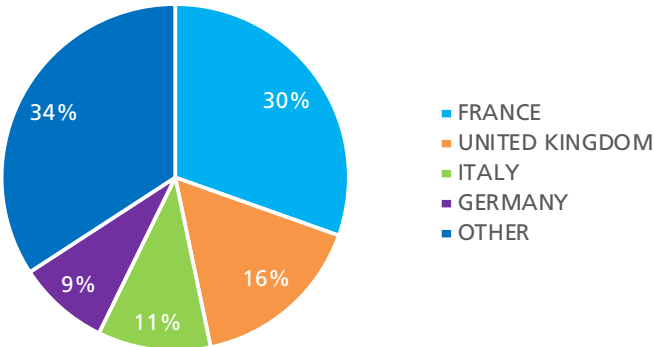
Overview & Digest

- Overall, Section XXI imports held steady through the first half of 2019, increasing just .7% in value compared to 2018.
- Fourth-ranked naturalist collector’s pieces [HS9705] had the largest percentage increase in value among top imports, gaining 85.3% compared to 2018.
- Top ranked by a significant margin, paintings and drawings [HS9701] mostly held its import value through the first half on 2019, only falling 1.3%.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
PAINTINGS, DRAWINGS AND PASTELS, EXECUTED BY HAND AS WORKS OF ART; COLLAGES AND SIMILAR DECORATIVE PLAQUES	2,879	\$ 3,526,371,709.00	2,767	\$ 3,574,264,243.00	-1.34%
ORIGINAL SCULPTURES AND STATUARY, IN ANY MATERIAL	1,700	\$ 788,949,271.00	1,692	\$ 827,376,990.00	-4.64%
ANTIQUES OF AN AGE EXCEEDING ONE HUNDRED YEARS	1,412	\$ 689,067,147.00	1,548	\$ 657,354,051.00	4.82%
COLLECTIONS AND COLLECTORS' PIECES OF ZOOLOGICAL, BOTANICAL, MINERALOGICAL, HISTORICAL, ARCHAEOLOGICAL, NUMISMATIC OR OTHER INTEREST	1,336	\$ 266,594,316.00	1,307	\$ 143,868,089.00	85.30%
ORIGINAL ENGRAVINGS, PRINTS AND LITHOGRAPHS, FRAMED OR NOT FRAMED	685	\$ 82,329,068.00	663	\$ 106,168,849.00	-22.45%
POSTAGE OR REVENUE STAMPS, STAMP-POSTMARKS, FIRST-DAY COVERS, POSTAL STATIONARY (STAMPED) ETC., USED OR UNUSED, OTHER THAN THOSE OF HEADING 4907	103	\$ 6,510,335.00	136	\$ 10,051,333.00	-35.23%

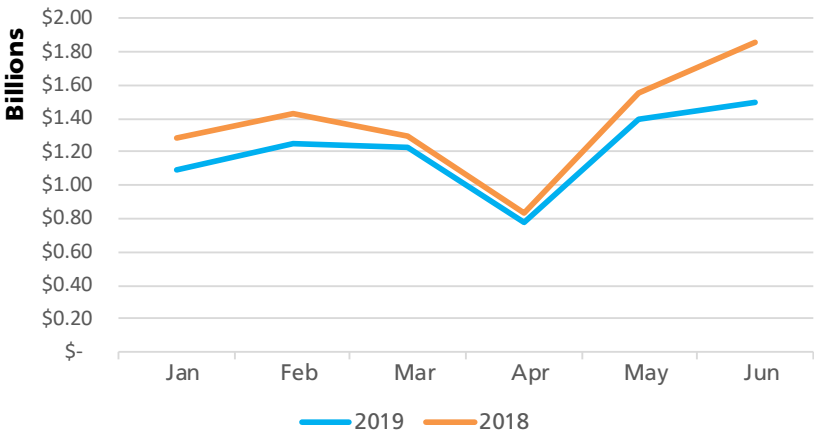
Section XXI - Exports

Works of Art, Collectors’ Pieces and Antiques

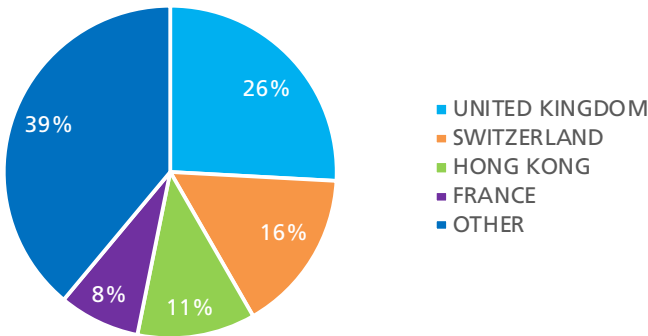
What You Need to Know:

U.S. exports of art, collector’s pieces, and antiques have declined slightly in 2019 versus 2018; however, comparing imports to exports shows that the U.S. is still in something of a cultural trade surplus and the value of its Section XXI exports exceeded the value of its imports by roughly \$2B USD.

Overall Exports



COUNTRY OF DESTINATION



Overview & Digest

- Overall, Section XXI exports declined slightly through the first half of 2019, decreasing by 3.1% in value compared to 2018.
- Fifth-ranked naturalist collector’s pieces [HS9705] had the largest percentage decrease in value among top exports, falling 33.3% compared to 2018.
- Top ranked by a significant margin, paintings and drawings [HS9701] declined in export value through the first half on 2019 falling 18.8%.

Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
PAINTINGS, DRAWINGS AND PASTELS, EXECUTED BY HAND AS WORKS OF ART; COLLAGES AND SIMILAR DECORATIVE PLAQUES	2594	\$ 5,257,411,536.00	2631	\$ 6,473,789,818.00	-18.79%
ORIGINAL SCULPTURES AND STATUARY, IN ANY MATERIAL	1395	\$ 1,102,056,389.00	1395	\$ 957,114,490.00	15.14%
ANTIQUES OF AN AGE EXCEEDING ONE HUNDRED YEARS	953	\$ 559,045,449.00	954	\$ 457,291,135.00	22.25%
ORIGINAL ENGRAVINGS, PRINTS AND LITHOGRAPHS, FRAMED OR NOT FRAMED	1010	\$ 200,794,500.00	999	\$ 191,090,438.00	5.08%
COLLECTIONS AND COLLECTORS' PIECES OF ZOOLOGICAL, BOTANICAL, MINERALOGICAL, HISTORICAL, ARCHAEOLOGICAL, NUMISMATIC OR OTHER INTEREST	1099	\$ 115,905,626.00	1063	\$ 173,702,682.00	-33.27%
POSTAGE OR REVENUE STAMPS, STAMP-POSTMARKS, FIRST-DAY COVERS, POSTAL STATIONARY (STAMPED) ETC., USED OR UNUSED, OTHER THAN THOSE OF HEADING 4907	121	\$ 3,171,702.00	108	\$ 3,700,552.00	-14.29%

Section XXII - Imports

Special Classification Provisions; Temporary Legislation; Temporary Modifications Proclaimed pursuant to Trade Agreements Legislation; Additional Import Restrictions Proclaimed Pursuant to Section 22 of the Agricultural Adjustment Act, As Amended

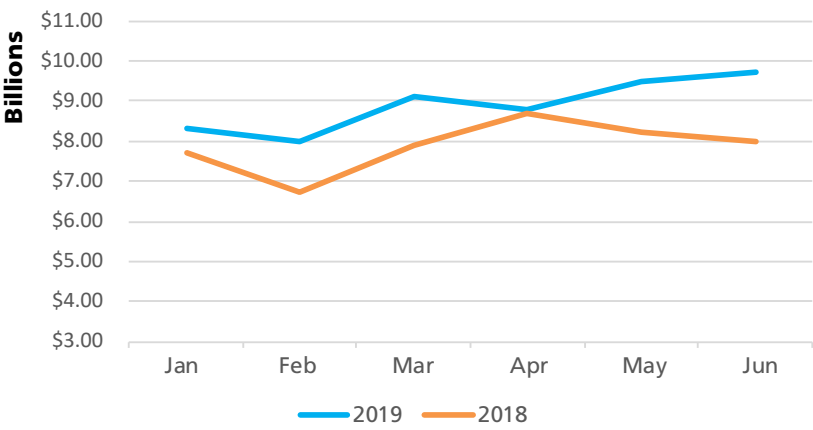
What You Need to Know:

Largely not affecting overall trade values, Section XXII imports consist primarily (by value) of goods previously exported from the United States and then brought back into the country for repair. These commodities will typically be imported either under a Temporary Importation under Bond (TIB) or under heading HS9802.

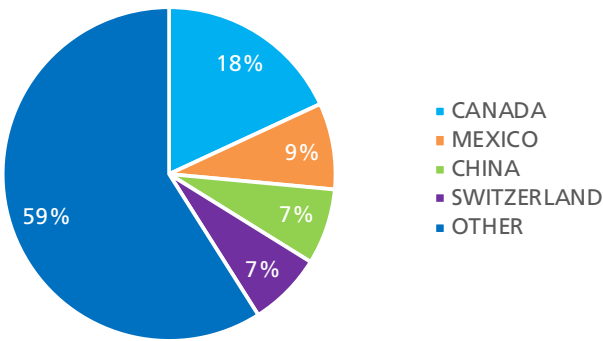
Overview & Digest

- Overall, Section XXII imports have grown by 13.1% in year-over-year value compared to 2018.
- The United States government, whose imports fall under HS9808, fell 48.5% in total FOB value.
- Articles admitted free of duty [HS9802] were the top gainer among Section XXII imports, increasing 59.1% in total FOB value compared to 2018.

Overall Imports



COUNTRY OF ORIGIN



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
EXPORTS OF ARTICLES IMPORTED FOR REPAIRS ETC.; IMPORTS OF ARTICLES EXPORTED AND RETURNED, UNADVANCED; IMPORTS OF ANIMALS EXPORTED AND RETURNED	74646	\$ 40,750,394,671.00	72124	\$ 34,900,190,635.00	16.76%
SALVAGE; ESTIMATE OF LOW VALUED IMPORT TRANSACTIONS	1332	\$ 9,256,263,044.00	1335	\$ 8,879,661,409.00	4.24%
EXPORTS OF ARTICLES DONATED FOR RELIEF OR CHARITY, OTHERS; IMPORTS OF ARTICLES EXPORTED AND RETURNED, ADVANCED OR IMPROVED ABROAD,EXCEPT UNDER WARRANTY	2867	\$ 2,334,010,227.00	2999	\$ 2,636,102,850.00	-11.46%
IMPORTS OF ARTICLES ADMITTED FREE OF DUTY UNDER SPECIAL CLASSIFICATION PROVISIONS, OTHERS	2152	\$ 938,704,439.00	1896	\$ 589,896,120.00	59.13%
IMPORTATIONS OF RELIGIOUS, EDUCATIONAL, SCIENTIFIC AND OTHER INSTITUTIONS	993	\$ 112,758,207.00	971	\$ 115,039,065.00	-1.98%
IMPORTATIONS OF THE UNITED STATES GOVERNMENT	104	\$ 53,919,856.00	156	\$ 104,770,163.00	-48.54%
EQUIP/PTS THEREOF, INCL BOATS PURCHSD FR OR REPAIRPTS O MTLs TO BE USED, EXPENSES OF REPAIRS MADE INFOREIGN CNTRY, VSSL DESC US NOTE 1 OF THIS SUBCHAP	113	\$ 28,778,632.00	166	\$ 43,991,455.00	-34.58%
IMPORTS OF ARTICLES ADMITTED FREE OF DUTY UNDER BOND FOR PERMANENT EXHIBITION	53	\$ 8,013,337.00	78	\$ 9,214,919.00	-13.04%

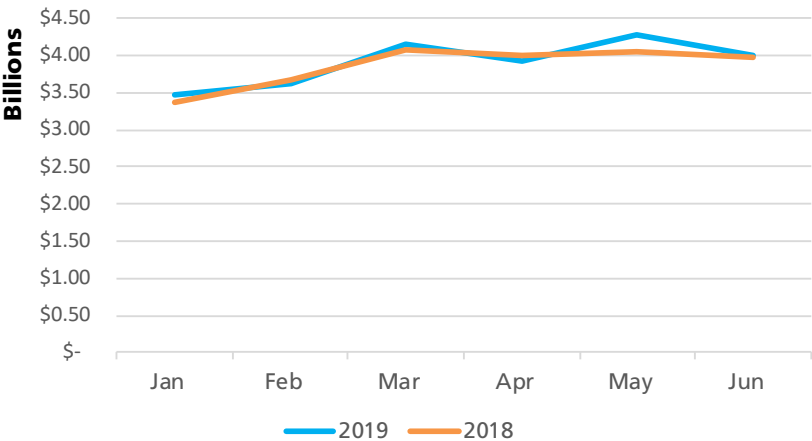
Section XXII - Exports

Special Classification Provisions; Temporary Legislation; Temporary Modifications Proclaimed pursuant to Trade Agreements Legislation; Additional Import Restrictions Proclaimed Pursuant to Section 22 of the Agricultural Adjustment Act, As Amended

What You Need to Know:

Overall, Section XXII exports held steady through the first half of 2019, increasing just 1.26% in value compared to 2018. Since this section covers trade agreement legislation, it is clear that top trading partners Canada and Mexico round out the top of the exports under Section XXII.

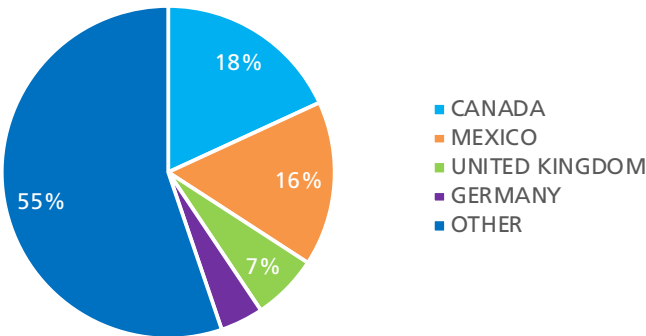
Overall Exports



Overview & Digest

- Donated articles declined in year-over-year value by 23.2% in 2019 compared to 2018.
- Fifth-ranked items coming from Canada and then returned to Canada [HS9801] increased in total value by nearly \$35m USD, an 81.6% increase.

COUNTRY OF DESTINATION



Product HS (4)	Records	FOB Value (US\$)	Records (2018)	FOB Value (US\$)	Percentage Change
LOW VALUE EXPORT SHIPMENTS; CANADIAN ESTIMATED LATE RECEIPTS	1319	\$ 18,334,436,164.00	1319	\$ 18,303,193,871.00	0.17%
EXPORTS OF ARTICLES IMPORTED FOR REPAIRS ETC.; IMPORTS OF ARTICLES EXPORTED AND RETURNED, UNADVANCED; IMPORTS OF ANIMALS EXPORTED AND RETURNED	4292	\$ 3,962,885,809.00	4274	\$ 3,549,965,375.00	11.63%
EXPORTS OF ARTICLES DONATED FOR RELIEF OR CHARITY, OTHERS; IMPORTS OF ARTICLES EXPORTED AND RETURNED, ADVANCED OR IMPROVED ABROAD,EXCEPT UNDER WARRANTY	1573	\$ 636,536,356.00	1770	\$ 828,979,147.00	-23.21%
EXPORTS OF MILITARY WEARING APPAREL; EXPORTS OF MILITARY EQUIPMENT NOT IDENTIFIED BY KIND	794	\$ 446,832,576.00	804	\$ 440,862,672.00	1.35%
ITEMS IMPORTED FROM CANADA AND RETURNED TO CANADA; EXHIBITS FOR CANADIAN PUBLIC MUSEUMS AND INSTITUTIONS; AND ITEMS FOR THE CANADIAN GOVERNOR GENERAL	194	\$ 76,201,085.00	181	\$ 41,967,526.00	81.57%

About Descartes Datamyne

With a comprehensive database of accurate, up-to-date import-export information, Descartes Datamyne delivers actionable intelligence for market research, sales insight, supply chain management, enhanced security and competitive strategy. The solution is powered by the world’s largest searchable trade database, covering the global commerce of 230 markets across 5 continents.

Manufacturers, shippers wholesalers, transport and logistics service providers, management consultants, legal practitioners, industry analysts and more use our exceptionally accurate and granular data to initiate growth strategies, explore new markets, benchmark performance, monitor commodity volumes and values, simplify trade data research, discover buyer seller relationships and refine sourcing strategies.

Discover more at www.Datamyne.com.

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Descartes (Nasdaq:DSGX) (TSX:DSG) is the global leader in providing on-demand, software-as-a-service solutions focused on improving the productivity, performance and security of logistics-intensive businesses.

Customers use our modular, software-as-a-service solutions to route, schedule, track and measure delivery resources; plan, allocate and execute shipments; rate, audit and pay transportation invoices; access global trade data; file customs and security documents for imports and exports; and complete numerous other logistics processes by participating in the world’s largest, collaborative multimodal logistics community.

Our headquarters are in Waterloo, Ontario, Canada and we have offices and partners around the world.

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