RELEASE NOTES & RESOLVED ISSUES

Descartes Forwarder Enterprise and One View™ Solutions

Version 1603
2016
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Release Notes

The following is a list of new features and enhancements added to the newest version of the Forwarder Enterprise and One View™ solutions. This list covers all updated items added to Version 1603.

All Modules

Overhead Charge Tab in Client Accounting Info

The Overhead Charge tab is now available within the Accounting Info screen from OneView. Originally, this tab was only available through the Accounting module.

When setting up the “Default A/P Charge Code” and pulling up the drop-down list of charge codes to select from, users will now be able to choose from either Operations or Overhead charge codes from OneView as well as from Accounting.

User Email Option

A new default has been established that allows individual user email options to select.
When active, users that are set up as SMTP email option will be set up accordingly and users that are set up as MAPI will use their email options as established at the user level SMTP setup options.

**New Printable Field**

A new printable field SYS->POI:S_B was created to print formatted Schedule B numbers on Warehouse Receipt documents.

**Auditing Added for Client Standard Charges**

Audit logging from the Client database is now available for Standard Charges.

The Audit Trail/Log will now reflect when standard charges are added, edited or deleted from Client profiles.
CHB

Ability to Print ISF Compliance
There is now a report that is able to be printed that displays ISF Compliance information from the ISF Compliance window.

APHIS and TBB Core Enabled
APHIS and TBB Core have been enabled in version 1603.

PGA Corrections Enabled
PGA corrections have been enabled in version 1603.

FCC Not Allowed After July 23rd
CBP has announced that beginning on July 23rd, if a broker sends FCC it will be rejected. This option is no longer allowed.

Provision for Cotton Fee Removed by USDA
The Cotton Fee De-Minimus Provision was ended on July 15, 2016. Programming was changed accordingly to remove the de-minimus rule on entries submitted on/after the effective date. This change should not affect entries submitted/accepted prior to the effective date of this rule.

EDI

File Open Date on EDI
Files created from EDI processing originally did not update the "Date Opened". When processing EDI messages, the system creates a file from the EDI information and now the newly created file will include the date the file was opened.
Ocean Operations

IT Number & Entry Number Copying in Imports
When creating a new Import Breakbulk shipment, either in Air or in Ocean, the system used to automatically copy
the IT Number and the Entry number from the previous Import shipment. Since it is rare that the new file would
contain the same IT and Entry numbers, version 1603 has changed the file copy process so that the original IT and
Entry numbers will no longer copy over to new shipments.

Container List Spreadsheet Importing with Net Weights
Net weights (LBS and KGS) are now able to be included when importing the container information into Ocean Export
from an Excel spreadsheet.

OneView Dashboard

Close Confirmation Message Added
A pop-up message confirming closure of the OneView Dashboard has been added. When users press the ESC key,
the message will appear, allowing confirmation to close the dashboard screen.

Statistics

New Fields Added
New Stats fields were created and available to be added for spreadsheet layouts. Fields for “DO Pickup City”,
“Shipper Code”, and “Shipper Name” were added to the available spreadsheet layout formats in Statistics.

Truvis

F9 Profit & Loss Report in Truvis
The Profit & Loss Report that is able to be printed from shipments by pressing the F9 key is now available to be
auto-captured in Truvis.

To allow the P/L Report to auto-capture to Truvis, the above shown default must be active.
Auto-Capture Printed ABI Activity

The ABI Activity report is now available to be auto-captured within Truvis.

![Auto-Capture Printed ABI Activity](image)

To activate, the above shown system default must be active. This report is printed from CHB entries, accessed through the Status tab.

Imaging & Truvis in Warehouse Receipt

When Truvis is on, the Warehouse Receipt link button is no longer replaced, and users can now access scanned documents that were brought in using the process before Truvis. The Docs button and the “Link” button are both available when Truvis is active.

WMS/PO Direct

Additional Options to Load Plan Report Screen

The Load Plan report filter has several options added. Filters for Warehouse, Transport, Status, Ship Status, and Import/Export were added to the Load Plan Filter.
Resolved Issues
This section will outline all items previously reported that have now been resolved in version 1603.

Accounting
Rates Set to Alternate Accounting ID
Inland Rates set to post to an alternate Accounting ID have been updated to print on documents.

![Accounting Information](image)

This applies to customers that have the option “Post all activity to this Master Acctg. ID” to a different client as shown above.

![Line Item](image)

When a charge such as “Screening” illustrated above is used and cost is entered for the vendor set up with different posting Accounting ID, the charges will appear on documents such as Bookings when the original vendor is specified on the Booking (shown next page).
As illustrated here, the original Client ID is being specified even though the billing activity is being posted to the alternate Accounting ID.

The booking displays the Client ID’s original information, however the "Screening Fee“ entered and posted to the alternate Accounting ID is now displayed on the Booking.

**Invoice Based P/L Excel Export**

The Excel spreadsheet version of the Invoice Based P/L Report has been corrected so that it exports the columns correctly. Originally, the data export moved a few columns under incorrect headings.

**All Modules**

**Quote Number on Copied Shipments**

When copying a previous shipment (any kind of shipment), the system will no longer copy over the quote number for that copied shipment. If a shipment was created by copying a quote, and then that shipment is used as a template to create a brand new shipment, the related quote number from the copied shipment will no longer copy to the newly created shipment.
CHB

SPIs on ACE Entry Line

In CHB Setup there is an option to configure SPI Default Priorities. By doing so the system will determine which SPI (Special Program Indicator) the system will automatically select when processing entries. Items on the left do not automatically select, while items on the right automatically select.

When processing ACE Entry Line Interface (ELI) type entries (this works for ACS entries as well as ILI type ACE entries), the system will no longer change the selected Special Program back to "None" if the SPI is not in the list on the right and the user manually selects the SPI from the drop down list when processing the entry upon saving the entry line item. This results in incorrect duty rates and special program indicators being transmitted to CBP. If an HTS qualifies for more than one SPI and the 2nd special program is selected, the system will no longer change back to the first option in the list when saving.

Preparer Info on ACE Cargo Release

When a user has to send a cargo release update on a RLF ACE Entry Summary with ACE Cargo Release the system will now send the preparer port, preparer filer code, preparer indicator in the B record.

Ocean ACMQ Header

In CERT the ACE Cargo Release/Manifest/Entry Release is sent by clicking on the "Cargo Release Query" button in the selectivity tab of an entry. If the B/L is never queried (Query Manifest Numbers button in the manifest tab) an error is no longer returned with the response from the Cargo Release Query. Originally, the system required that the user first send the query manifest numbers (from manifest tab), then send the Cargo release query (from selectivity tab) to avoid receiving an error.

ACE Cargo Release Date

When an entry is released, an SO message is received within that single message; there are two SO60 records. There is one with disposition code 98 which is the CBP release with release date and another disposition code 01, which is the ONE USG message. The order of the 2 disposition codes are not always received in the same order. Sometimes the 01 comes before the 98, sometimes the 98 comes before 01. The release date will now be saved in ABI_EntryResponse regardless of whether the 01 or the 98 come first, so the release date will be saved for the entry as it should.
Timing ASDU on ACE Entries
When a cargo release (RR/SO) message is received on an ACE Entry Summary, the system automatically checks and sends a statement date update if necessary. With ACE entries CBP is syncing the ACE summary to ACS in the background. Sometimes the SDU happens before CBP has completed the sync, so the SDU gets rejected by CBP for either "PREPARER SITE INVALID/MISSING" or "ENTRY SUMMARY NOT ON FILE". To correct this, CBP has instructed all software providers to build in a delay of 5 minutes to give CBPs systems time to sync before sending the statement date update. In addition to the 5 minute delay built into the system, CBP has also addressed and corrected the issue on their side.

Entry Summary AE/Entry SE Delete Processing
When the user clicks the delete button in the entry summary browse the SE delete is sent only after the "ENTRY HAS BEEN DELETED" message is received in AX. If the delete of the AE is rejected, the SE delete would not go.

PGA/FDA/RAD Non-Medical
When a compliance code RB1 is sent on an FDA - Radiation emitting - Non Medical device, the code of ACC or ANC must also be sent. These options are now available to select on the Compliance tab.

FDA DEQ (Shipper) Info
The PGA party DEQ is now defaulting to the foreign exporter entered in the invoice item.

NHTSA Disclaim-Off Road Vehicles
Per the NHTSA IG Note 5A, the option to Disclaim NHTSA is only available when the Off Road Vehicles (OFF) Program Code is selected.

Bond Not Required on SE Submission
Informal entries (type 11/12) do not require a bond, and there is an option for users to select "Bond Not Required" under the Basic Bond. When user selects Bond Not Required option, that the bond type 0 (zero) is transmitted in the SE10 position 39.

Invalid Character Message for Examination Port
An “Invalid Characters” message was preventing ACE RLF entries from being submitted. The Exam Port (entered in the general tab) field of the entry screen was triggering the message. This issue has been corrected and the message no longer appears unless there are in fact invalid characters in the field.

ACE Entry Type Client Notes Access
Client Notes now pop up in ACE Entry types.

Cargo Release Seller Party
The information entered in this field was not saving or populating. When a Cargo release is submitted for an entry that has multiple sellers the seller will now populate on the Cargo release line item.

Entry Type 23 with AD/CVD Case Information
When an Entry Type 23 (TIB) has AD/CVD data entered, ACE requires the AD/CVD duty amounts to be transmitted even on TIB entries. This information is now transmitting the AD/CVD duty amounts in the 53, 88 and 90 records.

DFP Party on PGA/FDA with Part Number
When a PGA for FDA with Prior notice checked is created on the General tab of the PGA screen, the DFP party for "owner" will now default as one of the parties. This party is required for PGA/FDA with Prior notice and should now default to the Importer of the entry.

Entry/Cargo Release Delete from Entry Summary Browse
When the user clicks the delete button from the Entry Summary Browse, If the entry summary is on file user is presented with the message, “Are you sure you want to delete this entry?” If they answer "No", the system stops processing the delete and takes user back to the browse. If "Yes" is chosen, the system proceeds to the next step.
Next, the system checks to see if there is an ACE Cargo Release. If there is, then user is asked. "A cargo release entry has been previously submitted to customs. Would you like to delete it too?" If "No" is chosen, the entry summary delete is sent and the user received a message "Customs has been notified to delete this entry."

If the user answers "Yes" to the cargo release delete, the user is now presented with the "Delete Cargo Release Entry" form, so they can supply the necessary information for the system to process the cargo release delete.

7501 Presentation Date on ACE Quota Entries
In Entry Summary Form Version 8 ACS, there was a field "7501 Presentation Date" that was used for statement date and PMS month calculation. That field has been added to ACE Entry Summary version.

Deleting ABI_PGA_ProductDetails
When attempting to remove an ID Number from the Aphis information on a part, users will no longer receive errors.

ACE Cargo Manifest Query
When using the C1 ((ACE CARGO/ MANIFEST/ENTRY RELEASE QUERY) for an Ocean B/L, CBP returns the bill type in the WR4 record position 43. The bill type will now correctly display "F" instead of "Unknown", when indicating the bill type is FROB (Freight Remaining on Board). The other codes previously displayed properly.

Domestic/Warehouse
Printable Field on Delivery Order
The field “SHI:CUSTREFNO” is now able to print from a Domestic file on the Delivery Order. This field was initially only able to print the reference number from Export and Import documentation. It can now print on documents created in the “Delivery Order” document type.

OneView Dashboard
Booking Dashboard Buttons
The "New", "Edit", and "Delete" buttons are once again functioning properly when accessing the Bookings dashboard.

“Floating Only” Dashboard Option
The dashboard was updated to allow floating shipments to appear when performing a query and using the File Types drop-down sort option "Floating Only".

Add/CANCELLED CHB Files in Dashboard
When a user cancels before saving an entry in OneView, the system will no longer produce an error.
Freetime Ends on Oneview Dashboard

The Free Time ends field now displays on Oneview Dashboard.

Statistics

Charge Code Stats

The data returning Invoice Details on Charge Code Statistics spreadsheets was corrected so that it only appears once from any file, unless the charge item was used multiple times on a particular invoice.

A/R Spreadsheet Processing Time

The processing time on the A/R by Shipment Spreadsheet report layouts has been reduced so that it no longer takes 20+ minutes to run.

Truvis

Client Level Truvis Access

Users without the security capability of editing client information can now access the Truvis button in the client profile. Originally, users were unable to access client level Truvis document imaging if they did not have access to editing clients.

Accessing the Descartes Service Desk Customer portal to submit your support requests now has added benefits.

Rather than send an email to Service Desk, why not access the Portal directly at https://servicedesk.descartes.com? By accessing the portal directly, you can gain access to some beneficial new features.

- Now, as of June 2016, important notifications can be found in the ALERTS section of the Customer Portal. Login to see updated information about Outages at CBP, upcoming Releases or just important industry notices that we think are important to you.
New in June 2016 as well is a published Knowledge Article repository. Here you will find helpful answers to your questions, as well as a significant number of Help Docs, OneView Process manuals, etc. Simply click the link below to search by keyword (ex. OneView) for a listing of related documents.